Naval Medical Center Portsmouth Psychology Postdoctoral Fellowship Training Manual

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2021-2022 Training Year Mental Health Directorate Mental Health Department Psychology Training Program

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INTRODUCTION

The Directorate of Mental Health (DMH), Mental Health Department, of the Naval Medical Center, Portsmouth (NMCP), offers an American Psychological Association (APA) accredited postdoctoral fellowship in clinical psychology. The training program provides an intensive twelve-month in-service period of clinical, didactic, and leadership experiences. Our fellows are trained as "generalist" clinical psychologists to acquire a set of advanced competencies necessary for meeting the behavioral and mental health needs of active duty service members, their families, and military retirees. Additionally, the program trainings and experiences prepare the fellows as leaders in Navy psychology. The context of clinical skill/competency development is organized around the theme of treating the service member, not only in time of conflict, but also under the stressors of a routine operational environment. In particular, training addresses the assessment and treatment of posttraumatic stress disorder (PTSD) secondary to combat, operational, and sexual trauma, depression, chronic pain, and family issues. It also provides an orientation to severe mental health conditions requiring inpatient psychiatric treatment within a military treatment facility (MTF) and to military alcohol/substance use disorder evaluation and treatment. A unique aspect of the training experience is exposure to the practice of clinical psychology in embedded operational settings—fellows complete a minor rotation working in an embedded setting such as a locally based aircraft carrier or Fellows may have other unique opportunities such as going underway with an aircraft carrier or observing and training in advanced assessment and selection with the Marine Corps Embassy Security Guard psychologist at US Marine Corps Base, Quantico, VA. The program prepares the fellow to become a clinical leader. Clinical leadership entails competencies in providing expert consultation to other medical professionals and service members' commands, evaluating existing clinical programs, developing new programs, providing effective supervision of other practitioners, and organizing resources so that clinical and administrative objectives may be met. The targeted professional competencies combined with skills developed through prior internship experiences provides the foundation needed for practice within the military mental health system, yet are sufficiently broad to prepare the fellow for advanced practice in diverse non-military clinical settings. Furthermore, this program prepares the fellow for licensure as a psychologist in the state of his/her choosing, and is conducive to eventual attainment of American Board of Professional Psychology (ABPP) certification in clinical psychology. Prospective fellows must apply for and be accepted as Naval officers prior to initiating this training program. Three years of obligated service as a Navy psychologist are required beginning the year following the training year.

This fellowship is accredited by the APA as a clinical psychology postdoctoral fellowship. Inquiries regarding accreditation may be addressed to the APA's Commission on Accreditation at the following address or phone number:

Office of Program Consultation and Accreditation
American Psychological Association
750 First Street, N.E.
Washington, D.C., 20002-4242

(202) 336-5979

THE NAVAL MEDICAL CENTER PORTSMOUTH

NMCP is a major medical center Defense Health Agency (DHA), military treatment facility (MTF), supporting the delivery of integrated and high quality health services to the military health system. NMCP is situated beside the Elizabeth River, near downtown Portsmouth, VA, across the river from the city of Norfolk, VA, and not far from the largest naval base in the world, Naval Station Norfolk, as well other major Navy, Marine Corps, Army, Air Force, and Coast Guard bases. The hospital buildings on the compound are predominant landmarks on the Portsmouth waterfront. There is a 15 deck high rise structure that was built in the early 1960's that has been extensively renovated and houses various outpatient clinics, including clinics operated by Directorate for Mental Health (DMH). Adjacent to this structure is the Charette Health Center, which was completed and occupied in 1999. This 330 milliondollar, five deck, one million square foot structure is a state of the art hospital. These buildings connect to the original hospital building, dating to 1827 and distinguished as the first Naval Hospital in the United States. The buildings around the hospital house support services, a residential substance use disorder program, enlisted staff living quarters, a Navy exchange, an indoor swimming pool, a superb gym, abundant parking, a consolidated food and beverage club, and various support services. In addition to the core hospital, there are 10 branch health clinics and six major military bases in the NMCP catchment, all of which are located in reasonable proximity to the main hospital complex. In addition, NMCP oversees 10 local branch health clinics (BHC) and heads the multi-service market that includes the Army's medical facilities at Fort Eustis and the Air Force medical facility at Langley Air Force Base.

NMPC is a major teaching facility, with a medical transitional year physician internship program, 15 accredited medical residency and fellowship programs, with over 250 physicians in training, and American Psychological Association (APA) accredited clinical psychology internship and postdoctoral fellowship training programs. There are also accredited training programs offered for nurses, physician assistants, radiology technicians and other allied health professions. NMCP is affiliated with the Eastern Virginia Medical School (EVMS) and the Uniformed Services University of the Health Sciences (USUHS). The Hampton Veteran's Administration Hospital, Old Dominion University, Regent University, Norfolk State University, Hampton University, and Christopher Newport University are located nearby, allowing for affiliations and cross trainings with university graduate level education in both general and health care fields. As part of its commitment to health care education, the postdoctoral fellowship program has the full financial support of the Department of the Navy. The DMH also has official memorandums of understanding with the psychology doctoral programs at the Virginia Consortium and Regent University to sponsor practicum training for their psychology doctoral students.

NMCP is a principal defense health care resource that provides comprehensive care for all beneficiaries entrusted to its care. Its beneficiaries range in age from the newborn to the elderly and come from a wide range of sociocultural backgrounds. NMCP support the national interest of the United States through force health protection by guaranteeing patient-centered quality healthcare, maximizing service member and family readiness, and excelling in medical education and innovative research. There is an emphasis on prevention of injury and illness, and promotion of fitness and wellbeing through healthy lifestyles. The clinical issues that are common to any large teaching hospital are available for instructional purposes. Additionally, the distinctive issues that are relevant to military medicine receive an emphasis that brings the practitioner in training to a high state of readiness for his or her next military

assignment. In brief, NMCP offers a rich clinical training environment, plus a sincere commitment to the training of diverse health care professionals.

NMCP is located in Hampton Roads, which comprises the seven cities of Portsmouth, Norfolk, Virginia Beach, Chesapeake, Suffolk, Hampton, and Newport News. With a combined population of 1.7 million, this vibrant area is home to a diverse mix of military and civilian people.

NMCP DIRECTORATE OF MENTAL HEALTH

The DMH administratively houses the Mental Health Department, the neuropsychology and interdisciplinary TBI clinics, other specialty mental health clinics, the Substance Abuse Rehabilitation Program (SARP), and an inpatient psychiatric unit. The DMH has recently established the Warrior Concussion Clinic to advance the clinical care, diagnosis, research and education of military service members with traumatic brain injuries (TBI) and psychological health (PH) conditions.

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In concert with NMCP's missions, the DMH provides direct patient care, and prepares its staff for operational contingencies. The DMH operates an American Psychological Association (APA) accredited clinical psychology postdoctoral fellowship program and an APA accredited internship, and is an APA approved sponsor of continuing education units for psychologists and social workers. The DMH hosts the larges psychiatry internship and residency program in the Navy. Through the Navy Medicine Professional Development Center (NMPDC) Continuing Medical Education (CME) Department, Bethesda, Maryland, DMH is accredited by the Accreditation Council for Continuing Medical Education (ACCME) to provide continuing medical education for Physicians. The DMH also provides training towards certification for alcohol and drug counselors.

Staff consists of uniformed (Navy and United States Public Health Service) and civilian psychologists, psychiatrists, social workers, and psychiatric nurse practitioners. The DMH staffing is currently billeted for 43 psychologists, 39 psychiatrists, 32 licensed clinical social workers, and 12 psychiatric nurse practitioners to provide services in general outpatient mental health clinics and an inpatient psychiatric unit, as well as in subspecialty clinics in child/family psychology, substance use disorders, and neuropsychology/psychological assessment. Support personnel include active duty and civilian office managers, psychiatric technicians, psychometricians, nurse case managers, office automation clerks, and administrative assistants/training program managers for the psychology training programs and the psychiatric internship/residency program.

The majority of the DMH psychologists work at the core hospital in Portsmouth, and fellows spend most of the training year there. There are also mental health assets located in the BHCs throughout the surrounding geographical area in reasonable proximity to the main medical center where fellows may be afforded training opportunities. The DMH has appropriate offices/work spaces for fellows, up-to-date computers, digital recorders, video technology, and other technological resources to carry out its training mission in all the locations it supports. The upgrading of technology is a continuous process.

AIMS OF THE TRAINING PROGRAM AND EXPECTED COMPETENCIES

The NMCP Clinical Psychology Postdoctoral Fellowship Training Program prepares diverse psychology postdoctoral fellows to function competently, effectively, and ethically in professional roles that

combine clinical service and scholarly inquiry. The program aspires to prepare fellows to secure professional licensure as psychologists and to transition successfully upon completion of the program to employment as a US Naval Officer clinical psychologist who possesses competencies that are consistent with American Psychological Associate (APA) training standards and generalizable to a wide range of settings and sociocultural diverse patient populations.

The overarching aims of the NMCP Postdoctoral Fellowship Program in clinical psychology are to ensure that fellows are prepared to:

- (1) Function as competent and capable generalist psychologists who engage in a broad array of evidence-based health service psychology activities.
- (2) Serve as collaborative, ethical, and culturally-competent team members and leaders in diverse settings and with diverse populations.
- (3) Develop advanced professional competencies that allow the fellow to practice competently within the Navy/military environment (e.g., unique military populations, personnel evaluation skills, fitness for duty evaluations).

Within the constructs of these overarching aims, the postdoctoral fellowship program emphasizes the assessment and treatment of posttraumatic stress disorder (PTSD), depression,), chronic pain, child and family issues, and substance use disorders. Consultation to commands (e.g. consults to client/patient employers) and consultation with other medical and mental health disciplines are a significant aspect of the duties and responsibilities of a Navy psychologist. This clinical skill set optimally prepares our graduates for service to their country as Navy psychologists, but also prepares them to be effective clinical psychologists in other diverse settings. The program additionally prepares the fellows to assume an organizational leadership role. Clinical leadership development entails evaluating existing clinical programs, developing new programs, providing effective supervision of other practitioners, and/or organizing resources so that clinical and administrative objectives may be met. The fellows also take a lead as instructors for the Directorate Training Curriculum that includes specific trainings for clinic support staff, psychiatric technicians, nursing staff and psychiatry residents. We emphasize knowledge and proficiency regarding issues of cultural and individual diversity that are relevant to all the above.

In accordance with our aims and in congruence with American Psychological Association, Commission on Accreditation, Standards of Accreditation in Health Service Psychology, the psychology postdoctoral fellowship program at NMCP's assessed competencies include the following: 1. Advanced competencies of integration of science and practice as it pertains to scientific knowledge and methods, assessment, intervention, research/evaluation, supervision, and teaching; 2. Individual and cultural diversity; and 3. Ethical legal standards and practice. Our program specific competencies include: 1. Consultation and advocacy as they pertain to interdisciplinary systems, consultation, relationships and advocacy; 2. Management and administration; 3. Professionalism; and 4. Reflective practice/self-assessment/self-care.

The section below briefly describes the four major categories of <u>learning experiences</u> we employ and notes the competency(ies) addressed by each:

Delivering Direct Service - All fellows will provide direct services that provide them the opportunity to work in a professional and scientific community, and establish a more integrated professional identity. The amount of time devoted to direct service in general is approximately 25 to 30 hours per week. All fellows engage in the requisite number of direct service hours required for licensure in all of the jurisdictions associated with the Association of State and Provincial Psychology Boards (ASPPB). Throughout all of these direct service activities, emphasis is placed on the development of the following competencies: **Professionalism**, **Individual and Cultural Diversity**, **Ethical and Legal Standards**, **Assessment**, **Treatment**, **Consultation**, **Advocacy**, **Research and Evaluation**, and the **Integration of Science and Practice**.

PROVIDING SUPERVISION

It is our training philosophy that supervision is a core competency within clinical psychology that deserves in-depth attention at the postdoctoral fellowship level. The supervision training provided is designed to build and enhance fellow skills in supervision through assigned reading, didactics, and supervision of supervision. Fellows will engage in a dual training role, as that of a supervisor [by providing training and supervision to the assigned psychology practicum students, when possible] and simultaneously, as that of the trainee [in their own individual supervision and by participating in Trauma Supervision and Outpatient Group Supervision with a Licensed Psychologist(s), for 2 hours/week, alongside current psychology interns].

Requirements for participation will vary depending upon the type of group supervision that the fellow is participating in. Participation might include case review via audio/video critique, and/or review of current of a research article or scholarly reading pertinent to the case that speaks to a particular evidenced based therapy, ethical-legal issue, cultural diversity issue, or other relevant issue. Discussion of relevant clinical process issues will also occur.

Specific to the supervision competency, all fellows will read Supervision Essentials for the Practice of Competency-Based Supervision (Falender & Shafranske, 2017) and meet at least four times per year as a group with a supervisor for a reading-based discussion of providing competency-based supervision and didactics. (The Supervision Seminars).

When possible, fellow will have the opportunity throughout the training year to provide clinical supervision to a junior psychology colleague (i.e. a practicum student). Practicum students' placement at NMCP may be curtailed by organizational restrictions related to the Covid 19 pandemic. The fellow will also engage in the teaching/co-teaching and supervision of other staff members and trainees (e.g., psychiatric technicians, psychometrists, nurses, psychiatry residents, etc.), as appropriate.

In addition to weekly individual supervision sessions for the practicum trainees, the fellows will lead monthly one-hour group supervisions and additional didactics, as needed, for these students.

In accordance with best practices, fellows discuss their own supervisory activities in their own weekly supervision. Fellows are encouraged to consult the faculty member assigned as the Practicum Training Lead, for additional guidance as required. These experiences afford the fellows the opportunity to apply and practice what they learn in the program's focused competency-based supervision didactics.

The activities associated with this learning experience highlight the Supervision competency, along with the other competencies as appropriate. Emphasis will be placed on strengthening the Fellow's skills in teaching and supervision, in preparation for future clinic management and leadership.

Receiving Supervision - Intensive supervision, based upon the fellow's responsibilities and developmental needs, is a major component of the training program. All fellows receive a minimum of two scheduled individual supervision hours per week, as well as two hours of group supervision. Supervisors are always readily available for any issue that needs to be addressed. In reality, most residents will average well over the mandated four hours per week of supervision. It is explained at the onset of the training year that supervisory discussions have some important limits in terms of confidentiality. Supervisors may, on occasion, share some of the content of these discussions with other training faculty/supervisors when needed to support training, preserve quality patient care or research, or, in extreme situations, to protect the patient or public. In terms of clinical supervision, supervisory orientations differ depending on the service setting within the medical center, as well as the supervisor. Supervisor theoretical orientations include behavioral, biological, cognitive-behavioral, developmental, existential/humanistic, family systems, integrative, interpersonal, neurobiological, and psychodynamic. Clinical supervision may include, but is not limited to the following: intensive review of case material; co-therapy; live supervision; reviewing video or audio; readings; discussions of the integration of theory, research, and practice; and explorations of the self of the therapist. Fellows are invited to share personal reactions and to engage in a process of self-examination. Research supervision may include, but is not limited to the following: research team meetings, discussions of research findings, manuscript preparation, and grant preparation. When taken together, the supervision that residents receive addresses: Integration of Science and Practice, Assessment, Intervention, Research and Evaluation, Supervision, Teaching, Individual and Cultural Diversity, Ethical and Legal Standards, Interdisciplinary Systems, Consultation, Relationships, Advocacy, Officer Development, Professionalism, and Reflective Practice/Self-Assessment/Self-Care.

DIDACTICS AND OTHER FORMAL LEARNING EXPERIENCES

Didactics: All fellows are invited to attend weekly didactics with the psychology interns. Topics that are always covered include:

- 1. Orientation didactics, including an introduction to Navy psychology, ethical issues pertaining to practice in military settings, safety assessment and documentation, and fitness for military duty evaluations.(These didactics are required of all fellows)
- 2. Three six-hour intensive didactics on cognitive-behavioral therapy from Dr. Barbara Cubic, a nationally-recognized cognitive-behavioral psychologist from Eastern Virginia Medical School.
- 3. Three didactics on psychological testing covering the MMPI-2-RF, the MCMI-IV, and assessment of malingering. These are presented by Dr. Robert Archer.
- 4. Two didactics on the psychological assessment and treatment of chronic pain in military populations.
- 5. Two didactics on assessment and treatment of transgender service members.
- 6. Two didactics on substance abuse treatment in the military.
- 7. Trainings on Prolonged Exposure and Cognitive-Processing Therapy (two days each).
- 8. Four didactics on diversity issues presented by the program's diversity liaison.
- 9. Three didactics on self-care.

Other didactics cover professional development issues particular to military psychologists; for example, practice in various settings, such as aircraft carriers or overseas. These didactics change year to year based on the availability of active duty psychologists to present (active duty psychologists usually change duty stations every three years). Professional development didactics are required of all fellows. In addition, other trainings on particular therapy modalities are often offered either through NMCP or through other training institutions; for example, advanced training in Dialectical Behavior Therapy, Cognitive-Behavioral Therapy for Insomnia, and Acceptance and Commitment Therapy.

All fellows are required to attend all didactics related to officer development and military psychology. Fellows may opt out of didactics that were covered in their internship year, if applicable, and spend this time on independent research or EPPP preparation.

<u>Supervision Seminars:</u> Fellows attend 4 two-hour supervision seminars throughout the year in which they discuss assigned readings from *Supervision Essentials for the Practice of Competency-Based Supervision* (Falender & Shafranske, 2017) in the context of their supervision of practicum students (if practicum student placement is allowed due to COVID-19 restrictions).

Psychology CE Presentations: 2-hour presentations and/or workshops of varying durations are offered through the Psychology Division's APA-approved Continuing Education sponsorship. Presentations addressing diversity issues, professional ethics, and clinical supervision are included among the offerings each year. Other recent topics have included the role of exercise in the treatment of depression, combatrelated TBI, and EMDR treatment for PTSD.

Mental Health Grand Rounds: Weekly 1-hour presentations provided by mental health department staff and trainees (when not prohibited by social distancing requirements of Covid-19 pandemic). Fellows are required to attend all of these presentations over the training year and have the opportunity to present at least once, either individually or as a group. A wide range of mental health topics are addressed during these presentations. Fellows who present at Grand Rounds will be evaluated using the Grand Rounds Presentation Rating Form (Appendix J).

Lunch and Learn Discussion Series:

Lunch and Learn Discussion Series: Fellows, interns, and a supervisor engage in a bi-weekly discussion group devoted to diversity, social justice, and ethical issues in accordance with the 2018 APA Multicultural Guidelines. The format will include a combination of self-assessment; thoughtful examination of relevant research, data, and theory; case study applications; multimedia presentations; and other guided discussions. On a rotating basis, trainees will lead the group discussion by presenting peer-reviewed articles on topics pertinent to their multicultural development (topics to be approved prior to session). Care will be taken to create a safe space for challenging and thought-provoking discussions to advance trainees' knowledge, skills, and awareness in various areas of multicultural competence. The series will take place every other Friday at noon, unless otherwise advised. Questions may be directed to the Diversity Training Chair.

Taken altogether, the formal learning opportunities described above involve all of the following competencies: Integration of Science and Practice, Assessment, Intervention, Research and Evaluation, Supervision, Teaching, Individual and Cultural Diversity, Ethical and Legal

Standards, Interdisciplinary Systems, Consultation, Relationships, Advocacy, Officer Development, Professionalism, and Reflective Practice/Self-Assessment/Self-Care.

The program's assessment of competencies is guided by the work of Fouad and colleagues (Fouad, Grus, Hatcher, Kaslow, Hutchings, Madison, Collins, & Crossman, 2009, *Competency Benchmarks: A Model for Understanding and Measuring Competence in Professional Psychology Across Training Levels, Training and Education in Professional Psychology, 3(sup), S5-S26)*, and Thomas & Hersen *Handbook of Clinical Psychology Competencies*. The competency benchmarks suggested by these authors were adapted and expanded to meet the aims of our program. The 2009 published benchmarks span three developmental levels—Readiness for Practicum, Readiness for Internship, and Readiness for Entry to Practice. In order to apply this model to our postdoctoral fellowship training program, we have expanded the developmental levels to include two additional categories—Readiness for Fully Autonomous Practice and Readiness for Life-long Learning/Master Clinician. To facilitate communication of developmental levels and to make them more reflective of fine-grained developmental changes, we have made the assumption that developmental stages are continuous and can be subdivided into intermediate levels separating the major stages.

Postdoctoral Fellowship (Appendix A) in our assessment of the fellows' competencies. Specific benchmark criteria for these developmental levels were formed by a committee of NMCP Psychology Training Program faculty members by making logical extensions of criteria provided in the published 2009 Benchmarks Document. The clinical context of training within which competencies are developed and expressed is organized around the theme of treating the service member, families, and veterans in a variety of environments, including operational formats. To this end, fellows complete one general outpatient rotation, one specialized rotation corresponding to their chosen track (i.e. Health, Child/Family, Clinical Research, or Depression/PTSD). Fellows complete one minor rotation in embedded mental health. In addition, there is an introductory (mini) experience to the Substance Addiction Rehabilitation Program (SARP) that includes training in evaluation, patient placement, treatment, and specific military alcohol and drug policy protocols. An emphasis on evidence-based practice and individual and cultural diversity permeates throughout the training program.

COMPETENCY ASSESSMENT RATING SCALE SYSTEM

We have chosen a competency assessment rating scale system to describe placement along the full developmental continuum with a numerical system, as follows:

- 1.00 Meets criteria for Readiness for Practicum
- 1.25 Mildly exceeds some criteria for Readiness for Practicum
- 1.50 Mid-way between Readiness for Practicum and Readiness for Internship
- 1.75 Approaches or meets some criteria for Readiness for Internship
- 2.0 Meets criteria for Readiness for Internship

- 2.25 Mildly exceeds some criteria for Readiness for Internship
- 2.50 Mid-way between Readiness for Internship and Readiness for Entry to Practice
- 2.75 Approaches or meets some criteria for Readiness for Entry to Practice
- 3.00 Meets criteria for Readiness for Entry to Practice
- 3.25 Mildly exceeds some criteria for Readiness for Entry to Practice
- 3.50 Mid-way between Readiness for Entry to Practice and Readiness for Entry to Fully Autonomous Practice
- 3.75 Approaches or meets some criteria for Readiness for Entry to Fully Autonomous Practice
- 4.00 Meets criteria for Readiness for Fully Autonomous Practice
- 4.25 Mildly exceeds some criteria for Readiness for Fully Autonomous Practice
- 4.50 Mid-way between Readiness for Fully Autonomous Practice and Readiness for Life-long Learning
- 4.75 Approaches or meets some criteria for Readiness for Entry to Life-long Learning
- 5.00 Meets criteria for Entry to Life-long Learning/Master Clinician

It is important to note that assignment of developmental levels per the above numerical scale is based on a combination of objective data, and subjective input provided by the supervisors. We are not implying that this is a psychometrically precise measurement scale. Supervisors must compare the descriptively anchored, benchmarked standards against data obtained through direct observation of a fellow's activities, informed by other data sources (e.g., ratings made by interdisciplinary team members, outcome data for patients seen by trainees) and render a developmentally-anchored conclusion regarding trainee competence. We believe that our criterion-referenced scale has sufficient ordinal, and interval, properties to permit the use of descriptive statistics and, accordingly, we use mathematical averages to summarize judgments offered by multiple supervisors and to average across differing sets of discrete competencies.

DESCRIPTION OF COMPETENCIES

With the above in mind, our three advanced competencies can be described as follows:

1. Integration of Science and Practice

I. **Scientific Knowledge and Methods**: Understanding of research, research methodology, techniques of data collection and analysis, biological bases of behavior, cognitive-affective basis of behavior, and development across the lifespan. Respect for scientifically derived knowledge.

The Fellow will: 1.) independently and consistently apply scientific methods to practice; 2.) Articulate advanced knowledge of core science; and 3.) Demonstrate a strong background in scientific foundations, and consistently and independently apply this knowledge to practice in a flexible manner.

II. **Assessment:** Assessment and diagnosis of problems capabilities and issues associated with individuals, groups, and/or organizations.

The fellow will: 1.) Clearly articulate a rationale for selecting and implementing differing methods and means of evaluation in ways that are responsive to and respectful of diverse individuals, couples, families and groups; 2.) Demonstrate advanced knowledge of administration and scoring of traditional assessment measures, models and techniques, including structured and unstructured clinical interviews and mental status exams; 3.) Independently and skillfully administer a variety of assessment tools and integrate results to accurately evaluate presenting problems and questions4.) Integrate case formulation, assessment data, and differential diagnosis into advanced intervention planning in the context of stages of human development and diversity variables; 5.) Demonstrate ability to communicate results in written and verbal form with a high degree of both clarity and accuracy and in a manner appropriate to the context.

III. **Intervention:** Interventions designed to alleviate suffering and to promote health and well-being of individuals, groups, and/or organizations.

The fellow will: 1.) Apply advanced knowledge of evidence-based practice, including empirical bases of intervention strategies, clinical expertise, and client preferences; 2.) evidence usually strong understanding of the relationship between case conceptualization and intervention planning; 3.) Exhibit advanced helping skills; 4.) Implement interventions with both strong fidelity to empirical models and an appropriate degree of flexibility to adapt to client needs 5.) Incorporate strong understanding of intervention outcome measurement, including the following: selecting outcome measures appropriate to the case and the type of intervention; providing conceptually appropriate treatment goals even in the absence of an established outcome measure; and evaluating treatment progress and modify planning as indicated.

IV. **Research/Evaluation:** Generating and or evaluating research that contributes to the professional knowledge base and/or evaluates the effectiveness of various professional activities.

The fellow will: 1.) Exhibit an understanding of the importance of acquisition and generation of professional knowledge; 2.) Exhibit ability to evaluate outcomes of research and intervention; 3.) Independently critically evaluate and disseminate research or other scholarly activities (e.g., case conference, presentation, publications) at the local, regional, or national level; 4.) Stay abreast of the current research literature and evidence-based practices in clinical psychology; 3.)

Demonstrate independent motivation to increase knowledge and expand his/her range of interventions through reading and consultation with supervisors.

V. **Supervision:** Supervision and training in the professional knowledge base and of evaluation of the effectiveness of various professional activities.

The fellow will: 1.) Understand complexity of the supervisory role including ethical, legal and contextual issues; 2.) Express knowledge of procedures and practices of supervision; 3.) engage in professional reflection about one's clinical relationships with supervisees, as well as supervisees' relationships with their clients; 4.) Understand the intersecting dimensions of diversity in the context of supervision practice and be able to engage in reflection on the role of self on therapy and in supervision; 5.) Provide supervision independently to others in routine cases; and 6.) Exhibit knowledge of outcome assessment of teaching effectiveness relevant to ethical, legal, and professional standards and guidelines pertaining to supervision.

VI. **Teaching:** Providing instruction, disseminating knowledge, and evaluating acquisition of knowledge and skill in professional psychology.

The fellow will: 1.) Exhibit knowledge of outcome assessment of teaching effectiveness; and 2.) Demonstrate the ability to apply teaching methods in multiple settings.

2. Individual and Cultural Diversity: Awareness, sensitivity and skills in working professionally with diverse individuals, groups and communities who represent various cultural and personal background and characteristics defined broadly and consistent with the APA policy.

The fellow will: 1.) Independently and consistently monitor and apply knowledge of self as a cultural being in assessment, treatment, and consultation; 2.) Independently and consistently monitor and apply knowledge of others as cultural beings in assessment, treatment, and consultation; 3.) Skillfully apply knowledge, skills, and attitudes regarding intersecting and complex dimensions of diversity; for example, the relationship between one's own dimensions of diversity and one's own attitudes towards diverse others to professional work; and 4.) Understand military culture as it emphasizes discipline and hierarchy, prioritizes the group over the individual, and uses specific rituals and symbols to convey important meanings and transitions.

3. Ethical Legal Standards and Policy: Application of ethical concepts and awareness of legal issues regarding professional activities with individuals, groups, and organizations.

The fellow will: 1.) Habitually utilize and apply the APA Ethical Principles and Code of Conduct and other relevant ethical, legal and professional standards and guidelines of the profession; 2.) Apply an ethical decision making model in integrating ethics knowledge into professional work; and 3.) Resolve ethical dilemmas in a manner that aligns with to the APA Ethical Principles of Beneficence and Non-maleficence, Fidelity and Responsibility, Integrity, Justice, and Respect for People's Rights and Dignity, 4.)Proactively model ethical behavior and use of ethical and legal standards.

Our four focused, program specific competencies include:

1. Consultation and Advocacy—

I. **Interdisciplinary Systems:** Knowledge of key issues and concepts in related disciplines. Identify and interact with professionals in multiple disciplines.

The fellow will: 1.) Exhibit in depth knowledge of multiple and differing worldviews, professional standards, and contexts and systems plus advanced knowledge of common and distinctive roles of other professionals; 2.) Show comprehensive knowledge of and ability to display skills that support effective interdisciplinary team functioning, including communicating information in a clear and professional manner, assisting the team in resolving disagreements in diagnosis and treatment goals, and eliciting and using perspectives of other team members; 3.) Demonstrate advanced ability to recognize and engage in opportunities for effective collaboration with other professionals toward shared goals; and 4.) Evidence ability to develop, support, and advance collaborative relationships across time with differing disciplines.

II. **Consultation:** The ability to provide expert guidance or professional assistance in response to a client's needs or goals.

The fellow will: 1.) Skillfully determine situations that require different role functions and adeptly shift roles accordingly; 2.) Exhibit consistent ability to select appropriate and contextually sensitive means of assessment/data gathering that answers the consultation referral question; 3.) Skillfully, promptly, and effectively provide assessment feedback that demonstrates advanced knowledge and leads to highly appropriate recommendations; and 4.) Obtain and apply scientific literature to provide effective consultative services (assessment and intervention) in all routine cases and most complex cases.

III. **Relationships:** Interact effectively and meaningfully with individuals, groups, and/or communities.

The fellow will: 1.) Develop and maintain highly effective relationships with a wide range of clients, colleagues, organizations and communities; 2.) Manage difficult communication; possess clearly advanced interpersonal skills; and 3.) Exhibit articulate and eloquent command of language and ideas in communicating with others.

IV. **Advocacy:** Actions targeting the impact of social, political, economic or cultural factors to promote change at the individual (client), institutional, and/or systems level.

The fellow will: 1.) Intervene with client to promote action on factors impacting development and functioning; and 2.) Promote change at the level of institutions, community, or society.

2. Officer Development: Exhibit basic military knowledge and officership (i.e., criteria beyond professionalism as it pertains to being a uniformed services officer) and demonstrate career commitment as a Navy Psychologist.

The fellow will: 1.) Demonstrate awareness of military protocols, such as uniform, grooming standards, and demeanor, across settings and with enlisted personnel, other officers, and civilian staff members 2.) Show familiarity with regulations impacting Navy officers and health providers such as the UCMG and DOD Instructions 3.) Independently identify and work to resolve ethical issues unique to military psychology; 4.) Seek out opportunities to increase knowledge of unique aspects of Navy psychology; and 5) Be active in organizations relevant to Navy psychology.

3. Professionalism: Professional values and ethics as evidenced in behavior and comportment that reflects the values and ethics of psychology, integrity, and responsibility.

The fellow will: 1.) Habitually monitor and resolve situations that challenge professional values and integrity; 2.) Be viewed by colleagues as highly professional; 3.) Be recognized as a role model for independently and consistently demonstrating personal responsibility; 4.) Demonstrate forward thinking with regard to problems; keeping the ability to safeguard the welfare of others as the foremost priority; and 5.) Exhibit full consolidation of identity as a psychologist; be broadly knowledgeable about issues central to the field; and consistently integrate science and practice.

4. Reflective Practice/Self-Assessment/Self-Care: Practice conducted with personal and professional self-awareness and reflection; with awareness of competencies; with appropriate self-care.

The fellow will: 1.) Consistently exhibit thoughtful reflection in context of professional practice (reflection-in-action); habitually act upon reflections and use self as a therapeutic tool; 2.) Exhibit accurate self-assessment of competence in all competency domains; habitually integrate self-assessment in practice; and 3.) Reliably self-monitor issues related to self-care and execute prompt interventions when disruptions occur

Expected* and Minimally Acceptable Competency Ratings

Mid-Year	End-of-Year
3.5*	4.0*
(3.0, 3.25)**	(3.5, 3.75)**

^{*} Ratings are based on consensus judgments made by the fellow's competency committee.

** The first number in parentheses specifies the minimally acceptable rating for an individual competency domain. The second number specifies the lowest acceptable average rating across all advanced competencies and focused, program specific competencies.

COMPETENCY ASSESSMENT TOOLKIT

The Competency Assessment Toolkit is a multifaceted approach to competency assessment is incorporated in this program. Rotation supervisors evaluate trainees at the end of each major and minor rotation. These evaluations are organized around the 3 advanced and 4 focused, program specific, competency domains. Evaluation is performed by each individual rotation supervisor in a manner outlined by the individualized **Supervision Contracts** completed for each training experience and yield judgments of Unacceptable, Marginally Acceptable, or Acceptable (Appendix B). Competency

evaluations performed by the fellow's Competency Committee are conducted in the middle and again at the then end of the training year, and are guided by supervisors' direct observations over the course of training, but also by examination of specific work samples and other sources of information. Specific instruments and processes used by the fellow's Competency Committee for these two evaluations are outlined below.

Mid-year and End-of-Year Competency Assessment Rating Scale: This is our primary tool for assessing fellow competency by competency committees. Using the numerical system described above (e.g., 4.00 represents readiness for entry to Fully Autonomous Practice) and referencing the Competency Benchmarks (Appendix A), supervisors use information obtained from direct observation plus findings from instruments/procedures described below to assign a developmental level to each assessed competency domains. All ratings are made by consensus of the Competency Committee. See (Appendix C) of this manual for a copy of this rating scale.

Competency Self-Assessment: At the beginning of the training year, at the mid-point, and at the end of the program, fellows complete a self-assessment addressing the 3 advanced and 4 focused, program specific competency domains addressed in this training program. They are required to compare themselves against the competency benchmarks for each competency domain and then assign a competence rating (i.e., 3.00 for Readiness for Entry to Practice) for each. The basis for each rating must also be provided. See (Appendix D) of this manual for a copy of this rating scale.

Clinical Work Samples Rating Form: Fellows maintain copies of draft reports and progress notes in an access-protected computer share drive, where they also maintain audiotapes/videotapes of their diagnostic and treatment sessions. The primary supervisor will listen to or observe live one clinical interview and one therapy session. The supervisor will also review the first draft of the accompanying documentation (intake report and 3 progress notes, one for the session under review and two additional notes from the same patient). Structured rating scales are used to evaluate the adequacy of clinical documentation and audio/video taped case samples. A specific rating tool has been developed for this material. See (Appendix E) of this manual for a copy of this rating scale.

<u>360-Degree-like Customer Perception Surveys:</u> Four brief survey instruments (Patient Perception Survey, Interdisciplinary Team Member Survey, Consultation Services Survey, Support Staff Survey) are administered prior to competency ratings performed mid-year and at the end of the year. Surveys are administered as structured interviews to five patients, two interdisciplinary team members, two referral sources, and two support personnel. See Appendix F of this manual for a copy of this rating scale.

Case Presentation Rating Form: Two formal case presentations are required—mid-year and end- of-year. Fellows select a clinical case to present to peers and supervisors. As part of the case presentation, the fellow must summarize the findings of a focused literature review addressing an issue directly related to the clinical case being presented. This will be done in a manner that demonstrates the fellow's ability to engage in scholarly activity. Additionally, during the case presentation the fellow must address at least one ethical issue (incorporating an ethical decision-making model), diversity issues, and comment on indications for consultation and advocacy. Evidence of ability to incorporate appropriate outcome measures must also be provided. The case presentation will be evaluated using the Case Presentation Rating Scale completed by competency committee members. See Appendix G of this manual for a copy of this rating scale.

<u>Supervision Skills Rating Form</u>: Fellows provide supervision throughout the year to pre-doctoral trainees who are completing a practicum placement at NMCP. Three audio/video tapes from supervision sessions will be submitted for evaluation at the middle and end of the training year. A rating scale addressing the quality of supervision will be completed by both the supervised trainee and the fellow's supervisor at the mid-point and end-point of the training year. All ratings will be examined by the fellow's competency committee prior to completing the end of year competency assessment. See (Appendix H) of this manual for a copy of this rating scale.

Weekly Clinical Supervision Forms: Fellows submit forms each week documenting supervision hours. These forms also document various aspects of the week's supervision, such as whether or not audio/video recordings of clinical work were reviewed, supervisor's direct feedback to fellows, and issues in the supervisor-supervisee relationship. Additionally, fellows and supervisors are required to denote which of the advanced competencies and program specific competencies that form the basis of our competency determinations were covered in the session. (Appendix I)

<u>Grand Rounds Presentation Rating Form:</u> Each fellow is permitted to present at least one Grand Round during the training year. These may be shared/group presentations. (Appendix J)

<u>Navy Fitness Report:</u> In addition to the assessment of psychological competencies, as outlined above, all Navy officers receive annual Fitness Reports, an evaluation of their performance both in their areas of specialization (i.e., the practice of clinical psychology) and, more generally, regarding their leadership abilities, team work, and capabilities as an officer. These reports are prepared by the Training Director and forwarded to the Mental Health Department Head for review for submission to the Director of DMH. The Commanding Officer of NMCP is the reporting senior and final signatory (Appendix K).

STRUCTURE OF THE TRAINING PROGRAM

Overview: Upon entering the program fellows spend approximately two weeks completing an extensive orientation period. The orientation is designed to familiarize the fellow with the program, DMH, and the command. Subsequent to the orientation period they spend one month in the Inpatient/Acute care minor rotation. This minor rotation places them on the inpatient psychiatric unit and the Emergency Department, completing emergent evaluations and working with severe psychiatric disorders. Following this minor rotation, fellows spend the rest of the training year working within their selected training track (Mood Disorders and PTSD; Child and Family; or Health Psychology) for 6 months and spend 5 months in the General Outpatient Care rotation. General Outpatient care emphasizes seeing cases for which decisions must be made regarding military status (e.g., ability to deploy, ability to work in a particular job). In addition, this rotation emphasizes use of evidence-based therapies. While on the General Outpatient rotation, fellows will do a minor rotation in Embedded Psychology. In this minor rotation, they will spend one day a week for at least 10 weeks in an embedded setting: an aircraft carrier, the submarine squadron, or another embedded setting. They will also participate in a mini rotation experience in the Substance Addiction Rehabilitation Program (SARP). A flowchart of the training year is presented on the next page.

Throughout the training year, contingent on supervisor availability, fellows may elect to see cases that fall outside of their chosen track, such as child and family or pain cases. Additionally, fellows

participate in clinical leadership activities, and attend a number of didactic offerings and embedded experiences. Each fellow is assigned a primary supervisor, who, along with the Psychology Training Director and Associate Training Director, coordinates these training experiences.

Major and minor rotation supervisors, who assume clinical responsibility for the patients seen by the fellow, will each provide a minimum of one hour of scheduled, face to face individual supervision each week, for two total hours of individual supervision. Additional individual and/or group supervision will be provided in sufficient amounts to ensure sound guidance of the fellow's clinical work and adherence to APA's supervision requirements. Supervisor, with the input from the fellow, will submit on the Monday following each training week a **Weekly Clinical Supervision Form** (Appendix I) corresponding to the preceding week. At the end of this training experience, the supervisor will provide a final summary rating based upon agreements made in the **Supervision Contract** (Appendix B). The major and minor rotation supervisors provide input to the Competency Committee to determine the fellow's final rating. Specific descriptions of the program's training elements are presented after the flowchart:

Structure of the Fellowship Training Year

Orientation (all fellows): 2 weeks



Inpatient/Acute Care (all fellows): 4 weeks



Specialty Rotation: 6 months (Mood Disorders & PTSD, Child/Family, or Health)



General Outpatient Rotation (all fellows): 5 months Minor rotation in Embedded Psychology (one day a week for at least 10 weeks) and mini rotation (approximately 5 days) in Substance Abuse Rehabilitation Program to take place during the General Outpatient Rotation.

ORIENTATION

The fellow begins the training year by spending approximately two weeks completing program specific, as well as hospital-wide mandated orientation and trainings (e.g., HIPPA training, Command Orientation, computerized medical record training, etc.). Fellows meet with the supervisors from all clinical rotations to review the training opportunities available with each. Fellows also meet with relevant Mental Health and NMCP leadership. This process allows time for fellows to begin to develop familiarity with the NMCP, clinical activities, record keeping, personnel issues, and procedures specific to the program. During Program Orientation, the program presents a front-load series of didactics that are designed to orient the fellow to the military mental health system, the clinic/NMCP, and to the policies of the training program. Orientation didactics include: Program Policies and Procedure—particularly as these policies relate to performance measures, grievance policies and due process, Introduction to Navy Psychology, Clinical Resources, Safety and Assessment Documentation, Introduction to Ethical Issues in Military Psychology, Clinical Documentation, Legal Brief with the Judge Advocate General (Legal Department), and Q & A with current fellows. During the orientation period the fellow completes a detailed self-assessment addressing each of the 3 advanced and 4 focused, program specific competency domains.

TRAINING PLAN

Prior to the start of the training year, fellows will communicate with the training director to determine their specialized training track for the year (Mood Disorders and PTSD, Child and Family, or Health). Fellows will indicate their interest in the training tracks and provide supporting materials. Faculty involved in each specialty track consult with the training director to match fellows to a track. Every effort will be made to match fellows with their top preference, but there may be times in which this is not possible due to program or faculty circumstances. In the event that more fellows are interested in a track than the faculty can supervise, the strength of supporting materials will be used to determine placement. The training director will work with the fellow to determine an appropriate second choice and will strive to provide some exposure to the preferred area.

The fellows meet individually with their primary supervisors to develop a personalized training plan for the year. During the first weeks of the training year, incoming fellows complete the **Competency Self-Study** (Appendix D), which is meant to serve as a self-assessment of their relative strengths and challenge areas with respect to the competencies and provide their primary supervisor with information regarding their personal goals and preferences for the training year. In addition, the fellow completes a **Supervision Contract** (Appendix B) with his or her supervisor for each major and minor rotation. The goals of the training plan are to identify needed and desired learning activities to round out the fellow's general training, to further develop fundamental clinical competencies, to address deficits in skill or experience, and to gain exposure to new patient populations and methods of assessment and intervention. Supervision contracts specify goals pertaining to the specific rotation; for example, gaining competence in providing evidence-based therapies for trauma. Supervision contracts also include specific individualized training goals that the fellows and supervisors generate together through discussion. Fellows and supervisors have significant latitude in setting these individual goals. Goals can include acquisition of discrete skills, such as interpreting specific assessment measures, or development of more fluid abilities such as improving assertiveness with patients or balancing fidelity to evidence-based

treatments with accommodating patient needs. These goals are not evaluated formally; however, progress is discussed frequently during supervision.

The supervisors make every effort to honor the preferences of the fellow; however, they reserve the right to require certain training experiences if a significant need is identified. The training plan may be revisited and amended at any point in the training year as new interests or needs are identified. At mid-year and end-of-year all fellows will formally review their training plans and progress with the Training Director and/or Associate Training Director and primary supervisor.

CLINICAL ROTATIONS

General Outpatient (Major Rotation completed by all fellows): All fellows will complete this rotation. This rotation takes place in the Outpatient Mental Health Clinic and may also include at least one day per week at a mental health triage clinic at Sewell's Point Outpatient Clinic. Fellows will perform assessments and provide therapy to Active Duty patients presenting with a variety of issues. The rotation emphasizes developing the fellow's ability to make clinical decisions with regard to military fitness; for example, fitness or suitability for continued service, ability to deploy, or ability to handle weapons. The fellow will gain familiarity and comfort in communicating with patients' commands and with other medical providers. The fellow will also military-specific procedures and associated documentation, such as medical boards and administrative separations. As noted above, assuming supervisor availability and agreement of primary supervisor, fellows may elect during this rotation to see some cases outside of their specialty track, such as child or health cases.

<u>PTSD track):</u> The fellow will conduct diagnostic interviews and provide treatment to patients with PTSD and depression and, for the sake of breadth of training, will also see some patients with other anxiety and mood disorders. The fellow will conduct initial diagnostic interviews to establish diagnoses and to determine symptom severity, suicide/homicide risk factors, and substance use issues. The fellow will also develop appropriate treatment plans and provide evidence based treatments in accordance with the DOD/VA Clinical Practice Guidelines. First-line treatment approaches would include Prolonged Exposure Therapy and Cognitive Processing Therapy for patients suffering from PTSD and Cognitive Behavioral Therapy and Acceptance and Commitment Therapy to patients suffering from depression. Additionally, fellows will utilize other treatment techniques, such as Dialectical Behavior Therapy and group therapy, as appropriate.

Child and Family Intervention (Major Rotation completed by fellows on the Child and Family Intervention track): The rotation emphasizes responding to the unique challenges military families face while utilizing evidence-based therapeutic interventions for various treatment needs. This rotation takes place in the Child Mental Health Clinic. The rotation prepares the fellow to provide assessment, intervention and consultation with families of active duty service members. Fellows will develop skills in the areas of diagnostic interviewing, treatment planning, and providing appropriate interventions and case management. Fellows will provide individual, group, and family therapy and consult with medical providers, school personnel, and commands, as necessary. Fellows will also develop competence in conducting comprehensive psychological evaluation/assessment for the purposes of diagnostic clarification and treatment planning. Fellows will receive exposure to Parent-Child Interaction Therapy (PCIT), an evidence-based treatment for disruptive behavior and attachment problems in preschool-age children. Groups provided in this clinic include psychoeducation and skill building to address anger

management, AD/HD, anxiety, parenting, mood, and self-harm. Other opportunities for familiarization and consultation with other military and local community child and family resources are provided as appropriate. The fellow will primarily be supervised by a child psychologist but will also have the opportunity to work with psychiatrists (attending and residents) and licensed clinical social work staff.

Health Psychology (Major Rotation completed by fellows on the Health Psychology Track): The health psychology major rotation takes place in the Adult Outpatient Mental Health Clinic and other services throughout the hospital. At the Outpatient Mental Health Clinic, the intern will work under the supervision of a Health Psychologist to provide pain psychology assessments and time-limited cognitive-behavioral group and individual therapy for chronic pain. The fellow will gain exposure to instruments used to assess emotional and behavioral components of chronic pain. The fellow will have the opportunity to consult with physical therapists, physiatrists, surgeons, and anesthesiologists. Fellows also work with an outpatient intensive TBI program to provide mindfulness-based weekly groups. Fellows will also have the opportunity to participate in health psychology evaluations of transgender service members for readiness for gender confirmation surgeries. Further, fellows will provide group Brief Behavioral Treatment for Insomnia, as well as other possible health psychology group interventions. Fellows are encouraged to develop partnerships with other medical clinics in the hospital that are in line with their clinical interests (e.g., diabetes management, infertility, or oncology).

Acute/Inpatient Care (Minor Rotation completed by all fellows): All fellows will complete this rotation. As part of this learning experience, fellows work under the supervision of their primary supervisors in addition to receiving supervision from attending inpatient psychiatrists and other providers involved in acute care. This training experience is sequenced at the beginning of the training year and takes place in inpatient psychiatric units and the NMCP Emergency Room The psychiatric units provide intensive inpatient psychiatric treatment for patients with primary psychiatric disorders and dually diagnosed patients (i.e., patients diagnosed with a substance use disorder and co-occurring psychiatric disorder) and service both active duty and adult family members. The fellow will attend and participate in morning rounds, interview new patients, develop and monitor treatment/discharge plans, provide individual therapy/crisis intervention, co-facilitate process groups on the ward with psychiatry trainees, and conduct psychological testing as needed. The fellow will consult with other professionals on the interdisciplinary team and other medical specialists within this facility to provide integrated mental health services. The fellow will also consult with family members and the commands of active duty service members to make decisions regarding military disposition. In the NMCP Emergency Room, fellows work as a team with residents to evaluate patients for possible hospitalization. They communicate with patient family members and commands to gain collateral information, provide feedback, and create safety plans. Fellows may also spend time during this rotation providing consult/liaison services to patients on medical wards in the hospital who have co-morbid psychiatric issues. During this month-long rotation, fellows will spend approximately one day per week in the Adult Mental Health Clinic seeing 1-2 individual therapy patients.

Embedded Psychology (Minor Rotation completed by all fellows): All fellows will complete this rotation. The fellow will spend one day per week for at least 10 weeks working under the supervision of a psychologist in an embedded setting: on one of the US Navy aircraft carriers docked at either Naval Station Norfolk or the Norfolk Naval Shipyards; with the local submarine squadrons; or another embedded setting that becomes available. Fellows will have the opportunity to evaluate and treat patients in an embedded setting, to do treatment planning with other medical providers such as the Ship's

Medical Officer or the Undersea Medical Officer, and to interface with command leadership. Fellows will gain invaluable experience at making decisions about military-specific factors such as a patient's ability to deploy or maintain submarine or nuclear qualifications. Placement at a specific embedded site is dependent on availability of a supervising psychologist in an embedded setting, on fellow interests, and on the fellow's planned post-fellowship placement (for example, a fellow who is scheduled to go on an aircraft carrier after fellowship would have first priority at an embedded carrier experience).

Substance/Alcohol Addiction (Mini-Rotation): All fellows will complete this mini-rotation. For this brief introductory mini-rotation the fellow will spend 5 days during the training year within the Substance Addiction Rehabilitation Program (SARP) located at Naval Medical Center Portsmouth. Supervision is provided by a licensed psychologist assigned to SARP. SARP is a 72-bed co-occurring substance addiction treatment facility that provides a full range of treatment services to active duty military personnel, their family members, and retirees. The fellow will be oriented to the field of substance addiction treatment and will develop skills necessary to assess for substance addiction, program placement, and provide substance addiction treatment to adult clients. Initially, all fellows participate in a set of core didactic trainings offered at SARP and subsequently participate in a broad range of professional services including substance addiction assessment, treatment planning, individual therapy, and group therapy. Fellows are also exposed to the nonclinical administrative roles assumed by psychologists within this treatment environment. Specifically, they gain experience in the areas of addictions counselor training, and participate in peer review, process improvement, and business plan meetings. The fellows are not evaluated formally at this mini-rotation and therefore do not complete supervision contracts. However, the training team does receive informal feedback from SARP staff.

SUPERVISION

Fellows will receive a minimum of four hours of supervision each week. At least two of these hours will be individual supervision provided by the major/primary and minor rotation supervisors who have assumed clinical responsibility for the patients seen by the fellow. The remaining two hours will be provided in a group supervision format that is attended by training faculty, fellows and interns and affords the opportunity for supervised peer supervision and interaction. Additional supervision may also be provided by a licensed practitioner in a related discipline; e.g., a psychiatrist or clinical social worker. Fellows can also expect significant amounts of unscheduled supervision between scheduled supervision appointments. Fellows submit Weekly Clinical Supervision Forms (Appendix I) each week documenting supervision hours. These forms also document various aspects of the week's supervision, such as whether or not audio/video recordings of clinical work were reviewed, supervisor's direct feedback to fellows, and issues in the supervisor-supervisee relationship. Additionally, fellows are required to delineate which of advanced competencies and program specific competencies that form the basis of our competency determinations were addressed during the week. This information is entered into a data base by the Training Administrative Assistant and may be accessed by fellows if need arises and by supervisors and the Training Director for program evaluation and process improvement purposes. Submission of supervision forms also provides a means of ensuring that the minimum supervision hours have been met for each training week. The Administrative Assistant scrutinizes the training hours submitted each week and if the minimum requirement has not been met the Training Director and the fellow's primary supervisor are promptly informed. The primary supervisor then establishes a plan for

making-up the missed hours and the Administrative Assistant collects documentation attesting to the success of this plan.

EMBEDDED EXPERIENCES

In addition to their Embedded minor rotation, fellows will receive further embedded experiences during the training year. Particular emphasis will be placed on gaining familiarity with the stresses unique to the Navy and Marine Corps operational commands, and on developing skills for effective consultation with these commands. Fellows will have the opportunity to participate in embedded experiences as they become available during the training year. Examples of embedded experiences include but are not limited to the following: underway aboard an aircraft carrier, direct Fleet consultation and intervention on Special Psychiatric Response Intervention Team missions; train with and train with and observe advance assessment and selection with Marine Corps Embassy Security Group; train with and observe Navy psychologists attached to United States Marine Corps air commands, ground commands logistics commands; or train with and observe psychologists assigned to Operational Stress Control and Readiness (OSCAR) Teams. It is important to note that the Navy and Marine Corps operational and training environment is very dynamic. We frequently adjust our embedded training activities to meet changing organizational and training demands and opportunities. Therefore, embedded experiences will be based on the timing of available opportunities within the various embedded environments.

EXTRA-CURRICULAR MILITARY DUTIES

All trainees are active duty Navy officers. As such, they may be assigned military-specific duties by the leadership of the Psychology Division. Such duties are outside of the training curriculum and are assigned in consultation with the Training Director and clinical supervisors. Examples of assigned military duties include representing the department at military functions, preparing short-fused informational briefs for leadership, and participating in Human Resource Department investigations. It is the duty of each trainee to ensure that patient safety and welfare are maintained at all times, even in the presence of conflicting military duties. Accordingly, trainees must promptly inform clinical supervisors of circumstances that will result in a disruption in clinical activities and/or an inability to participate in planned program elements (e.g., scheduled supervision, didactic presentations). Missed training activities generally cannot be made up. The frequency and duration of military assignments are not expected to significantly interfere with the trainee's ability to successfully complete the training program or meet the minimum number of training days required for graduation.

PREPARING FELLOWS TO SERVE A DIVERSE MILITARY

A goal of our training program is to foster the ability of our fellows to provide competent care to service members and their families (and to the general public once the intern leaves Active Duty service), and fellows' competencies in professional practice are evaluated regularly. Some fellows may possess worldviews, values or religious beliefs that conflict with serving specific subgroups within the public. For example, they may experience strong negative reactions toward clients/patients who are of a particular sexual orientation, religious tradition, political affiliation, age or disability status. Supervisors take a developmental approach to trainee skill and competency acquisition and support individual fellows in the process of developing competencies to work with diverse populations. Supervisors respect

the right of fellows to maintain their personal belief systems while acquiring such professional competencies. Supervisors also model the process of personal introspection; the exploration of personal beliefs, attitudes and values; and the development of cognitive flexibility required to serve a wide diversity of clients/patients. Training to work with diverse clients/patients is integral to the curriculum, and consists of both didactic coursework and practical training.

Training programs, supervisors and fellows cannot be selective about the core competencies needed for the practice of psychology because these competencies are determined by the profession for the benefit of the public. Further, training programs are accountable for ensuring that fellows exhibit the ability to work effectively with clients/patients whose group membership, demographic characteristics or worldviews create conflict with their own. Supervisors respectfully work with fellows to beneficially navigate value- or belief- related tensions. At times, we will consider patient re-assignment so fellows have time to work to develop their competence to work with patients who challenge fellows' sincerely held beliefs. Supervisors utilize professional judgment in determining when patient re-assignment may be indicated in this situation as in all other possible situations in which patient re-assignment may be considered. The overriding consideration in such cases will always be the welfare of the patient. In such cases, supervisors focus on the fellows' development, recognizing that tensions arising from sincerely held beliefs or values require pedagogical support and time to understand and integrate with standards for professional conduct. Thus fellows entering our training programs should have no reasonable expectation of being exempted from having any particular category of potential clients/patients assigned to them for the duration of training.

ADVERSE ACTION AND DUE PROCESS

Introduction: It is the goal of the program to educate and graduate clinical psychology postdoctoral fellows. The faculty recognizes its duty to provide special assistance to fellows who are having difficulty learning. When fellow is determined to be making insufficient progress, faculty supervisors and the fellow involved will cooperatively attempt to find the reasons for the difficulties in order to develop a thoughtful and comprehensive plan for remediation. It is the program's express intent to separate disciplinary matters from failure to learn and progress.

The program adheres to the Naval Medical Center Portsmouth Graduate Medical and Dental Education Adverse Action and Due Process Graduate Medical Education Committee: Adverse Action and Due Process Graduate Medical Education Committee Policy (Appendix L). Serious disciplinary infractions will be handled through the NMCP chain of command (e.g. the Director for DMH, and the Commanding Officer), and may result in formal counseling statements, letters of reprimand, or even non-judicial punishment under the Uniform Code of Military Justice. It is recognized that not all transgressions or ethical violations should be viewed simply as disciplinary matters. Some may be due to ignorance or misunderstanding and therefore legitimately require concurrent remedial training under this training manual.

Fellows may be extended, placed on probation, or terminated for any of the following reasons:

- Individual request for voluntary withdrawal.
- Unacceptable moral or ethical conduct.
- Violation of Service-related disciplinary or administrative standards.

- Prolonged absence, to include medical leave from the program.
- National Emergencies (not a cause for termination).
- Medical/Family/Personal leave of absence that may extend training.
- Less than satisfactory academic or professional performance.

In order to receive a certificate of completion, all training elements must be satisfactorily completed (i.e., performance must meet or exceed minimally acceptable levels). In the event that deficient performance is noted by a supervisor during a clinical rotation, the supervisor is responsible for immediately communicating specific examples of the problem(s) and suggestions for improvement to the fellow and documenting such on weekly supervision forms. The faculty recognizes its duty to provide special assistance to fellows who are having difficulty meeting expected competencies of the program. When a fellow is determined to be making insufficient progress, faculty supervisors and the fellow involved will cooperatively attempt to find the reasons for the difficulties in order to develop a thoughtful and comprehensive plan for remediation. Performance concerns are also shared by the supervisor with the Training Director and members of the fellow's Competency Committee and other training faculty during regularly scheduled Training Committee meetings. This first step is an informal process and does not result in placement of the fellow into a remedial or probationary status.

Fellows remain in good academic standing within the training program unless they

- 1) perform at an unsatisfactory level in a major or minor rotation, as rated by the rotation supervisor at the end of the training experience;
- 2.) obtain a minimally satisfactory supervisor rating in a major rotation or two minimally satisfactory ratings in minor rotations; and/or
- 3.) obtain competency ratings at the mid-year or end of year evaluations that fall below the minimally acceptable levels, as outlined above.

In the event that one of the above criteria is met, the fellow is placed on Departmental Remediation and a specific, written, remediation plan is developed by his/her Competency Committee. This plan clearly outlines the essential features of each deficient competency domain or subpar aspect of rotation performance and specifies the nature of the assistance that will be provided by the training faculty geared toward the remedial effort, a time frame for completing the remediation process, and the methods by which the trainee will be evaluated. The fellow and members of the Competency Committee sign this plan. This is considered department mental remediation, so while the Graduate Medical Education Committee (GMEC) is notified of this event, the GMEC does not take any actions. Successful completion of the remediation plan returns the fellow to good standing in the program. Failure to remediate performance deficiencies may lead to a second period of departmental remediation or, at the discretion of the Training Committee, a referral is made to the GMEC and the GMEC Adverse Pathway (Appendix M) is followed. In the event that the GMEC determines that command probation, suspension, remediation, or probation is warranted, the fellow's competency committee develops a second, written remedial plan which, again, outlines specific deficiencies, offers a time-frame and plan for remediating them, and delineates the manner in which performance will be evaluated.

Failure to successfully meet competencies during one of the above periods is likely to result in a request from the Psychology Training Committee to the GMEC for termination from the fellowship. It is also

possible that a fellow will require an extension of the training year to complete the program if placed on either remediation, probation, or suspension, especially if the performance deficiency is revealed at or near the end of the training year. Training year extensions must be submitted for recommendation to the GMEC and approved by the Commanding Officer. The fellow's rights to due process protections are maintained throughout all actions initiated for deficient performance. Fellows are entitled to representation by a Navy legal officer (attorney), free of charge.

A fellow may be terminated from the program at any time for exhibiting flagrantly unethical behavior or illegal acts. Administrative actions in response to such behaviors are handled through the GMEC and involve the military chain of command with input from the Judge Advocate's (i.e. Legal Department) office. As is the case for all Navy Service members, poor performance or unacceptable personal behavior will be reflected in the fellow's periodic military fitness report.

GMEC APPEAL PROCESSES

Any fellow who has received formal written notification from the Chairperson of the GMEC of a recommendation for delay in completion, termination or training, or has had patient care activities suspended may request a review of the action by the GMEC. The fellow will have 10 business days from the date of the recommendations are delivered to submit a written request seeking review. All hearing rights are reviewed in the GMEC. See *Adverse Action and Due Process Graduate Medical Education Committee Policy*, page #'s 6-9 (Appendix L) for a full review of the appeals/right to hearing policy.

EQUAL OPPORTUNITY POLICY

Instructions for the **Command Equal Opportunity Program** NAVMEDCENPTSVA INSTRUCTION 5354.2E (Appendix N) outline the policy and guidance on equal opportunity, including prevention of unlawful discrimination and sexual harassment. Further guidance is available at SECNAV INSTRUCTION 5354.2), Navy Equal Opportunity policy (OPNAV INSTRUCTION 5354.1F) or sexual harassment complaints (SECNAV INSTRUCTION 5300.26D) are available online at the Navy Bureau of Personnel website (http://www.public.navy.mil/bupers-npc). A hard copy can also be obtained via NMCP Equal Opportunity Employment Office. Fellows electing to make a formal complaint of sexual harassment or assault may contact the chain of command, or the DoD Sexual Assault Support Hotline at 877-995-5247 or safehelpline.org.

The Clinical Psychology Postdoctoral Fellowship operates in accordance with Naval Medical Center, Portsmouth's Equal Opportunity Policy. In a positive and effective work environment, all persons are treated with respect, dignity, and basic courtesy. Discrimination on the basis of a person's race, color, nation of origin, gender, age, or disability fundamentally violates these essential core values of respect and dignity. Discrimination demeans any work environment and degrades the good order and discipline of the military service. It is policy that all members of this command will conduct themselves in a manner that is free from unlawful discrimination. Equal opportunity and treatment will be provided for all personnel. The program will actively seek ways to foster a positive, supportive, and harassment-free environment for all personnel, military and civilian, staff and patient. The rights of individuals to file grievances are ensured and preserved. Whenever unlawful discrimination is found, it will be eliminated

and its effects neutralized. All personnel of this command hold a shared responsibility to ensure that any unlawful discrimination is eradicated and that accountability is appropriately assessed.

GRIEVANCE PROCESS

NMCP supports both an informal and formal grievance policy. Fellows wishing to make a complaint or grievance against the Psychology Training Program, a specific supervisor, or any other NMCP staff member for any perceived unethical behavior, discrimination or harassment should follow the guidance of NAVMEDCENPTSVA INSTRUCTION 5354.2. The first consideration should be toward the informal mechanisms for resolution, In accordance with conflict resolution research, the APA ethical code, and general principles of human resource management. See **Informal Grievance Decision Matrix** (Appendix O). NMCP's grievance policy is that the fellow should first attempt to resolve any complaint at the lowest level possible. Even if the fellow is able to resolve the situation without assistance from a supervisor, the fellow should inform his/her immediate supervisor of the situation and resolution. Informing the supervisor is necessary in case there is a history/pattern of inappropriate behavior of which the fellow may not be aware of, or in case something happens in the future that may indicate a pattern or trend.

For example, if there is a problem or concern with a specific supervisor, the fellow should speak to the supervisor about concerns regarding the supervisor's conduct or expectations. If these discussions do not lead to a mutually acceptable solution, the fellow should bring the complaint to the Psychology Training Director. The Director will make every effort to hear both sides and determine the most appropriate resolution to the concern/complaint. In general, the Director has only a few possible options available to him/her. He/she may find in favor of the fellow and instruct the supervisor in how to modify or correct the situation. He/she may find in favor of the staff member and explain to the fellow why the supervisor's behavior is appropriate or acceptable within the training model. Alternatively, the Director might find that clearer understanding between the parties is necessary and can lead to a compromise that will be mutually acceptable and allow the training process to move forward. The Psychology Training Director will hold a meeting with the parties concerned and facilitate such a resolution if the parties so wish. In extreme and unusual cases the grievance may be so severe as to lead to an investigation and possible dismissal of the supervisor. If a fellow has a complaint with the Training Director, the Psychology Chair will follow the above guidelines in resolving the issue.

The procedures hereafter are more formal ones and extend beyond the program and DMH. If informal channels fail to bring a resolution that is satisfactory to the fellow, the next step in the process would be for the fellow to make a formal grievance as outlined in the **Formal Grievance Decision Matrix** (Appendix P). The fellow will submit a **Naval Equal Opportunity (EO) Formal Complaint Form**, NAVPERS 5354/2 Form (Appendix Q), which can also be found online at http://www.public.navy.mil/bupers-npc/reference/forms/NAVPERS/Documents/NAVPERS 5354-2 Rev07-11.pdf. The complaint will be reviewed by the NMCP Commanding Officer (CO) who will determine the level of the investigation. An Investigating Officer will be assigned in writing by the CO. The CO will review the results of the investigation and make a determination. If the individual filing the grievance is not satisfied with the CO's decision, he/she may appeal the CO's decision and request information pertaining to the case via Freedom of Information Act (FOIA). The case will be forwarded to the next level of the Chain of Command. If the issue is still not resolved the next and final step is a review and determination by the Secretary of the Navy (SECNAV). The findings of the SECNAV are final.

In addition to the above, at any point in the training year fellows may request a review of any program policy by the Training Committee. Requests to address this committee are communicated to the Training Director who then establishes this request as an item of business for the next scheduled committee meeting. Fellows are informed of the time and place of this meeting. After stating their request to the committee, the fellow is excused from the room while committee members debate the issue. The fellow is recalled to the meeting when a decision has been reached. If the issue is not resolved to the fellow's satisfaction, the above grievance policy may be applied.

PROGRAM EVALUATION BY FELLOWS

Fellows provide feedback regarding the adequacy of their training experiences at various points during the training year. At the completion of each training rotation the fellow completes a **Supervisor Evaluation Form** (Appendix R) which is reviewed with the supervisor and then submitted to the Training Director. Additionally, at the mid-point of the training year fellows complete a **Mid-Year Evaluation of the Program Form** (Appendix S) that addresses level of satisfaction with their training experiences to date and allows for offers of recommendations for program improvement. Lastly, at the end of the training year fellows complete an **End-of-Year Evaluation of Program Form** (Appendix T). The fellows' evaluations of supervisors and of the program include an assessment of the degree to which the 3 advanced and 4 focused, program specific competency domains were addressed. Fellows also complete anonymous Learning Climate Surveys (Appendix V and Appendix W) on a quarterly basis. Following graduation, fellows are surveyed yearly for 7 years using the **Program Outcomes and Monitoring Questionnaire** (Appendix U) to determine the relevancy of the training program to their current and anticipated future professional functioning.

POLICY ON ABSENCES

Fellows are required to plan their absences, well in advance and to submit their requests in a manner that will allow adequate review by the rotation supervisor and Training Director. With rare exceptions under special circumstances, no more than five working days personal leave will be permitted during the training year. All requests for absences are contingent upon the projected requirements of the fellow's training assignments and upon the fellow's progress in the training program. Above all, patient care responsibilities are primary. If a fellow is unable to come to work due to illness or injury, he/she should notify the Training Director, his/her supervisors, and the administrative staff should be notified if patients need to be rescheduled for that day. If a fellow is to miss more than two consecutive days due to illness or injury then he/she should present to sick-call, or if appropriate the Emergency Department for as medical determination as to when he/she will be able to resume training duties. If a fellow needs to be absent due to a family or personal emergency, the Training Director should be notified immediately.

A. Fellows may be absent for five days over the course of the training year for personal leave.

- B. All requests for absences are contingent upon the projected requirements of the fellow's training assignments and upon the fellow's progress in the fellowship. Above all, patient care responsibilities are primary.
- C. If more than a total of 15 days are expended on personal, emergency, or medical leave, it may be necessary to extend the training year. Fellows should note that they will accrue 30 days of leave/vacation over the course of the year and thus will have available leave to use at their first regular duty station.
- D. Time away for meeting academic requirements, such as completing Examination for Professional Practice in Psychology, is available and supported. Please work with rotation supervisors and the Training Director on scheduling well in advance, to avoid needing to cancel patients who are already scheduled.
- E. Leave requests are submitted electronically to the Training Director through the Navy Standard Integrated Personnel System (NSIPS).

APPLICANT QUALIFICATIONS, APPLICATION PROCESS AND BENEFITS

Application to the Naval Medical Center Portsmouth Clinical Psychology Fellowship Program is processed through the Navy Recruiting Command (for Navy Officer commissioning clearance). The officer commissioning part of the application process is NOT made directly to the fellowship program. As applicants to the fellowship are also applying to become active duty naval officers, they must meet all age, security background check, and medical requirements for commissioning as naval officers. Applicants do not need to be in the military to apply, and despite the extensive officer commissioning background process during the application, there is no subsequent military service obligation unless an applicant is offered a position in the fellowship

Military specific requirements include: Applicants must be US Citizenship (dual citizens must agree to relinquish non-US citizenship if selected for the fellowship). No more than 41 years of age at the time of commissioning (typically in June or July of the year in which the fellowship starts).

Individuals interested in applying for our postdoctoral fellowship training program must submit a resume/CV, graduate school transcript, three letters of recommendation, and documentation certifying completion of a Ph.D. or Psy.D. in Clinical or Counseling Psychology from an APA-accredited doctoral program, and documentation certifying completion of an APA-accredited pre-doctoral internship (non APA accredited programs will be considered on a case by case basis).

Applicants will have completed all requirements for the psychology doctoral degree (including dissertation and doctoral internship) before attending Officer Development School (ODS typically runs between August – September) and starting the Fellowship (in September or October). The doctoral program must be APA-accredited. APA-accredited doctoral internship preferred. Waivers may be granted on a case-by-case basis for applicants whose doctoral internship was not APA-accredited. The fellowship program gives careful consideration to all available information about each applicant and selects fellows on a competitive basis without regard to race, sex, sexual orientation, religion, creed,

color, or national origin (Article 1164 Navy Regulations:

https://doni.daps.dla.mil/US%20Navy%20Regulations/Chapter%2011%20-%20General%20Regulations.pdf).

Competitive applicants should have most of their clinical experience with a clinically broad range of adult patients. Training and experience in evidenced based treatments consistent with DOD/VA guidelines for traumatic stress related disorders and/or depression spectrum disorders are preferred. Neuropsychology, health psychology, and child psychology experience is welcome, but should not have been the sole focus of graduate school training.

For individuals currently enrolled in a pre-doctoral internship, letters in support of the applicant must be received from training directors of both the doctoral program and the internship program. The letter from the doctoral program training director must state that all requirements for the doctorate will be met upon successful completion of the internship. This statement may be included in a letter of recommendation from the doctoral program training director and thereby qualify as one of the three required letters of recommendation. Additionally, the letter from the internship training director must state that the individual is in good standing in the internship and is expected to graduate from the internship on time. This statement may be included in a letter of recommendation from the internship training director and additionally qualify as one of the three required letters of recommendation. Individuals who have completed, or are currently enrolled in, an internship that is not yet APA accredited but that is in the process of applying for accreditation will be considered on a case by case basis.

Prospective applicants should contact the Navy Recruiting Office in their local areas. This office can typically be found in the Government Pages of the local telephone directory. Applicants should specifically ask for the person in charge of Medical Officer Recruiting. Often, small recruiting offices will not have Medical Officer Recruiters, but can easily direct the applicant to the closest Medical Officer Recruiter. As part of the application process, interview appraisal from two Navy psychologists (active duty or civilian) must be submitted. Interviews will be offered at NMCP at an announced date (typically the last week in November). Applicants are encouraged to attend this in person interview opportunity. In the event that an applicant is unable to travel, Navy Recruiters will arrange for these interviews. At least one of the interviews should be face-to-face, while the other may be via phone.

Prior to beginning the Postdoctoral Fellowship, prospective fellows are commissioned as Lieutenants (0-3) in the Navy Medical Service Corps and attend a five week training program through the Officer Development School (ODS) at Newport, Rhode Island. Upon completion of ODS, fellows are assigned to serve at Naval Medical Center Portsmouth, Virginia. Fellows have a 3-year military service obligation following completion of the one-year fellowship. Continued service as a Navy psychologist beyond this initial 4-year commitment is an option. At the end of the fellowship year, fellows will be assigned to serve in one of a variety of positions in support of the mission of the Navy and Marine Corps, including work in stateside clinics or hospitals, overseas service, and deployment with operational forces. Unlicensed fellows are expected to complete licensure requirements in the state of their choice within 18 months of enrollment in this program. Annual minimum compensation here in the Portsmouth area is approximately \$72,000. Persons with family members and/or prior military service may receive more. Health care expenses are fully covered for all fellows and family members, and there are other financial benefits that go along with active duty service in the Navy, such as access to military exchanges for discounts on food and other goods, life insurance, and free access to a number of legal services.

Other Requirements: Applicants must meet medical and security qualifications for commissioning as a U.S. Navy Medical Service Corps officer. This part of the application is completed with the assistance of a Navy Medical Programs Officer Recruiter.

QUALITY ASSURANCE

In order to assure the maintenance of the standards of quality patient care, the following steps will be taken by the faculty. The Program Director is responsible for assuring that each step is accomplished.

- 1. Supervisors will submit written rotation competency evaluations to the fellow and the Program Director indicating that the evaluation of the fellow has taken place as scheduled.
- 2. At the mid-point and end of the fellowship year, each fellow will submit to the Program Director a formal evaluation of the training received (see section: PROGRAM EVALUATION BY FELLOWS, page #27 of this manual for relevant procedures).

FOR ADDITIONAL INFORMATION

All further inquiries for information regarding this training program should be directed to:

Michael Franks, Psy.D., ABPP
CAPT, PHS
Training Director

Mental Health Department, Psychology Training Programs (Code 128Y00A)
Naval Medical Center
620 John Paul Jones Circle
Portsmouth, VA 23708-2197
(757) 953-5269
Michael.j.franks2.mil@mail.mil

Questions regarding other Navy training programs and scholarships should be directed to:

John A. Ralph, Ph.D., ABPP
CAPT, MSC, USN (ret)
National Director
Navy Psychology Training Programs
Walter Reed National Military Medical Center
Bethesda, MD 20889
(301) 295-2476
john.a.ralph.civ@mail.mil

APPENDIX A

Competency Benchmarks for Clinical Psychology Postdoctoral Fellowship

Naval Medical Center Portsmouth

Competency Benchmarks for Clinical Psychology Postdoctoral Fellowship

This document is based on the work of Fouad and colleagues (Fouad, Grus, Hatcher, Kaslow, Hutchings, Madison, Collins, & Crossman, 2009) as presented in their paper entitled Competency Benchmarks: A Model for Understanding and Measuring Competence in Professional Psychology Across Training Levels. They describe competency domains for professional psychologists and offer criteria, or benchmarks, for assessing three levels of professional development; i.e., Readiness for Practicum, Readiness for Internship, and Readiness for Entry to Practice. We have modified Fouad and colleagues benchmarks to fit the expected competencies of our training model, which are consistent with the APA Commission on Accreditation Standards of Accreditation in Health Service Psychology, and expanded the benchmarks to include Readiness for Fully Autonomous Practice and Readiness for Lifelong Learning/Master Clinician, criteria for which were derived by our professional staff as logical extensions of the prior work. Our assessed competencies include the advanced competencies of integration of science and practice as it pertains to scientific knowledge and methods, assessment, intervention, research/evaluation, supervision, and teaching; individual and cultural diversity; and ethical legal standards and practice. In addition we use the benchmarks to assess our program specific competencies of consultation and advocacy as they pertain to interdisciplinary systems, consultation, relationships and advocacy; management and administration, professionalism; and reflective practice/self-assessment/self-care. Our benchmarks are intended to be used with a collection of instruments, our "toolkit", which runs parallel to recommendations made in an article that accompanied the Fouad et. al. publication, Competency Assessment Toolkit for Professional Psychology (Kaslow, Grus, Campbell, Fouad, Hatcher, & Rodolfa, 2009). Furthermore, we incorporate a Competency Rating Scale, which allows us to assess competency development using a numerical scale that breaks down each competency level into finer gradations.

Competency Rating Scale

1.00	Meets criteria for Readiness for Practicum
1.25	Slightly exceeds some criteria for Readiness for Practicum
1.50	Mid-way between Readiness for Practicum and Readiness for Internship
1.75	Approaches or meets some criteria for Readiness for Internship
2.0	Meets criteria for Readiness for Internship
2.25	Slightly exceeds some criteria for Readiness for Internship
2.50	Mid-way between Readiness for Internship and Readiness for Entry to Practice
2.75	Approaches or meets some criteria for Readiness for Entry to Practice
3.00	Meets criteria for Readiness for Entry to Practice
3.25	Slightly exceeds some criteria for Readiness for Entry to Practice
3.50	Mid-way between Readiness for Entry to Practice and Readiness for Entry to Fully Autonomous Practice
3.75	Approaches or meets some criteria for Readiness for Entry to Fully Autonomous Practice
4.00	Meets criteria for Readiness for Fully Autonomous Practice
4.25	Slightly exceeds some criteria for Readiness for Fully Autonomous Practice
4.50	Mid-way between Readiness for Fully Autonomous Practice and Readiness for Life-long Learning
4.75	Approaches or meets some criteria for Readiness for Entry to Life-long Learning
5.00	Meets criteria for Entry to Life-long Learning/Master Clinician

Advanced Competencies

I. Integration of Science and Practice

A. Scientific Knowledge and Methods

Understanding of research, research methodology, techniques of data collection and analysis, biological bases of behavior, cognitive-affect the basis of behavior, and development across the lifespan. Respect for scientifically derived knowledge.

Essential	A) Scientific Mindedness:	B) Scientific Foundations of	C) Scientific Foundation of Professional
Components		Psychology:	Practice:
	Critical scientific thinking	Understanding of psychology as a science	Understanding the scientific foundation of professional practice
Behavioral	Aware of the need for evidence	Demonstrates understanding of	Understands the development of evidence-
Anchor	to support assertions;	core scientific	based practice in psychology (EBP) as defined
	Overtions assumentions of	conceptualizations of human	by APA;
	Questions assumptions of knowledge;	behavior;	Displays understanding of the scientific foundations of the functional competencies;
	Evaluates study methodology		
	and scientific basis of findings;		Cites scientific literature to support an argument; Evaluate scholarly literature on a
	Presents own work for the scrutiny of others		practice-related topic

Scientific Knowledge and Methods

2.0 Readiness for Internship

Essential	A) Scientific Mindedness:	B) Scientific Foundation of	C) Scientific Foundation of Professional
Components		Psychology:	Practice:
•	Values and applies scientific		
	methods to professional practice	Knowledge of core science	Knowledge, understanding and application of
			the concept of evidence-based practice
Behavioral	Articulates, in supervision in case	Displays intermediate level	Applies EBP concepts in case
Anchor	conference, support for issues	knowledge of and respect for	conceptualization, treatment planning, and
	derived from the literature;	scientific basis of behavior	interventions;
	Formulates appropriate questions regarding case conceptualization; Generates hypotheses regarding own contribution to therapeutic process and outcomes; Performs scientific critique of	Demonstrates understanding of psychology as a science, including basic knowledge of the breadth of scientific psychology. For example: able to cite scientific literature to support an argument; Evaluates scholarly literature on a topic	Compares and contrasts EBP approaches with other theoretical perspectives and interventions in the context of case conceptualization and treatment planning.
	literature	Jan 1 m J m made data topic	

Scientific Knowledge and Methods

3.0 Readiness for Entry to Practice

Essential	A) Scientific Mindedness:	B) Scientific Foundations of	C) Scientific Foundations of Professional
Components		Psychology:	Practice:
•	Independently applies scientific		
	methods to practice	Knowledge of core science	Knowledge and understanding of scientific
			foundations independently applied to practice
Behavioral	Independently accesses and	Demonstrates advanced level of	Reviews scholarly literature related to clinical
Anchor	applies scientific knowledge and	knowledge of and respect for	work and applies knowledge to case
	skills appropriately and	scientific knowledge of the	conceptualization;
	habitually to the solution of	bases for behavior	
	problems;		Applies EBP concepts in practice; Compares
			and contrasts EBP approaches with other

Readily presents own work for	theoretical perspectives and interventions in
the scrutiny of others	the context of case conceptualization and
	treatment planning

Scientific Knowledge and Methods

4.0 Readiness for Fully Autonomous Practice

Essential	A) Scientific Mindedness:	B) Knowledge:	C) Scientific Foundations:
Components	Independently and consistently applies scientific methods to practice	Articulates advanced knowledge of core science	Knows and understands scientific foundations and consistently and independently applies this knowledge to practice in a flexible manner
Behavioral Anchor	Exhibits ability to independently and consistently access and apply scientific knowledge & skills	Demonstrates advanced knowledge of and respect for scientific knowledge of the bases for behavior, and	Critically reviews scholarly literature related to clinical work and applies knowledge to case conceptualization;
	appropriately and habitually to the solution of problems; Encourages others to scrutinize work samples	consistently incorporates this into professional practice	Demonstrates ability to modify in a systematic and scientifically defensible manner the application of EBP concepts in clinical cases for which standard EBP procedures are not appropriate or prove to be ineffective

Scientific Knowledge and Methods

5.0 Readiness for Lifelong Learning/Master Clinician

Essential	A) Scientific Mindedness:	B) Knowledge:	C) Scientific Foundations:
Components	Routinely applies scientific methods to practice in both traditional and novel ways	Advanced knowledge of core science and highly developed ability to make useful application of knowledge.	Engages in activities that advance basic methodological approaches to the study of human behavior
Behavioral	Consistent pattern of the	Demonstrates advanced	Proposes, via the professional literature
Anchor	application of scientific	knowledge of and respect for	and other public venues, new

methods in clinical practice;	the scientific bases of	methodologies that lead to paradigm shifts
demonstrate novel	behavior by extensive reading	in the profession's approach to
applications of science to	of, and discussion about, the	understanding human behavior
clinical practice; elicits	psychological literature and	
scrutiny of work samples	the literatures of other	
from advanced practitioners	germane disciplines;	
	consistently incorporates	
	advanced knowledge of	
	human behavior into	
	professional practice	

B. Assessment

Assessment and diagnosis of problems capabilities and issues associated with individuals, groups, and/or organizations.

Essential	A) Measurement	B) Evaluation	C) Application of	D) Diagnosis:	E) Conceptualization	F) Communication
Components	and	Methods:	Methods:		and	of Findings:
	Psychometrics:			Basic knowledge	Recommendations:	
		Basic	Knowledge of	regarding the		Awareness of models
	Basic knowledge	knowledge of	measurement	range of normal	Basic knowledge of	of report writing and
	of scientific,	administration	across domains of	and abnormal	formulating diagnosis and	progress notes
	theoretical, and	and scoring of	functioning and	behavior in the	case conceptualization	
	contextual basis	traditional	practice settings	context of stages		
	of test	assessment		of human		
	construction and	measures,		development and		
	interviewing	models and		diversity		
		techniques,				
		including				
		clinical				
		interviewing				

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Behavioral Anchor	Demonstrates awareness of the benefits of standardized assessment; Demonstrates knowledge of the construct(s) being assessed;	Demonstrates	and assessment on multiple sources of information; Demonstrates awareness of need for selection of assessment	Identifies DSM-V criteria; Describes normal development consistent with broad area of training	Demonstrates the ability to discuss diagnostic formulation and case conceptualization; Prepares basic reports with articulate theoretical material	Demonstrates this knowledge including content and organization of test reports, mental status examination, interviews
	Evidences understanding of basic psychometric	Demonstrates knowledge of initial interviewing (both structured	measures appropriate to population/			
	constructs such as validity, reliability, and test construction	and semi- structured, mini-mental status examination				

2.0 Readiness for Internship

Essential	A) Measurement	B) Evaluation	C)Application	D) Diagnosis:	E) Conceptualization and	F) Communication
Components	and	Methods:	of Methods:		Recommendations:	of Findings:
•	Psychometrics:			Applies concepts		
		Awareness of	Selects	of	Utilizes systematic approach	Writes assessment
	Selects	the strengths	appropriate	normal/abnormal	of gathering data to inform	reports and progress
	assessment	and limitations	assessment	behavior to case	clinical decision-making	notes
	measures with	of	measure to	formulation and		
	attention to issues	administration,	answer	diagnosis in the		
	of reliability and	scoring and	diagnostic	context of stages		
	validity	interpretation of	question	of human		
		traditional		development and		
		assessment		diversity		
		measures as				
		well as related				
		to technological				
		advances				
Behavioral	Identifies	Demonstrates	Selects	Articulates	Presents cases and reports	Writes a basic
Anchor	appropriate	intermediate	assessment	relevant	demonstrating how	psychological report;
	assessment	level ability to	tools that	developmental	diagnosis is based on case	
	measures for	accurately and	reflect	features and	material	Demonstrates ability
	cases seen it	consistently	awareness of	clinical symptoms		to communicate basic
	practiced site;	select,	patient	as applied to		findings verbally;
		administer,	populations	presenting		
	Routinely	score and	served at a	questions;		Reports reflect data
	consults with	interpret	given practice			that has been
	supervisor	assessment tools	site;	Demonstrates		collected via
	regarding	with client		ability to identify		interview
	selection of	populations;	Regularly	problem areas and		
	assessment		selects and	to use concepts of		
	measures	Collects	uses	differential		
		accurate and	appropriate	diagnosis		
		relevant data	methods of			
		from structured	evaluation;			
		and semi-				

status exams and materials according to client needs (e.g., Lighting, privacy,	structured interviews and mini-mental	Demonstrates ability to adapt environment		_
	status exams	-		
ambient noise)		privacy,		

3.0 Readiness for Entry to Practice

Essential	A) Measurement	B) Evaluation	C) Application	D) Diagnosis:	E) Conceptualization	F) Communication of
Components	and	Methods:	of Methods:		and	Findings:
•	Psychometrics:			Utilizes case	Recommendations:	
		Independently	Independently	formulation and		Communicates results in
	Independently	understands the	selects and	diagnosis for	Independently and	written and verbal form
	selects and	strengths and	administers a	intervention	accurately	clearly, constructively, and
	implements	limitations of	variety of	planning in the	conceptualizes the	accurately in a manner
	multiple methods	diagnostic	assessment tools	context of	multiple dimensions	appropriate to context.
	and means of	approaches and	and integrates	stages of human	of the case based on	
	evaluation in	interpretation of	results to	development	the results of	
	ways that are	results from	accurately	and diversity	assessment	
	responsive to and	multiple	evaluate			
	respectful of	measures for	presenting			
	diverse	diagnosis and	question			
	individuals,	treatment	appropriate to			
	couples, families	planning	the practice site			
	and groups and		and broad area			
	context		of practice			
Behavioral	Demonstrates	Accurately and	Independently	Treatment plans	Independently	Writes an effective
Anchor	awareness and	consistently	selects	incorporate	prepares reports based	comprehensive report;
	competent use of	selects,	assessment tools	relevant	on assessment data;	
	culturally	administers, and	that reflect	developmental		Effectively communicates
	sensitive	scores and	awareness of	features and		results verbally in a manner

instruments,	interprets	client	clinical	Administers, scores	appropriate to the listener
norms;	assessment tools	populations	symptoms as	and interprets test	and context
	with clinical	served at	applied to	results;	
Seeks	populations;	practiced site;	presenting		
consultation as	Selection of	Interprets	problems;	Formulates case	
needed to guide	assessment tools	assessment		conceptualizations	
assessment;	reflects a flexible	results	Demonstrates	incorporating theory	
	approach to	accurately	awareness of	and case material	
Demonstrates	answering the	taking into	DSM-V and		
awareness of	diagnostic	account	relation to ICD-		
limitations of	questions;	limitations of	10 codes;		
various forms of		the evaluation			
assessment data	Includes in	methods;	Regularly and		
	reports a		independently		
	discussion of	Provides	identifies		
	strengths and	meaningful,	problem areas		
	limitations of	understandable	and makes a		
	assessment	and useful	diagnosis		
	measures as	feedback that is			
	appropriate;	responsive to			
		client need			
	Interview and				
	report leads to				
	formulation of a				
	diagnosis and the				
	development of				
	appropriate				
	treatment plan				

4.0 Readiness for Fully Autonomous Practice

Essential	A) Measurement	B) Evaluation	C) Application	D) Diagnosis:	E) Conceptualization	F) Communication of
Components	and	Methods:	of Methods:		and	Findings:
_	Psychometrics:				Recommendations:	
		Advanced	Independently	Utilizes case		Demonstrates ability to
	Able to verbalize	knowledge of	and skillfully	formulation and	Independently and	communicate results in
	a technical rationale for	administration and scoring of	administers a variety of	diagnosis in complex cases	accurately conceptualizes the	written and verbal form
	selecting and	traditional	assessment tools	for intervention	multiple dimensions	with a high degree of both clarity and accuracy, in a
	implementing	assessment	and integrates	planning in the	of complex cases	conceptually appropriate
	differing methods	measures, models	results to	context of stages	based on the results of	manner for complex case
	and means of	and techniques,	accurately	of human	assessment	presentations
	evaluation in	including clinical	evaluate	development and		
	ways that are	interviewing and	presenting	diversity		
	responsive to and	mental status	question			
	respectful of	exam	appropriate to			
	diverse		the practice site			
	individuals,		and broad area			
	couples, families		of practice			
	and groups and context					
	context					
Behavioral	Demonstrates	Habitually and	Demonstrates	Treatment plans	Independently	Writes an effective,
Anchor	keen	accurately	knowledge of	integrate	prepares reports based	comprehensive report that
	understanding of	administers and	and ability to	relevant	on assessment data for	strikes a balance between
	the benefits of	scores various	base diagnosis	developmental	clients presenting with	efficiency (i.e., concise,
	standardized	assessment tools	and assessment	features and	complex	economical writing style)
	assessment;	in the clinical	on multiple	clinical	features/symptoms;	and comprehensiveness for
	Demonstrates	setting;	sources of	symptoms as	A durinistans sasans	clients with complex
	advanced knowledge of the	Demonstrates advanced	information; Demonstrates	applied to presenting	Administers, scores and interprets test	clinical pictures.
	construct(s) being	knowledge of	ability to	problems among	results in a highly	Effectively communicates
	assessed;	initial	determine	clients with	accurate manner;	results verbally for
	Demonstrates	interviewing	appropriate	complex	accurate manner,	complex cases;
	advanced	(both structured	selection of	presentations;		r,

basic str psychometric m	structured, mini- mental status	assessment measures to population/ problem	Demonstrates clear expertise in classifying clients into DSM-V-V and/or ICD-1010 diagnostic codes; Is able to independently render a diagnostic impression that reflects a full understanding of the qualitative and quantitative features of DSM-V-V/ICD-1010 diagnostic criteria.	Formulates case conceptualizations incorporating theory and case material for complex cases	Reports integrate and explain seemingly contradictory information (i.e., test data that are not congruent with interview findings) and, when indicated, explain limitations of psychological methodologies.
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5.0 Readiness for Lifelong Learning/Master Clinician

Essential	A) Measurement	B) Evaluation	C)Application	D) Diagnosis:	E) Conceptualization	F) Communication of
Components	and	Methods:	of Methods:		and	Findings:
	Psychometrics:				Recommendations:	_
	-	Advanced	In the presence	Is able to establish		Demonstrates ability to
	Able to verbalize	knowledge of	of highly	accurate diagnoses	Independently and	communicate results in
	strengths and	administration	complex	in extremely	accurately	written and verbal form in a
	weaknesses of	and scoring of	clinical cases,	complex cases and	conceptualizes the	manner that integrates the
	methodologies	traditional and	creatively	utilizes case	multiple dimensions	needs of the reader and high
	incorporated in	specialized	administers a	formulation and	of highly complex	levels of critical thinking.
	the development	assessment	wide variety of	diagnosis for	cases based on the	
	of specific	measures,	assessment	intervention	results of assessment;	
	assessment	models and	tools and	planning in the		
	procedures and	techniques,	integrates	context of stages of		
	uses this	including	results to	human		
	information,	clinical	accurately	development and		
	along with	interviewing	evaluate	diversity		
	knowledge of	and mental	presenting			
	psychometrics, in	status exam	question			
	selecting and	applied to	appropriate to			
	implementing,	complex cases	the practice			
	differing methods		site and broad			
	and means of		area of practice			
	evaluation. This					
	is done in ways					
	that are highly					
	responsive to and					
	respectful of diverse					
	individuals,					
	couples, families					
	and groups and					
	context					
	COMOAL					

Behavioral	Demonstrates	Habitually and	Demonstrates	Treatment plans	Independently	Writes reports that
Anchor	knowledge and	accurately	knowledge of	integrate relevant	prepares reports based	communicate complicated
	understanding of	administers and	and ability to	developmental	on assessment data for	clinical material in a
	basic and	scores a wide	base diagnosis	features and	clients presenting with	straight-forward manner and
	advanced	range of	and assessment	clinical symptoms	highly complex	in a manner that 1.) presents
	psychometric	assessment	on multiple	as applied to	features/symptoms;	conclusions in an explicit
	concepts by	tools in the	sources of	presenting		rather than implicit manner,
	developing and	clinical setting	information	problems among	Administers, scores	and 2.) demonstrates the
	validating new	in the presence	within context	clients with usually	and interprets test	extent to which critical
	cognitive and/or	of complex	of highly	complex	results in a manner	thinking and the integration
	noncognitive	cases; Is able to	complex	presentations;	that serves as a	of multiple data sources
	psychometric	perform and	clinical cases;		standard to be	informed the writing.
	instruments.	explain features	Demonstrates	Demonstrates clear	emulated by advanced	
		of interview	ability to	expertise in	practitioners;	Communicates results
		assessments of	determine	classifying clients	- 1	verbally for complex cases
		complex cases.	appropriate	into DSM-V and/or	Formulates case	in a manner that is
			selection of	ICD-10 diagnostic	conceptualizations	appropriate for the
			assessment	codes and is able to	incorporating theory	understanding level of the
			measures for	explain differences	and case material for	addressee;
			highly complex	and similarities	highly complex cases	
			cases	between the two	T 1, C 1	
				systems;	Is sought after by	
				T1.1. / -	colleagues and	
				Is able to	advanced practitioners	
				independently	for consultation	
				render a diagnostic	diagnostic and case	
				impression that reflects a full	conceptualization	
					issues	
				understanding of		
				the qualitative and quantitative		
				features of both		
				DSM-V and ICD-		
				10 diagnostic		
				criteria.		
				criteria.		

C. Intervention

Interventions designed to alleviate suffering and to promote health and well-being of individuals, groups, and/or organizations.

Essential Components	A) Knowledge of Interventions: Basic knowledge of scientific, theoretical, and contextual bases of intervention and basic knowledge of the value of evidence-based practice and it's role in scientific psychology	B) Intervention planning: Basic understanding of the relationship between assessment and intervention	C) Skills: Basic helping skills	D) Intervention Implementation: Basic knowledge of intervention strategies	E) Progress evaluation: Basic knowledge of the assessment of intervention progress and outcome
Behavioral Anchor	Articulates the relationship of EBP to the science of psychology; Identifies basic strengths and weaknesses of intervention approaches for different problems and populations	Articulates a basic understanding of how intervention choices are informed by assessment	Demonstrates helping skills, such as empathic listening, framing problems	Articulates awareness of theoretical basis of intervention and some general strategies	Demonstrates basic knowledge of methods to examine intervention outcomes

2.0 Readiness for Internship

Essential	A) Knowledge of	B) Intervention	C) Skills:	D) Intervention	E) Progress evaluation:
Components	Interventions: Demonstrates basic knowledge of scientific, theoretical, empirical and contextual bases of intervention, including theory, research, and practice	planning: Formulates and conceptualizes cases and plan interventions utilizing at least one consistent theoretical orientation	Clinical skills	Implementation: Implements evidence- based interventions that take into account empirical support, clinical judgment, and client diversity (e.g., client characteristics, values, and context)	Evaluates treatment progress and modify treatment planning as indicated, utilizing established outcome measures
Behavioral Anchor	Demonstrates knowledge of interventions and explanations for their use based on EBP; Demonstrates the ability to select interventions for different problems for populations related to the practice settings; Investigates existing literature related problems and client issues;	Articulates a theory of change and identifies interventions to change; as consistent with the AAPI; Writes understandable case conceptualization reports and collaborative treatment plans incorporating evidence-based practices	Develops rapport with most clients; Develops therapeutic relationship; Demonstrates appropriate judgment about when to consult supervisor	Applies specific evidence-based interventions; Presents case that documents application of evidence-based practice	Assesses and documents treatment progress and outcomes; Alters treatment plan accordingly Describes instances of lack of progress and actions taken in response

Writes a statement			
of one's own			
theoretical			
perspective			
regarding			
intervention			
strategies			

3.0 Readiness for Entry to Practice

Essential	A) Knowledge of	B) Intervention	C) Skills:	D) Intervention	E) Progress evaluation:
Components	Interventions:	planning:		Implementation:	
	Applies knowledge of evidence-based practice, including empirical bases of	Independent intervention planning, including conceptualization and	Clinical skills and judgment	Implements interventions with fidelity to empirical models and flexibility	Evaluates treatment progress and modifies planning as indicated, even in the absence of established outcome measures
	intervention strategies, clinical expertise, and client preferences	intervention planning specific to case and context		to adopt where appropriate	
Behavioral	Writes a case	Accurately assesses	Develops rapport and	Independently and	Independently assesses treatment
Anchor	summary	presenting issues	relationships with a	effectively	effectiveness and efficiency;
	incorporating	taking into account	wide variety of	implements a typical	
	elements of	the larger life context,	clients;	range of intervention	Critically evaluates own
	evidence-based	including diversity		strategies appropriate	performance in the treatment role;
	practice;	issues; conceptualizes		to practice settings;	

	case independently	Uses good judgment		Seeks consultation when
Presents rationale	and accurately;	about unexpected	Independently	necessary
for intervention strategy that	Independently selects	issues, such as crises, use of supervision,	recognizes and manages special	
includes empirical	an intervention or	confrontation;	circumstances;	
support	range of interventions	Comfontation,	Circumstances,	
	appropriate for the	Effectively delivers	Terminates treatment	
	presenting issues(s)	intervention	successfully;	
			G 11 1	
			Collaborates	
			effectively with other	
			providers or systems	
			of care	

4.0 Readiness for Fully Autonomous Practice

Essential	A) Knowledge of	B) Intervention	C) Skills:	D) Intervention	E) Progress evaluation:
Components	Interventions:	planning:		Implementation:	
•			Demonstrates		Incorporates appropriate outcome
	Applies knowledge	Evidences usually	empathy, , technical	Implements	measures for specifying treatment
	of, as well as	strong understanding	skills, and judgment.	interventions with	goals, progress toward goals, and
	limitations of,	of the relationship		both high fidelity to	goal attainment, even in the
	evidence-based	between case		empirical models and	absence of established outcome
	practice, including	conceptualization and		an appropriate degree	measures for particular problems.
	empirical bases of	intervention planning.		of flexibility to adapt	
	intervention			where appropriate.	
	strategies contrasted				
	with alternative				
	treatment				
	approaches;				
	Exhibits clinical				
	expertise in the				
	execution of				
	evidence-based				

	procedures and treatment choices reflect client preferences.				
Behavioral	Via case	Case	Provides evidence of	Executes evidence-	When appropriate, uses metric-
Anchor	presentations or professional writing	conceptualizations integrate the larger	strong therapeutic relationships with	based treatments in a manner that maintains	driven approach to clarify clinical problems, define treatment goals,
	articulates the	life context of clients,	nearly all clients.	integrity with protocol	and assess progress. When
	relationship of EBP	including diversity	**	requirements while	specific outcome measures are not
	to the science of	issues, with	Uses sound judgment	simultaneously	available devises operationally
	psychology; Identifies strengths	diagnostic features and the literature	in handling crises.	exhibiting the relationship-based	defined measurements for treatment planning/assessment.
	and weaknesses of	regarding evidence-		common factors	treatment planning/assessment.
	intervention	based treatment;		required of all	Quantifies treatment effectiveness
	approaches for	,		therapeutic	across wide categories of clients
	different problems.	Provides		interventions;	and treatment settings
		comprehensive			
		rationale for selection			
		of specific			
		interventions			

5.0 Readiness for Lifelong Learning/Master Clinician

Essential	A) Knowledge of	B) Intervention	C) Skills:	D) Intervention	E) Progress evaluation:
Components	Interventions:	planning:		Implementation:	
-			Exceptional		Incorporates appropriate outcome
	Possesses and	Sets professional	integration of	Serves as a model for	measures across multiple clients
	applies superior	standards for	common factor skills,	advanced practitioners	and provides empirical summary
	knowledge of	specifying	technical skills, and	in maintaining both	of client improvement.
	scientific,	relationships between	judgment.	fidelity to empirical	
	theoretical, and	case conceptualization		treatment models and	Via accumulated outcome data is
	contextual bases of	and intervention		flexibility in adapting	able to specify differential
	intervention and	planning		to client needs	treatment effectiveness based on

	exhibits advanced knowledge of the value of evidence-based practice and it's basis within in scientific psychology.				client characteristics, diversity status, and other parameters in a manner that leads to modifications in treatment, as needed.
Behavioral	Actively engages in	Establishes validated	Demonstrates and	Is sought after by	D (121 11 11 11
Anchor	the creation of evidence-based interventions from pilot stage to formal recognition in the literature of the value of the created interventions.	protocols for specifying relationships between client variables and intervention strategies.	teaches others sophisticated and highly advanced skills, such as empathic listening, framing problems, with particularly difficult patients.	advanced practitioners to model evidence- based treatments and to explain the rationale for adaptations made to such to meet needs of specific clients.	Demonstrates skilled knowledge of methods to examine intervention outcomes, consistently utilizes outcomes in practice and is sought by peers for guidance
					Demonstrates sound understanding of methods to examine intervention outcomes

D. Research/Evaluation

Generating research that contributes to the professional knowledge base and/or evaluates the effectiveness of various professional activities.

Essential	A) Scientific Approach to Knowledge Generation:	B) Application of Scientific Method to Practice:
Components	Basic scientific mindedness, critical thinking.	No expectations for pre-practicum level
Behavioral	Demonstrates understanding that psychologists evaluate the	
Anchor	effectiveness of their professional activities.	
	Open to scrutiny of one's work by peers and faculty	

Research/Evaluation

2.0 Readiness for Internship

Essential	A) Scientific Approach to Knowledge Generation:	B) Application of Scientific Method to Practice:
Components	Develops skills in seeking, applying, and evaluating theoretical and research knowledge relevant to the practice of psychology.	Uses scientific methods to evaluate own practice.
Behavioral	Demonstrates understanding of research methods and	Demonstrates familiarity with evidence based practices;
Anchor	techniques of data analysis;	
	Demonstrates research and scholarly activity, which may include patients at conferences, participation in research team; submission of manuscripts for publication;	Compiles and analyzes data on own clients (outcome measurement); participates in program evaluation
	Demonstrates being a critical consumer of research	

Research/Evaluation

3.0 Readiness for Entry to Practice

Essential	A) Scientific Approach to Knowledge Generation:	B) Application of Scientific Method to Practice:
Components		
-	Contributes to knowledge base of practice.	Evaluates outcomes using evidence-based principles.
Behavioral	Engages in systematic efforts to increase	Evaluates the progress of own activities and uses this information to
Anchor	the knowledge base of psychology through	improve own effectiveness;
	implementing and reviewing research;	
		Describes how outcomes are measured in each practice activity.
	Uses methods appropriate to the research question, setting	
	and/or community;	
	Consults and partners with community stakeholders when	
	conducting research in diverse communities.	

Research/Evaluation

4.0 Readiness for Fully Autonomous Practice

Essential Components	A) Scientific Approach to Knowledge Generation: Generates new knowledge in field	B) Application of Scientific Method to Practice:
Components	Ç	Integrates scientific knowledge into clinical practice.
Behavioral	Independently contributes to the knowledge base of	Consistently accesses scientific knowledge base and integrates
Anchor	psychology.	scientific knowledge into clinical work.

Research/Evaluation

5.0 Readiness for Lifelong Learning/Master Clinician

Essential	A) Scientific Approach to Knowledge Generation:	B) Application of Scientific Method to Practice:
Components	Generates significant knowledge in field of psychology.	Makes significant contribution to clinical practice field.
Behavioral Anchor	Creates new methodology based upon finding of sentinel research. Teaches/Presents findings.	Contribute to a practice database. Author texts/articles that is useful in both didactic and experiential curricula.

E. Supervision

Supervision and training in the professional knowledge base and of evaluation of the effectiveness of various professional activities.

Essential	A) Expectation	B) Processes	C) Skills	D) Awareness of	E) Participation	F) Ethical and Legal
	and Roles:	and	· ·	factors affecting	in Supervision	Issues:
Components	and Roies:	******	Development:		<u>-</u>	issues:
	D 1 1 1 1	Procedures:	7 . 1 1 111	quality:	Process:	Y 1 1 C : : 1
	Basic knowledge		Interpersonal skills			Knowledge of principles
	of expectations	Knowledge of	of communication	Basic knowledge of	Awareness of	of ethical practice and
	for supervision	basic processes	and openness to	and sensitivity to	need for	basic skills in supervisory
		and procedures	feedback	issues related to	straightforward,	ethical decision-making,
				individual and	truthful, and	knowledge of legal and
				cultural differences	respectful	regulatory issues and
				(i.e., the APA	communications	supervision
				definition) related to	in supervisory	
				the supervision	relationship	
				process and	r r	
				relationship		
				Totationsinp		
Behavioral	Demonstrates	Demonstrates	Complete self-	Demonstrates basic	Demonstrates	Demonstrates
Anchor	knowledge of the	basic	assessment (e.g.,	knowledge of	willingness to	understanding of this
7 Antenor	process of	knowledge of	Hatcher and	literature on	admit errors,	knowledge (e.g., APA
	supervision	supervision	Lassiter, 2006)	individual and	accept feedback	2010 ethical principles)
	Supervision	models and	2000)	cultural differences	accept reconstant	2010 custom principies)
		practice	Integrates	and engages in		
		practice	faculty/supervisor	respectful interactions		
			feedback into self-	that reflect that		
			assessment	knowledge		

Supervision 2.0 Readiness for Internship

Essential	A) Expectation	B) Processes	C) Skills	D) Awareness of	E) Participation	F) Ethical and Legal
Components	and Roles:	and	Development:	factors affecting	in Supervision	Issues:
-		Procedures:		quality:	Process:	
	Knowledge of		Knowledge of the			Knowledge of and
	purpose for and	Knowledge of	supervision	Knowledge about the	Observation of	compliance with
	roles in	procedures and	literature and how	impact of diversity on	and participation	ethical/professional codes,
	supervision	processes of	clinicians develop	all professional	in supervisory	standards and guidelines;
		supervision	to be skilled	settings and	process (e.g., peer	institutional policies;
			professionals	supervision	supervision)	laws, statutes, rules,

				participants including self as defined by APA policy; beginning knowledge of personal contribution to therapy and the supervision		regulations, and case law relevant to the practice of psychology and its supervision
Behavioral Anchor	Identifies roles and responsibilities of the supervisor and supervisee in the supervision process	Identifies goals and tasks of supervision; Tracks progress achieving goals and setting new goals	Successfully completes coursework on supervision; Demonstrates formation of supervisory relationship integrity theory and skills including knowledge of development, educational praxis	Demonstrates knowledge of ICD literature and APA guidelines in supervision practice; Demonstrates awareness of role of oppression and privilege on supervision process	Reflects on supervision process, areas of strength, and areas needing improvements; Seeks supervision to improve performance, presenting work for feedback, and integrating feedback into performance	Behaves ethically; Recognizes ethical and legal issues in clinical practice and supervision

Supervision
3.0 Readiness for Entry to Practice

Essential	A) Expectation	B) Processes	C) Skills	D) Awareness of	E) Participation in	F) Ethical and Legal
Components	and Roles:	and Procedures:	Development:	factors affecting	Supervision	Issues:
•				quality:	Process:	
	Understands	Demonstrates	Engages in			Command of and
	complexity of	knowledge of	professional	Demonstrates	Provides supervision	application of relevant
	the supervisory	procedures and	reflection about	understanding of	independently to	ethical, legal, and
	role including	practices of	one's clinical	intersecting	others in routine	professional standards
	ethical, legal	supervision	relationships with	dimensions of	cases	and guidelines
	and contextual	_	supervisees, as well	diversity in the		-
	issues		as supervisees'	context of		

			relationships with their clients	supervision practice, able to engage in reflection on the role of self in therapy and in supervision		
Behavioral	Articulates a	Independently	Clearly articulates	Demonstrates	Provides supervision	Spontaneously and
Anchor	philosophy or model of supervision and reflects on how this model is applied in practice	prepares supervision contract; Demonstrates advanced knowledge of limits of competencies to supervise (assessed metacompetency) ; Independently constructs plan to deal with areas of limited competency	how to use supervisory relationships to promote development of supervisees and their clients	integrity of diversity and multiple identity aspects in conceptualizations of supervision process with all participates (client(s), supervisee, supervisor); Demonstrates adaptation of own professional behavior in a culturally sensitive manner as appropriate to the needs of the supervision context and all parties in it; Routinely incorporates diversity issues into supervisory process; Identifies impact of aspects of self in therapy and	to less advanced trainees, peers or other service providers in typical cases appropriate to the service setting	reliably identifies complex ethical and legal issues in supervision, and analyzes and proactively addresses them; Demonstrates awareness of potential conflicts and complex ethical and legal issues in supervision
				supervision		

Supervision
4.0 Readiness For Fully Autonomous Practice

Essential	A) Expectation	B) Processes	C) Skills	D) Awareness of	E) Participation	F) Ethical and Legal
Components	and Roles:	and Procedures	Development:	factors affecting	in Supervision	Issues:
	T 11	_		quality:	Process:	
	Fully understands	Demonstrates advanced	Fully engages in	Damanatustas	Duggidas	Demonstrates advanced
	complexity of	knowledge of	professional reflection about	Demonstrates advanced	Provides supervision	knowledge of and application of relevant
	the supervisory	procedures and	one's clinical	understanding of	independently to	ethical, legal, and
	role including	procedures and practices of	relationships with	intersecting	others on complex	professional standards and
	ethical, legal,	supervision	supervisees, as	dimensions of	cases	guidelines
	and contextual	supervision	well as	diversity in the	cuses	gardennes
	issues		supervisees'	context of supervision		
			relationships with	practice, able to		
			their clients	engage in reflection		
				on the role of self in		
				therapy and in		
				supervision		
Behavioral	Clearly	Independently	Clearly articulates	Skillfully incorporates	Provides	Habitually identifies
Anchor	articulates a	prepares	how to use	awareness and	supervision to	complex ethical and legal
	philosophy or	supervision	supervisory	discussion of diversity	advanced trainees,	issues in supervision, and
	model of	contract;	relationships to	variables into all	peers or other	analyzes and proactively
	supervision and	Demonstrates	leverage	aspects of supervision	service providers	addresses them;
	reflects on how	advanced	development of	process;	in typical and	-
	this model is	knowledge of	supervisees and	Damanaturtar	complex cases	Demonstrates awareness
	applied in	limits of	their clients	Demonstrates	appropriate to the	of potential conflicts and
	practice, including	competencies to supervise		adaptation of own professional behavior	service setting	complex ethical and legal issues in supervision and
	integrated	(assessed		in a culturally		creates plan to resolve
	contextual,	metacompetency);		sensitive manner as		issues when they arise.
	legal, and	percincy),		appropriate to the		men men men miner
	ethical	Independently		needs of the		
	perspectives.	constructs plan to		supervision context		

deal with areas of	and all parties in it;	
limited	Identifies impact of	
competency	aspects of self in	
	therapy and	
	supervision	

Supervision

5.0 Readiness for Life-long Learning/Master Clinician

Essential	A) Expectation	B) Processes and	C) Skills	D) Awareness of	E) Participation	F) Ethical and Legal
Components	and Roles:	Procedures:	Development:	factors affecting	in Supervision	Issues:
Components	una Roics.	110ccddics.	Development.	quality:	Process:	Ibbacs.
	Demonstrates superior understanding	Shows high level of knowledge regarding	Habitually engages in professional	Thoroughly understands	Consistently provides	Skillfully applies relevant ethical, legal, and professional standards and
	of complexity of the supervisory role including ethical, legal, and contextual issues	procedures and practices of supervision	reflection about one's clinical relationships with supervisees, as well as supervisees' relationships with their clients	intersecting dimensions of diversity in the context of supervision practice, able to engage in reflection on the role of self in therapy and in supervision	supervision independently to others in routine and complex cases	guidelines
Behavioral Anchor	Masterfully articulates a philosophy or model of supervision and reflects on how this model is applied in practice, including	Adeptly prepares supervision contract; Demonstrates expert knowledge of limits of competencies to supervise (assessed metacompetency); Constructs plan to	Masterfully articulates how to use supervisory relationships to leverage development of supervisees and their clients	Masterfully demonstrates integrity of diversity and multiple identity aspects in conceptualizations of supervision process with all participates (client(s), supervisee, supervisor);	Skillfully provides supervision to advanced trainees, peers or other service providers in typical cases appropriate to the service setting; is sought after by	Masterfully identifies complex ethical and legal issues in supervision, and analyzes and proactively addresses them; Demonstrates keen awareness of potential conflicts and complex ethical and legal issues in supervision

integrated	deal with areas of	Demonstrates	peers for	
contextual,	limited competency	adaptation of own	supervision in	
legal, and		professional behavior	complex cases	
ethical		in a culturally		
perspectives		sensitive manner as		
		appropriate to the		
		needs of the		
		supervision context		
		and all parties in it;		
		Articulates and uses		
		diversity appropriate		
		repertoire of skills and		
		techniques in		
		supervisory process;		
		Identifies impact of		
		aspects of self in		
		therapy and		
		supervision		

F. Teaching

Providing instruction, disseminating knowledge, and evaluating acquisition of knowledge and skill in professional psychology.

Essential	A) Knowledge:	B) Skills:
Components	Demonstrates awareness of theories and how they impact	Knowledge of application of teaching methods
	teaching	Knowledge of application of teaching methods
Behavioral	Observes differences in teaching styles and need for	Demonstrates example of application of teaching methods;
Anchor	response to different learning skills	
		Demonstrates ability to organize and present information related to a
		topic

Teaching 2.0 Readiness for Internship

Essential	A) Knowledge:	B) Skills:
Components	Demonstrates knowledge of didactic teaching strategies and how to accommodate developmental and individual differences	Applies of teaching methods in multiple settings
Behavioral Anchor	Demonstrates knowledge of one learning strategy. Demonstrates clear communication skills	Identifies and differentiates factors for implementing particular teaching methods; Demonstrates accommodation to diverse others (e.g., cultural, individual, and role differences, including those based on age, gender, gender identity, race, ethnicity, culture, national origin, religion, sexual orientation, disability, language, and socioeconomic status) and context. Introduces innovation/creativity in the application of teaching method

Teaching 3.0 Readiness for Entry to Practice

Essential	A) Knowledge:	B) Skills:
Components		
•	Knowledge of outcome assessment of teaching	Evaluation of effectiveness of learning/teaching strategies addressing
	effectiveness	key skill sets
Behavioral	Demonstrates knowledge of one technique of outcome	Demonstrates strategy to evaluate teaching effectiveness of targeted
Anchor	assessment.	skill sets.
	Demonstrates knowledge of methodological considerations in assessment of teaching effectiveness	Articulates concepts to be taught and research/empirical support;
		Utilizes evaluation strategy to assess learning objectives met;

	Integrates feedback to modify future teaching strategies

Teaching

4.0 Readiness for Fully Autonomous Practice

Essential	A) Knowledge:	B) Skills:
Components		
	Advanced knowledge of application of teaching methods	Exhibits advanced ability to evaluate effectiveness of
		learning/teaching strategies in addressing key skill sets
Behavioral	Demonstrates ability to apply numerous teaching methods.	Demonstrates strategies to evaluate teaching effectiveness of targeted
Anchor		skill sets; Demonstrates ability to articulate concepts to be taught and
	Demonstrates ability to organize and present information	research/empirical support;
	related to a number of advanced level topics	Demonstrates evaluation strategies to assess learning objectives

Teaching

5.0 Readiness for Live-Long learning/Master Clinician

Essential	A) Knowledge:	B) Skills:
Components	Superior knowledge of application of teaching methods	Superior ability to evaluate effectiveness of learning/teaching strategies addressing key skill sets
Behavioral	Demonstrates multiple examples of applications of teaching methods; Demonstrates ability to organize and	Demonstrates superior ability to develop strategies to evaluate teaching effectiveness of targeted skill sets; articulation of complex
Anchor	present complex information to a variety of audiences	concepts to be taught and research/empirical support; demonstrates advanced evaluation strategies to assess learning objectives

II. Individual and Cultural Diversity

Awareness, sensitivity and skills in working professionally with diverse individuals, groups and communities who represent various cultural and personal background and characteristics defined broadly and consistent with the APA policy.

Essential Components	A) Self as shaped by individual and cultural diversity (e.g., cultural, individual, and role differences, including those based on age, gender, gender identity, race, ethnicity, culture, national origin, religion, sexual orientation, disability, language, and socioeconomic status) and context: Knowledge, awareness, and understanding of one's own dimensions of diversity and attitudes towards diverse others	B) Others as shaped by individual and cultural diversity (e.g., cultural, individual, and role differences, including those based on age, gender, gender identity, race, ethnicity, culture, national origin, religion, sexual orientation, disability, language, and socioeconomic status) and context: Knowledge, awareness, and understanding of other individuals as cultural beings	C) Interaction of self and others as shaped by individual and cultural diversity (e.g., cultural, individual, and role differences, including those based on age, gender, gender identity, race, ethnicity, culture, national origin, religion, sexual orientation, disability, language, and socioeconomic status) and context: Knowledge, awareness, and understanding of interactions between self and diverse others	D) Applications based on individual and cultural context: Basic knowledge of and sensitivity to the scientific, theoretical, and contextual issues related to the ICD (as defined by APA policy) as they apply to professional psychology. Understanding of the need to consider ICD issues in all aspects of professional psychology work (e.g., assessment, treatment, research, relationships with colleagues)
Behavioral Anchor	Demonstrates this self-knowledge,	Demonstrates knowledge, awareness and	Demonstrates knowledge, awareness and understanding	Demonstrates basic knowledge of literature on individual and cultural differences and

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	awareness, and	understanding of the way	of the way culture and	engages in respectful interactions that
	understanding. For	culture and context shape	context shape interactions	reflects this knowledge; Demonstrates
	example: articulates	the behavior of other	between and among	understanding of the need to consider ICD
	how ethnic group	individuals	individuals	issues in all aspects of professional
	values influenced who			psychology work through respectful
	one is and how one			interactions
	relates to other people			

Individual and Cultural Diversity

2.0 Readiness for Internship

Essential Components	A) Self as shaped by individual and cultural diversity (e.g., cultural, individual, and role differences, including those based on age, gender, gender identity, race, ethnicity, culture, national origin, religion, sexual orientation, disability, language, and socioeconomic status) and context: Monitors and applies knowledge of self as a cultural being in assessment, treatment, and consultation	B) Others as shaped by individual and cultural diversity (e.g., cultural, individual, and role differences, including those based on age, gender, gender identity, race, ethnicity, culture, national origin, religion, sexual orientation, disability, language, and socioeconomic status) and context: Applies knowledge of others as cultural beings in assessment, treatment, and consultation of others	C) Interaction of self and others as shaped by individual and cultural diversity (e.g., cultural, individual, and role differences, including those based on age, gender, gender identity, race, ethnicity, culture, national origin, religion, sexual orientation, disability, language, and socioeconomic status) and context: Applies knowledge of the role of culture in interactions in assessment, treatment, and consultation of diverse others	D) Applications based on individual and cultural context: Applies knowledge, sensitivity, and understanding regarding ICD issues to work effectively with diverse others in assessment, treatment, and consultation
Behavioral Anchor	Understands and monitors own cultural	Understands multiple cultural identities and	Understands the role of multiple cultural identities	Demonstrates knowledge of ICD literature and APA policies including guidelines for

identities in relation to work with others;	work with others;	in interactions among individuals; Uses	practice with diverse individuals, groups, and communities;
uses knowledge of self to monitor effectiveness as a professional; Critically evaluates feedback and initiates	Uses knowledge of others' cultural identity in work as a professional; Critically evaluates feedback and initiates	knowledge of the role of culture in interactions in work as a professional; Critically evaluates feedback and initiates	Demonstrates ability to address the ICD issues across professional settings and activities; Works effectively with diverse others in professional activities;
supervision regularly about diversity issues	supervision regularly about diversity issues with others	supervision regularly about diversity issues with others	Demonstrates awareness of the effects of oppression and privilege on self and others

Individual and Cultural Diversity 3.0 Readiness for Entry to Practice

Essential	A)) Self as shaped	B) Others as shaped by	C) Interaction of self and	D) Applications based on individual and
Components	by individual and	individual and cultural	others as shaped by	cultural context:
_	cultural diversity	diversity (e.g., cultural,	individual and cultural	
	(e.g., cultural,	individual, and role	diversity (e.g., cultural,	Applies knowledge, skills, and attitudes
	individual, and role	differences, including	individual, and role	regarding intersecting and complex
	differences, including	those based on age,	differences, including	dimensions of diversity (for example, the
	those based on age,	gender, gender identity,	those based on age,	relationship between one's own dimensions
	gender, gender	race, ethnicity, culture,	gender, gender identity,	of diversity and one's attitudes towards
	identity, race,	national origin, religion,	race, ethnicity, culture,	diverse others) to professional work
	ethnicity, culture,	sexual orientation,	national origin, religion,	
	national origin,	disability, language, and	sexual orientation,	
	religion, sexual	socioeconomic status) and	disability, language, and	
	orientation,	context:	socioeconomic status) and	
	disability, language,		context:	
	and socioeconomic	Independently monitors and		
	status) and context:	applies knowledge of	Independently monitors and	
		others' cultural identities in	applies knowledge of	
	Independently	assessment, treatment, and	intersection between	
	monitors and applies	consultation	therapist and patient cultural	
	knowledge of own			

	cultural identity in assessment, treatment, and consultation		identities in assessment, treatment, and consultation	
Behavioral Anchor	Independently articulates, understands, and monitors own cultural identity in relation to work with others; Regularly uses knowledge of self to monitor and improve effectiveness as a professional; Critically evaluates feedback and initiates consultation or supervision when uncertain about diversity issues	Independently articulates, understands, and monitors cultural identity in work with others; Regularly uses knowledge of others to monitor and improve effectiveness as a professional; Critically evaluates feedback and initiates consultation or supervision when uncertain about diversity issues with others	Independently articulates, understands, and monitors multiple cultural identities in interactions with others; Regularly uses knowledge of the role of culture in interactions to monitor and improve effectiveness as a professional; Critically evaluates feedback and initiates consultation or supervision when uncertain about diversity issues with others	Articulates an integrative conceptualization of diversity as it impacts clients, self and others (e.g., organizations, colleagues, systems of care); Habitually adapts one's professional behavior in a culturally sensitive manner, as appropriate to the needs of the client, that improves client outcomes and avoids harm; Articulates and uses alternative and culturally appropriate repertoire of skills and techniques and behaviors; Seeks consultation regarding addressing individual and cultural diversity as needed; Uses culturally relevant best practices

Individual and Cultural Diversity

4.0 Readiness for Fully Autonomous Practice

Essential	A) Self as shaped	B) Others as shaped by	C) Interaction of self and	D) Applications based on individual and
Components	by individual and	individual and cultural	others as shaped by	cultural context:
•	cultural diversity	diversity and context:	individual and cultural	
	and context:		diversity and context:	Skillfully applies knowledge, skills, and
				attitudes regarding intersecting and complex
	Independently and	Independently and	Independently and	dimensions of diversity; for example, the
	consistently	consistently monitors and	consistently monitors and	relationship between one's own dimensions
	monitors and applies	applies knowledge of others	applies knowledge of	of diversity and one's own attitudes towards
	knowledge of self as	as cultural beings in	diversity in the others as	diverse others to professional work

	a cultural being in assessment, treatment, and consultation	assessment, treatment, and consultation	cultural beings in assessment, treatment, and consultation	
Behavioral Anchor	Consistently articulates understands, and monitors own cultural identity in relation to work with others; Habitually uses knowledge of self to monitor and improve effectiveness as a professional; Frequently critically evaluates feedback and initiates consultation or colleagues when uncertain about diversity issues	Articulates an integrative conceptualization of diversity as it impacts clients, self and others (e.g., organizations, colleagues, systems of care); Habitually adapts one's professional behavior in a culturally sensitive manner, as appropriate to the needs of the client, that improves client outcomes and avoids harm; Articulates and uses alternative and culturally appropriate repertoire of skills and techniques and behaviors; Seeks consultation with knowledgeable colleagues regarding individual and cultural diversity when relevant	Insightfully and clearly articulates, understands, and monitors multiple cultural identities in interactions with others; Habitually uses knowledge of the role of culture in interactions to monitor and improve effectiveness as a professional; Frequently critically evaluates feedback and initiates consultation with a knowledgeable colleague when uncertain about diversity issues with others	Insightfully and clearly articulates an integrative conceptualization of diversity as it impacts clients, self and others (e.g., organizations, colleagues, systems of care); Habitually adapts one's professional behavior in a culturally sensitive manner, as appropriate to the needs of the client, that improves client outcomes and avoids harm; Articulates and skillfully uses alternative and culturally appropriate repertoire of skills and techniques and behaviors; Habitually seeks consultation regarding addressing individual and cultural diversity as needed; Consistently uses culturally relevant best practices

Individual and Cultural Diversity 5.0 Readiness for Lifelong Learning/Master Clinician

Essential Components	A) Self-Awareness: Independently monitors and applies knowledge of self as a cultural being in assessment, treatment, and consultation	B) Applied Knowledge: Applies knowledge, skills, and attitudes regarding intersecting and complex dimensions of diversity (e.g. age, gender, enculturation, sexual orientation) to professional work	C) Interaction of self and others as shaped by individual and cultural diversity: (e.g., cultural, individual, and role differences, including those based on age, gender, gender identity, race, ethnicity, culture, national origin, religion, sexual orientation, disability, language, and socioeconomic status) and context:	D) Applications based on individual and cultural context:
Behavioral Anchor	Consistently, spontaneously, and skillfully able to articulate, understand, and monitor own cultural identity in relation to work with complex situations; Continuously uses knowledge of self to monitor and improve effectiveness as a professional;	Eloquently articulates an integrative conceptualization of diversity as it impacts clients, self and others (e.g., organizations, colleagues, systems of care); Seamlessly adapts one's professional behavior in a culturally sensitive manner, as appropriate to the needs of the client, and demonstrates improvement in client outcomes. Consistently avoids harm	Habitually, insightfully and clearly articulates, understands, and monitors multiple cultural identities in interactions with others even in extremely challenging situations; Continuously uses knowledge of the role of culture in interactions to monitor and improve effectiveness as a professional; Frequently provides consultation and supervision	Eloquently articulates an integrative conceptualization of diversity as it impacts clients, self and others (e.g., organizations, colleagues, systems of care); Consistently and skillfully adapts one's professional behavior in a culturally sensitive manner, as appropriate to the needs of the client, that improves client outcomes and avoids harm; Promotes development and use of alternative and culturally appropriate repertoire of skills and techniques and behaviors; Sought after for consultation regarding addressing individual and cultural diversity as needed;

Is sought after for feedback and consultation or supervision by peers and or members of the community	to others regarding diversity issues	Consistently uses culturally relevant best practices

III. Ethical Legal Standards and Policy

Application of ethical concepts and awareness of legal issues regarding professional activities with individuals, groups, and organizations. Advocating for the profession.

1.0 Readiness for Practicum

Essential Components	A) Knowledge of ethical, legal and professional standards and	B) Awareness and Application of Ethical Decision Making:	C) Ethical Conduct:
Components	Basic knowledge of the principles of the APA Ethical Principles and Code of Conduct (ethical practice in basic skills in ethical decision-making); beginning knowledge of legal and regulatory issues in the practice of psychology that apply to practice while placed at practicum setting.	Demonstrates the importance of an ethical decision model applied to practice	Ethical attitudes and values evident in conduct
Behavioral Anchor	Displays a basic understanding of this knowledge (e.g., APA Ethics	Recognizes the importance of basic ethical concepts applicable in initial	Evidences desire to help others; Demonstrates openness to new ideas;
	Code and principles, Ethical Decision Making Models);	practice (e. g., child abuse reporting, Informed consent, confidentiality, multiple relationships, and competence);	Shows honesty/integrity/values in ethical behavior;

typical legal issues (e.g., child and	Identifies potential conflicts between personal belief systems, APA ethics code and legal issues in practice	Demonstrates personal courage consistent with ethical values of psychologists;
Confidentiality, Informed Consent)	to at and regar issues in practice	Displays a capacity for appropriate boundary management;
		Implements ethical concepts into professional behavior

Ethical Legal Standards and Policy 2.0 Readiness for Internship

Essential Components	A) Knowledge of ethical, legal and professional standards and guidelines: Intermediate level knowledge and understanding of the APA Ethical Principles and Code of Conduct and other relevant ethical/professional codes, standards and guidelines; laws, statutes, rules, regulations	B) Awareness and Application of Ethical Decision Making: Knows and applies an ethical decision-making model and is able to apply relevant elements of ethical decision making to a dilemma	C) Ethical Conduct: Knowledge of own moral principles/ethical values integrated in professional conduct
Behavioral Anchor	Identifies ethical dilemmas effectively; Actively consults with supervisor	Uses an ethical decision-making model when discussing cases in supervision; Readily identifies ethical implications in	Articulates knowledge of own moral principles and ethical values in discussions with supervisors and peers about ethical issues;
	to act upon ethical and legal aspects of practice;	cases and understands the ethical elements in any present ethical dilemma or question;	Spontaneously discusses intersection of personal and professional ethical and moral issues
	Addresses ethical and legal aspects within the case conceptualization; Discusses ethical implications of professional work;	Discusses ethical dilemmas and decision-making in supervision, staffing, presentations, practicum settings	

Recognizes and discusses limits of	
own ethical and legal knowledge	

Ethical Legal Standards and Policy 3.0 Readiness for Entry to Practice

Essential Components	A) Knowledge of ethical, legal and professional standards and guidelines: Demonstrates routine command and application of the APA Ethical Principles and Code of Conduct and other relevant ethical, legal and professional standards and guidelines of the profession	B) Awareness and Application of Ethical Decision Making: Demonstrates commitment to integration of ethics knowledge into professional work	C) Ethical Conduct: Independently and consistently integrates ethical and legal standards into all facets of professional behavior.
Behavioral Anchor	Spontaneously and reliably identifies complex ethical and legal issues, analyzes them accurately and proactively addresses them; Awareness of potential conflicts in complex ethical and legal issues and seeks to prevent problems and unprofessional conduct; Aware of the obligation to confront peers and/or organizations regarding ethical problems or issues and to deal proactively with conflict when	Applies applicable ethical principles and standards in professional writings and presentations; Applies applicable ethics concepts in research design and subject treatment; Applies ethics and professional concepts in teaching and training activities; Develops strategies to seek consultation regarding complex ethical and legal dilemmas	Integrates an understanding of ethical-legal standards policy into professional behavior; Demonstrates awareness that ethical-legal standards policies competence informs and is informed by all facets of professional behavior; Takes responsibility for continuing professional development

addressing professional behav	ior
with others	

Ethical Legal Standards and Policy

4.0 Readiness for Fully Autonomous Practice

Essential Components	A) Knowledge of ethical, legal and professional standards and guidelines: Habitually utilizes the application of the APA Ethical Principles and Code of Conduct and other relevant ethical, legal and professional standards and guidelines of the profession	B) Awareness and Application of Ethical Decision Making Model Applies an ethical decision making model in integrating ethics knowledge into professional work	C) Ethical Conduct Proactively models and teaches the integration of ethical/legal standards policy into all facets of professional behavior.
Behavioral Anchor	Consistently, spontaneously and reliably identifies complex ethical & legal issues, analyzes them accurately and proactively addresses them; Aware of and avoids potential conflicts in complex ethical and legal issues and seeks to prevent problems and unprofessional conduct; Appropriately confronts peers and or organizations regarding ethical problems or issues and deals proactively with conflict when addressing professional behavior with others	Consistently includes ethics in professional writings of diverse topics; Consistently applies ethics concepts in research design and subject treatment; Consistently includes ethics and professional concepts in teaching and training activities; Develops strategies to seek and provide consultation regarding complex ethical and legal dilemmas	Consistently integrates behavior of ethical-legal-standards policy when into professional behavior; Demonstrates that ethical-legal-standards policy competence informs and is informed by all facets of professional behavior; Takes responsibility for continuing professional development of knowledge, skills, and attitudes in relation to ethical-legal-standards and policies; Teaches these standards to subordinates/ junior practitioners.

Ethical Legal Standards and Policy 5.0 Readiness for Lifelong Learning/Master clinician

Essential Components	A) Knowledge of ethical, legal and professional standards and guidelines: Habitually applies the APA Ethical Principles and Code of Conduct and other relevant and other ethical, legal and professional standards and guidelines of the profession in all situations.	B) Awareness and Application of Ethical Decision Making Model Skillfully integrates ethics knowledge into all aspects of personal and professional work	C) Ethical Conduct Sets the highest standard in integrating ethical/legal standards policy with all foundational and functional competencies; Provides training and effectively models ethical conduct to all disciplines
Behavioral Anchor	Habitually, consistently, spontaneously, and reliably identifies complex ethical & legal issues, analyzes them accurately and proactively addresses them; avoids all potential conflicts in complex ethical and legal issues and prevents problems and unprofessional conduct; adequately and professionally confronts peers and or organizations regarding ethical problems or issues and empowers others to appropriately deal with conflict when addressing professional behavior in others	Skillfully incorporates ethics in professional writings and presentations; models the incorporation of ethics concepts in research design and subject treatment; always includes ethics and professional concepts in teaching and training activities; develops strategies and empowers others to teach others to seek ways and provide consultation regarding complex ethical and legal dilemmas	Skillfully integrates ethical- legal-standards policy when performing all professional behavior; Empowers others to continue professional development of knowledge, skills, and attitudes in relation to ethical-legal-standards and policies; Holds subordinates/ junior practitioners, and peers accountable for the standards.

Program Specific Competencies

I. Consultation and Advocacy

A. Interdisciplinary Systems

Knowledge of key issues and concepts in related disciplines. Identify and interact with professionals in multiple disciplines.

Developmental Level

1.0 Readiness for Practicum

Essential Components	A) Knowledge of the shared and distinctive contributions of other professions. Beginning, basic knowledge of the viewpoints and contributions of other professions/professionals	B) Functioning in multidisciplinary and interdisciplinary contexts: Cooperation	C) Understands how participation in interdisciplinary collaboration/ consultation enhances outcomes: Knowledge of how participating in interdisciplinary collaboration/ consultation can be directed toward shared goals	D) Respectful and productive relationships with individuals from other professions: Awareness of the benefits of forming collaborative relationships with other professionals
Behavioral Anchor	Demonstrates knowledge, respect, and valuing of roles, functions and service delivery systems of other professions	Demonstrates ability to cooperate with others in task completion	Demonstrates understanding of concept	Expresses interest in developing collaborative relationships and respect for other professionals

Interdisciplinary Systems 2.0 Readiness for Internship

Essential	A) Knowledge of the	B) Functioning in	C) Understands how	D) Respectful and productive
Components	shared and distinctive	multidisciplinary and	participation in	relationships with individuals
_	contributions of other	interdisciplinary contexts:	interdisciplinary	from other professions:
	professions:		collaboration/ consultation	
		Demonstrates beginning	enhances outcomes:	Demonstrates awareness of the
	Demonstrates wareness of	knowledge of strategies that		benefits of forming collaborative
	multiple and differing	promote interdisciplinary	Demonstrates k1nowledge of	relationships with other
	worldviews, roles,	collaboration versus	how participating in	professionals
	professional	multidisciplinary functioning	interdisciplinary	
	standards, and		collaboration/consultation can	Develops and maintains
	contributions across		be directed toward shared	collaborative, respectful
	contexts and systems,		goals	relationships with other
	intermediate			professionals
	level knowledge of		Participates in and initiates	
	common and		interdisciplinary	
	distinctive roles of other		collaboration/consultation	
	professionals		directed toward shared goals	
Behavioral	Reports observations of	Demonstrates knowledge of	Demonstrates understanding	Expresses interest in developing
Anchor	commonality and	the nature of interdisciplinary	of concept	collaborative, respectful
	differences among	vs. multidisciplinary function		relationships with other
	professional roles, values,	and the skills that support		professionals
	and standards	interdisciplinary process	Consults with and cooperates	
			with other	Communicates effectively with
	Demonstrates ability to		disciplines in service of	individuals from other professions
	articulate the role that		clients	
	others provide in service			
	to clients			
	D' 1 122 1			
	Displays ability to work			
	successfully on			
	interdisciplinary team			

Interdisciplinary Systems 3.0 Readiness for Entry to Practice

Essential Components	A) Knowledge of the shared and distinctive contributions of other professions: Shows working knowledge of multiple and differing worldviews, professional standards, and contributions across contexts and systems, demonstrates intermediate level knowledge of common and distinctive roles of other professionals	B) Functioning in multidisciplinary and interdisciplinary contexts: Shows beginning, basic knowledge of and ability to display the skills that support effective interdisciplinary team functioning, such as communicating without jargon, dealing effectively with disagreements about diagnosis or treatment goals, and supporting and utilizing the perspectives of other team members	C) Understands how participation in interdisciplinary collaboration/ consultation enhances outcomes: Recognizes and engages in opportunities for effective collaboration with other professionals toward shared goals at an intermediate level of ability	D) Respectful and productive relationships with individuals from other professions: Develops and maintains collaborative relationships over time despite differences in professional roles
Behavioral Anchor	Demonstrates ability to articulate the role that others provide in service to clients; Demonstrates ability to work successfully on interdisciplinary team	Demonstrates skill in interdisciplinary clinical settings in working with other professionals to incorporate psychological information into overall team planning and implementation	Systematically collaborates successfully with other relevant partners	Communicates effectively with individuals from other professions; Appreciates and integrates perspectives from multiple professions

Interdisciplinary Systems 4.0 Readiness for Fully Autonomous Practice

Essential	A) Knowledge of the	B) Functioning in	C) Understands how	D) Respectful and productive
Components	shared and distinctive contributions of other	multidisciplinary and interdisciplinary contexts:	participation in interdisciplinary	relationships with individuals from other professions:
	professions: Shows in depth knowledge of multiple and differing worldviews, professional standards, and contexts and systems, advanced level knowledge of common and distinctive roles of other professionals	Demonstrates in depth knowledge of and ability to display skills that support effective interdisciplinary team functioning, including communicating information in a clear and professional manner, assisting the team in resolving disagreements in diagnosis and treatment goals, and eliciting and using perspectives of other team	collaboration/ consultation enhances outcomes: Recognizes and engages in opportunities for effective collaboration with other professionals toward shared goals.	Develops supports, and advances collaborative relationships across time with differing disciplines
		members.		
Behavioral Anchor	Demonstrates in depth understanding of the role that colleagues, professionals from other disciplines, and community resources provide in service to clients; demonstrates ability to work as an integral member of an interdisciplinary team	Demonstrates advanced skill in interdisciplinary clinical settings in working with other professionals to incorporate psychological information into overall team planning and implementation.	Actively facilitates the collaborative activities of relevant team members	Demonstrates and facilitates effective communication with individuals from other professions; is able to articulate and integrate perspectives from multiple professions

Interdisciplinary Systems
5.0 Readiness for Lifelong Learning/Master Clinician

Essential Components	A) Knowledge of the shared and distinctive contributions of other professions: Expert knowledge of multiple and differing worldviews, standards, and contexts and systems; superior knowledge of common and distinctive roles of other professionals	B) Functioning in multidisciplinary and interdisciplinary contexts: Expert knowledge of multidisciplinary and interdisciplinary team functioning; expert understanding of communication techniques to promote understanding of different perspectives and to promote conflict resolution	C) Understands how participation in interdisciplinary collaboration/ consultation enhances outcomes: Expert ability to develop and expand opportunities for collaborative professional relationships	D) Respectful and productive relationships with individuals from other professions: Adept at identifying strengths and commonalities that facilitate working together in the face of opposition and differing opinion
Behavioral Anchor	Is sought after by colleagues, professionals from other disciplines, and community leaders for advice and training in developing interdisciplinary teams	when appropriate Develops models and standards for developing multidisciplinary and interdisciplinary teams and techniques for enhancing their effectiveness.	Develops and promotes clinical skills in team members through training activities, case conferences, research projects, and outcome measures	Encourages and participates in healthy and respectful discourse for the advancement of the field

B. Consultation

The ability to provide expert guidance or professional assistance in response to a client's needs or goals.

1.0 Readiness for Practicum

Essential Components	A) Role of consultant: No expectation for pre-	B) Addressing Referral Question:	C) Communication of Findings:	D) Application of Methods: No expectation for pre-practicum
	practicum level	No expectation for pre- practicum level	No expectation for pre- practicum level	level
Behavioral Anchor		1	↓	

Consultation

2.0 Readiness for Internship

Essential	A) Role of Consultant:	B) Addressing Referral	C) Communication of	D) Application of Methods:
Components		Question:	Findings:	
•	Demonstrates awareness of			Identifies and acquires literature
	the consultant's role and its	Demonstrates knowledge of	Identifies literature and	relevant to unique consultation
	unique features as	and ability to select	knowledge about process of	methods (assessment and
	distinguished from other	appropriate means of	informing consultee of	intervention) within systems, clients
	professional roles such as	assessment to answer	assessment findings	or settings
	therapists, supervisor,	referral questions		-
	teacher).			
Behavioral	Articulates common and	Implements systematic	Identifies appropriate	Identifies appropriate interventions
Anchor	distinctive roles of	approach to data collection	approaches and processes for	based on consultation assessment
	consultant;	in a consultative role;	providing written and verbal	findings
			feedback and recommendation	
			to consultee.	

Compares and contrasts consultation, clinical and	Identifies sources and types of assessment tools	
supervision roles		

Consultation

3.0 Readiness for Entry to Practice

Essential	A) Role of Consultant:	B) Addressing Referral	C) Communication of	D) Application of Methods:
Components		Question:	Findings:	
	Determines situations that		D 11 CC 1	Applies literature to provide
	require different role functions and shift roles	Selects contextually and	Provides effective assessment	effective consultative services
		culturally sensitive means of assessment/data gathering	feedback and articulates	(assessment and intervention) in most routine and some complex
	accordingly	that answer consultation	appropriate recommendations	cases
		referral question		cases
Behavioral	Recognizes situations in	Demonstrates ability to	Prepares clear, useful	Identifies and implements
Anchor	which consultation is	gather information	consultation reports and	consultation interventions based on
	appropriate;	necessary to answer referral	recommendations to all	assessment findings;
		questions;	parties;	
	Demonstrates capability to			Identifies and implements
	shift functions and behavior	Clarifies and refines referral	Provides verbal feedback to	consultation interventions that meet
	to meet referral meets	question based on	consultee of results and offers	consultee goals
		analysis/assessment of	recommendations	
		question and on awareness		
		of relevant diversity factors		

Consultation

4.0 Readiness for Fully Autonomous Practice

Essential	A) Role of Consultant:	B) Addressing Referral	C) Communication of	D) Application of Methods:
Components		Question:	Findings:	
•	Skillfully determines			Applies literature to provide
	situations that require	Demonstrates advanced	Skillfully, promptly, and	effective consultative services
	different role functions and	knowledge and consistent	effectively provides	(assessment and intervention) in all
	adeptly shifts roles	ability to select appropriate	assessment feedback that	routine and most complex cases
	accordingly	and contextually and	demonstrates advanced	

		culturally sensitive means of assessment/data gathering that answers the consultation referral question.	knowledge and leads to highly appropriate recommendations	
Behavioral Anchor	Ability to shift functions, roles and behavior to meet referral needs, ability to determine "what is needed" and "that which is requested"-renegotiating service parameters with referral source.	Integrates multiple sources of data, as appropriate for the situation, to answer referral question Refines consultation efforts via ongoing analysis of referral question, incorporating relevant diversity factors	Prepares consultation reports and recommendations that reflect the integration of a sophisticated problem analysis, systematic data collection, and critical thinking. Provides verbal feedback to consultee of results in a manner that matches the complexity of information shared with the level of sophistication exhibited by the consultee for understanding the feedback	Demonstrates innovative ability to identify and implement consultation interventions based on assessment findings; Exhibits knowledge of clinical research in the area of consultation

Consultation

5.0 Readiness for Lifelong Learning/Master Clinician

Essential	A) Role of Consultant:	B) Addressing Referral	C) Communication of	D) Application of Methods:
Components		Question:	Findings:	
-	Skillfully determines			Proficiently applies methodology
	situations that require	Shows consistent ability to	Skillfully, promptly, and	from recent literature in an effort
	different role functions	select appropriate and	effectively provides	to provide
	and shifts roles	contextually and	assessment feedback that	effective consultative services in
	accordingly	culturally sensitive	demonstrates advanced	most routine and some complex
		means of assessment/data	knowledge and leads to highly	cases
		gathering that answers	useful and relevant	
			recommendations	

Consultation referral question	
Behavioral Routinely recognizes when a Provides = expert Skillfully provides feed	
Anchor consult by another integration and analysis of (both verbal and writte	en) in a considered by referral source/ client
professional/ discipline referral question; quick concise and articulate a	manner; as authoritative; communicates
would be more appropriate; pursuit and efficient anticipating questions,	recommendations in a clear and
demonstrates expert and utilization of relevant data providing explanation	when precise manner to all appropriate
ability to shift functions and sources given said analysis; necessary	parties given context of service
roles and behavior to meet considers and supports	provision; commanding knowledge
referral needs to an extent optimal intervention in	of clinical research in consultation
beyond that usually seen in relevant biopsychosocial	interest area; thought by
peers; consultation and/or processes; meets client	client/referral source to be
deferrals conducted with needs and goals through a	outstandingly competent,
referral source satisfaction; professional psychological	informative and skilled; provides
when multiple clients exist consultation product; is	more than just consultation but
within the context of a single sensitive to systemic,	shares clinical knowledge and
referral, is able to clarify cultural and political	decision process in a non-
role, maintain boundaries realities/demands of the	threatening manner as appropriate;
and communicate/ consult	is highly sought out in the present
appropriately and ethically by	heath care system and/or the
across clients such that client(s) as providing	local/national community for
referral source/ client(s) are clinical and expert value	consultative expertise and
optimally satisfied; makes beyond that only related to	knowledge.
valuable profession addressing referral question;	
contributions in the second is considered by peers and	
consultative practice area systems as expert.	
within present healthcare	
system, surrounding local	
and/or national	
community/professional	
arenas; considered by	
local/national peers and/or	
systems as an expert.	

C. Relationships

Form effective and meaningful relationships with individuals, groups, and/or communities.

1.0 Readiness for Practicum

Essential	A) Interpersonal	B) Affective Skills:	C) Expressive Skills:
Components	Relationships:		
•		Affective skills	Expressive skills
	Interpersonal skills		
Behavioral	Listens and is emphatic with	Demonstrates affect tolerance;	Appropriately communicates ideas, feelings
Anchor	others;		and information verbally and non-verbally
		Tolerates and understands	
	Respects and shows interest in	interpersonal conflict;	
	others' cultures, experiences,	Tolerates ambiguity and	
	values, points of view, goals	uncertainty;	
	and desires, fears, etc.;		
		Demonstrates awareness of	
	Demonstrates skills verbally	inner	
	and non-verbally;	emotional experience;	
		Demonstrates emotional	
	Receives open to feedback	maturity;	
		Listens to and acknowledges	
		feedback from others	

Relationships

2.0 Readiness for internship

Essential	A) Interpersonal	B) Affective Skills:	C) Expressive Skills:
Components	Relationships:		
•			Clear and articulate expression

	Forms and maintains	Negotiates differences and	_
	productive and respectable	handles conflict satisfactorily;	
	relationships with clients,	provides effective feedback to	
	peer/colleagues, supervisors and	others and receives feedback	
	professionals from other	nondefensively	
	disciplines	-	
Behavioral	Forms effective working	Works collaboratively;	Communicates clearly using verbal, nonverbal
Anchor	alliance with clients;	Demonstrates active problem-	and written skills;
		solving;	
	Engages with supervisors to		Demonstrates understanding of professional
	work effectively;	Makes appropriate disclosures	language
		regarding problematic	
	Works cooperatively with peers;	interpersonal situations;	
	Involved in departmental,	-	
	institutional, or professional	Acknowledges own role in	
	activities or governance;	difficult interactions; Provides	
		feedback to supervisor	
	Demonstrates respectful and	regarding supervisory process;	
	collegial interactions with those		
	who have different professional	Provides feedback to peers	
	models or perspectives	regarding peers' clinical work in	
		context of group supervision or	
		case conference;	
		Accepts and implements	
		supervisory feedback non-	
		defensively	

Relationships
3.0 Readiness for entry to practice

Essential	A) Interpersonal	B) Affective Skills:	C) Expressive Skills:
Components	Relationships:		
•		Manages difficult	Effective command of language and ideas
	Develops and maintains	communications; possesses	
	effective relationships with a	advanced interpersonal skills	
	wide range of clients,	_	

	colleagues, organizations and communities		
Behavioral	Effectively negotiates	Seeks clarifications in	Demonstrates descriptive, understandable
Anchor	conflictual, difficult and complex relationships including those with individuals and	challenging interpersonal communications;	command of language, both written and verbal;
	groups that differ significantly from oneself;	Demonstrates understanding of diverse viewpoints in challenging interactions;	Communicates clearly and effectively with clients
	Maintains satisfactory interpersonal relationships with clients, peers, faculty, allied professionals, and the public	Accepts, evaluates and implements feedback from others	

Relationships
4.0 Readiness for Fully Autonomous Practice

Essential	A) Interpersonal	B) Affective Skills:	D) Expressive Skills
Components	Relationships: Develops and maintains highly effective relationships with a wide range of clients, colleagues, organizations and communities	Manages particularly difficult communication; possesses clearly advanced interpersonal skills	Exhibits highly articulate and command of language and ideas
Behavioral Anchor	Negotiates highly conflictual, difficult and complex relationships including those with individuals and groups that differ significantly from oneself; Maintains strong interpersonal relationships with clients, peers,	Routinely seeks clarification in interpersonal communications in a manner that minimizes prospects for conflict; Demonstrates understanding of =diverse viewpoints;	Shows high level command of language, both written and verbal; Able to communicate clearly and effectively with clients, colleagues, and referral sources

faculty, allied professionals,	Seeks feedback from others and	
and the public	demonstrates ability to utilize	
	such	

Relationships
5.0 Readiness for Lifelong Learning/Master Clinician

Essential Components	A) Interpersonal Relationships Develop and maintain effective relationships with an extremely wide range of clients, colleagues, organizations and communities	B) Affective Skills Ability to manage difficult communication; possess exceptional interpersonal skills	E) C) Expressive Skills Outstanding command of expressive language skills and the communication of complex ideas
Behavioral Anchor	Functions as a highly sought after negotiator for situations characterized by highly conflictual, difficult and complex relationships among individuals from highly diverse settings representing major governmental and nongovernmental agencies and organizations; maintain exceptionally strong interpersonal relationships with clients, peers, faculty, allied professionals, the public, and agents from international organizations	Habitually seeks clarification in interpersonal communications in a manner that characteristically leads to harmonious discourse; demonstrates exceptional understanding of widely diverse viewpoints; characteristically seeks feedback from others and demonstrates clear ability to utilize such feedback	Remarkably descriptive, understandable command of language, both written and verbal; able to communicate clearly and effectively with clients, colleagues, referral sources, the mass media, national and international foundations, and elected government representatives.

D. Advocacy

Actions targeting the impact of social, political, economic or cultural factors to promote change at the individual (client), institutional, and/or systems level.

1.0 Readiness for Practicum

Essential	A) Empowerment:	B) System Change:
Components	Is aware of social, political, economic and cultural factors that impact individuals, institutions and systems, in addition to other factors that may lead them to seek intervention	Understands the differences between individual and institutional level interventions and system's level change
Behavioral Anchor	Articulates social, political, economic or cultural factors that may impact on human development and functioning	Articulates role of therapist as change agent in areas that extend beyond of direct patient contact

Advocacy

2.0 Readiness for Internship

Essential	A) Empowerment:	B) System Change:
Components	Uses awareness of the social, political, economic or cultural factors that may impact human development in the context of service provision	Promotes change to enhance the functioning of individuals
Behavioral Anchor	Identifies specific barriers to client improvement, e.g., lack of access to resources;	Identifies target issues/agencies most relevant to specific issues; Formulates and engages in plan for action;

Assists client in the development of self-advocacy plans	
	Demonstrates understanding of appropriate boundaries and times to
	advocate on behalf of client

Advocacy

3.0 Readiness for Entry to Practice

Essential	A) Empowerment:	B) System Change:
Components		
_	Intervenes with client to promote action on factors	Promotes change at the level of institutions, community, or society
	impacting development and functioning	
Behavioral	Promotes client self-advocacy;	Develops alliance with relevant individuals and groups;
Anchor		
	Assesses implementation and outcome of client's self-	Engages with groups with differing viewpoints around the issue to
	advocacy plans	promote change

Advocacy

4.0 Readiness for Fully Autonomous Practice

Essential	A) Empowerment:	B) System Change:
Components	Consistently and appropriately intervenes with clients to promote action on factors impacting development and	Promotes significant change at the level of institutions, community, or society
	functioning	
Behavioral	Consistently promotes client self-advocacy; Consistently	Consistently develops alliances with relevant individuals and groups;
Anchor	assesses implementation and outcome of client's self-	Skillfully engages with groups with differing viewpoints around
	advocacy plans	complex issues to promote change

Advocacy

5.0 Readiness for Lifetime learning/Master Clinician

Essential	A) Empowerment:	B) System Change:
Components		

<u> </u>		
	Masterfully intervenes with clients to promote action on	Promotes significant change at the level of multiple institutions and
	factors impacting development and functioning	society.
Behavioral	Masterfully promotes client self-advocacy; Assesses	Skillfully develops and maintains alliance with relevant individuals
Anchor	implementation and outcome of client's self-advocacy	and groups; Skillfully engages with groups with differing viewpoints
	plans	around complex issues and promote effectual change

II. Officer Development

Development of identity as a Naval officer and military psychologist.

1.0 Readiness for Practicum

Essential	A) Military Knowledge and Officership:	B) Career Commitment as a Navy psychologist:
Components		
	Is aware of military regulations governing officers and able	Is aware of career opportunities in Navy psychology.
	to access them when needed. Has basic awareness of the	
	components of military bearing.	
Behavioral	Articulates commitment to being a Naval officer.	Begins to seek out more information and make connections in the
Anchor	Discusses regulations pertaining to role as an officer.	military psychology community.

2.0 Readiness for Internship

Essential	A) Military Knowledge and Officership:	B) Career Commitment as a Navy psychologist:
Components	Shows beginning awareness of military regulations related to mental health of service members. Has awareness of the components of military bearing.	Has growing awareness of specific career opportunities in Navy psychology. Explores organizations for military psychologists.
Behavioral Anchor	Articulates ways in which military regulations and ethical obligations as a psychologist can conflict. Consistently shows military bearing.	Discusses types of embedded experiences for Navy psychologists. Begins to participate in military psychology organizations.

3.0 Readiness for Entry into Practice

Essential	A) Military Knowledge and Officership:	B) Career Commitment as a Navy psychologist:
Components		
	Is well aware of military regulations related to mental	Has in-depth awareness of specific career opportunities in Navy
	health of service members. Has developed identity as	psychology. Is an active part of the military psychology community.
	Naval officer.	
Behavioral	Discusses military regulations related to mental health,	Identifies specific career goals in Navy psychology. Actively
Anchor	including in special populations. Conceptualizes and	participates in military psychology organizational experiences.
	resolves ethical conflicts and dilemmas particular to	
	military psychology. Consistently shows strong military	
	bearing.	

4.0 Readiness for Fully Autonomous Practice

Essential	A) Military Knowledge and Officership:	B) Career Commitment as a Navy psychologist:
Components		
1	Has high level of awareness regarding military regulations	Has high level of awareness of specific career opportunities in Navy
	related to mental health of service members. Has well-	psychology. Is well-integrated into the military psychology
	developed identity as Naval officer.	community.
Behavioral	Knowledgeably and articulately discusses military	Actively pursues specific career goals in Navy psychology. Seeks out
Anchor	regulations related to mental health, including in special	advanced training opportunities. Actively participates in military
	populations. Independently conceptualizes and resolves	psychology organizational experiences.
	ethical conflicts and dilemmas particular to military	
	psychology. Consistently shows excellent military bearing.	

5.0 Readiness for Lifetime learning/Master Clinician

Essential	A) Military Knowledge and Officership:	B) Career Commitment as a Navy psychologist:
Components	Sets an example in terms of knowledge and officership.	Has attained expertise in a specific career field in Navy psychology. Is recognized as a leader in the Navy psychology community.
Behavioral	Is recognized as a leader in terms of knowledge of military	Has attained a leadership position in a specific clinical or operational
Anchor	psychology and strengths as an officer. Is sought after to	unit. Has a leadership role in an organization specific to military
	provide trainings and mentorship to others.	psychology.

III. Professionalism

Professional values and ethics as evidenced in behavior and comportment that reflects the values and ethics of psychology, integrity, and responsibility.

1.0 Readiness for Practicum

Essential	A.) Integrity-	B.) Deportment:	C.)	D.) Concern for	E.) Professional Identity:
Components	Honesty,		Accountability:	the welfare of	
Components	personal			others:	

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	responsibility	Understands how to	Accountable and		Beginning understanding of self
	and adherence	conduct oneself in a	reliable	Awareness of the	as professional, "thinking
	to professional	professional manner		need to uphold and	like a psychologist"
	values:			protect the welfare	
				of others	
	Understanding				
	of professional				
	values;				
	varaes,				
	Honesty,				
	_				
	personal				
_	responsibility				
Behavioral	Demonstrates	Demonstrates	Turns in	Displays initiative	Has membership in professional
Anchors	honesty, even in	appropriate personal	assignments in	to help others;	organizations;
THICHOIS	difficult	hygiene and attire;	accordance with		
	situations;		established	Articulates	Demonstrates knowledge of the
		Distinguishes	deadlines;	importance of	program and profession (training
	Takes	between appropriate		concepts of	model, core competencies);
	responsibility	and inappropriate	Demonstrates	confidentiality,	•
	for own actions;	language and	personal	privacy, informed	Demonstrates knowledge about
	Tor own woulding,	demeanor in	organizational	consent;	practicing within one's
	Displays basic	professional contexts	skills;	consent,	competence;
	understanding	professional contexts	skiiis,	Demonstrates	competence,
	of core		Plans and		Understands that knowledge goes
				compassion	
	professional		organizes own		beyond formal training
	values;		workload;		
	Demonstrates		Aware of and		
	ethical behavior		follows policies		
	and basic		and procedures of		
	knowledge of		institution		
	APA ethical		mstitutioli		
	principles and				
	code of				
	conduct: see				
	below:				
	Foundational				
	Competency:				

Ethical-legal			
standards-policy			

2.0 Readiness for Internship

Essential	A.) Integrity-	B.) Deportment:	C.)	D.) Concern for	E.) Professional Identity:
Components	Honesty, personal		Accountability:	the welfare of	
Components	responsibility and	Professionally		others:	Emerging professional identity as
	adherence to	appropriate	Consistently		psychologist;
	professional	communication	reliable;	Consistently acts to	Uses resources
	values:	and physical	Consistently	understand and	(e. g., Supervision, literature) for
		conduct,	accepts	safeguard the	professional development
	Work as	including attire,	responsibility for	welfare of others	
	psychologist-in-	across different	own actions		
	training infused	settings			
	with adherence to				
	professional values;				
	Recognizes				
	situations that				
	challenge				
	adherence to				
	professional values				
Behavioral	Demonstrates	Demonstrates	Completes	Regularly	Attends colloquial, workshops,
Anchors	knowledge of	awareness of the	required case	demonstrates	conferences;
Allehors	professional values;	impact behavior	documentation	compassion;	
	Demonstrates	has on client,	promptly and		Consults literature relevant to
	adherence to	public and	accurately;	Displays respect in	client care
	professional values;	profession;		interpersonal	
			Accepts	interactions with	
	Identifies situations	Utilizes	responsibility for	others including	
	that challenge	appropriate	meeting	those from	
	professional values,	language and	deadlines;	divergent	
	and seeks	demeanor in		perspectives or	
				backgrounds;	

	professional communication;	Available when "on-call"; Acknowledges	Determines when	_	
Demonstrates ability to share,	Demonstrates appropriate	errors;	response to client needs takes precedence over		
discuss and address, failures and lapses in adherence to	physical conduct, including attire, consistent with context	Utilizes supervision to strengthen the effectiveness of	personal needs		
professional values with supervisor/faculty as appropriate		practice			

3.0 Readiness for Entry to Practice

Essential	A.) Integrity-	B.) Deportment:	C.)Accountability:	D.) Concern for	E.) Professional Identity:
Components	Honesty,			the welfare of	
Components	personal	Consistently	Independently	others:	Consolidation of professional
	responsibility	conducts self in a	accepts personal		identity as a psychologist;
	and adherence	professional manner	responsibility	Independently acts	knowledgeable about issues
	to professional	across all settings	across settings and	to safeguard the	central to the field; evidence of
	values:	and situations	contexts	welfare of others	integration of science and practice
	Continually				
	monitors and				
	independently				
	resolves				
	situations that				
	challenge				
	professional				
	values and				
	integrity				

Behavioral	Articulates	Verbal and nonverbal	Works to fulfill	Communications	Keeps up with advances in	
Anchors	professional values;	communications are appropriate to the	client-provider contracts;	and actions convey sensitivity to	profession;	
	varues,	professional context	contracts,	individual	Contributes to the development	
	Takes	including in	Enhances	experience and	and enhancement of the profession	
	independent	challenging	productivity;	needs while	and colleagues;	
	action to correct	interactions		retaining		
	situations that		Holds self	professional	Demonstrates integration of	
	are in conflict		accountable for and	demeanor and	science in professional practice	
	with professional		submits to external review of quality	deportment;		
	values		service provision	Respectful of the		
	varaes		Service provision	beliefs and values		
				of colleagues even		
				when inconsistent		
				with personal		
				beliefs and values;		
				Acts to benefit the		
				welfare of others,		
				especially those in		
				need		

4.0 Readiness for Fully Autonomous Practice

Essential	A.) Integrity-	B.) Deportment:	C.)	D.) Concern for	E.) Professional Identity:
Components	Honesty,		Accountability:	the welfare of	
Components	personal	Is viewed by		others:	Exhibits full consolidation of
	responsibility	colleagues and	Recognized as		identity as a psychologist;
	and adherence	superiors as highly	role model for	Is forward thinking	Broadly knowledgeable about
	to professional	professional	peers for	with regard to	issues central to the field;
	values:		independently and	problems that may	Consistently integrates science
			consistently	impinge on the	and practice
			demonstrating	welfare of others;	_

			1		
	Habitually		personal	keeps the ability to	
	monitors and		responsibility	safeguard the	
	resolves			welfare of others as	
	situations that			the foremost	
	challenge			priority	
	professional				
	values and				
	integrity				
Behavioral	Confidently	Effectively	Works to fulfill	Communications	Spontaneously exhibits evidence
	articulates	communicates both	all professional	and actions	of knowledge regarding recent
Anchors	professional	verbally and	responsibilities	consistently convey	advances in profession;
	values;	nonverbally in the	across settings;	sensitivity to	
		professional setting		individual	Actively contributes to the
	Consistently		Demonstrates	experience and	development and enhancement of
	takes		evidence of	needs while	the profession and colleagues;
	independent		independent	retaining	
	action to correct		monitoring and	professional	Demonstrates habitual integration
	situations that		optimizing of	demeanor and	of science in professional practice
	are in conflict		productivity;	deportment;	
	with			,	
	professional		Consistently	Without fail is	
	values		holds self	respectful of the	
			accountable for	beliefs and values	
			and seeks external	of colleagues even	
			review of quality	when inconsistent	
			service provision	with personal	
			•	beliefs and values;	
				, , , , , , , , , , , , , , , , , , ,	
				Actively seeks to	
				benefit the welfare	
				of others, especially	
				those in need	

5.0 Readiness for Lifelong Learning/Master Clinician

Essential	A.) Integrity-	B.) Deportment:	C.)	D.) Concern for	E.) Professional Identity:
	Honesty,		Accountability:	the welfare of	·
Components	personal	Is viewed by	•	others:	Epitomizes identity as a
	responsibility	colleagues and peers	Recognized as a		psychologist;
	and adherence	as a mentor in the	role model for	Serves as a role	
	to professional	community regarding	advanced	model in terms	Uncommonly knowledgeable
	values:	professional	practitioners in	safeguarding the	about issues central to the field;
		deportment and is	terms of taking	welfare of others	
	Sets the	sought after for	personal		Sets the professional standard for
	example in the	mentorship	responsibility		the integration of science and
	community for		across all		practice
	integrity,		professional		
	honesty and		settings		
	professional				
	responsibility				
Behavioral	Articulates	Verbal and nonverbal	Fulfills all	Communications	Exhibits rarely surpassed
Anchors	professional	communication in	professional	and actions convey	knowledge regarding recent
7 THICHOIS	values in a	professional settings	responsibilities	sensitivity to	advances in profession;
	manner that sets	sets a standard for	across settings in	individual	
	a standard for	peer emulation	an exemplary	experience in an	Is a recognized leader in the
	the		manner;	uncommonly	development and enhancement of
	psychological		_	sensitive and	the profession
	community.		Functions as a	skillful manner	
	Takes		mentor to	while retaining the	Exhibits exemplary integration of
	independent		advanced	highest degree of	science in professional practice
	action to correct		practitioners in	professional	
	situations that		regards to	demeanor and	
	are in conflict		optimizing	deportment;	
	with		productivity;		
	professional		Towns 2-1-111-1	Epitomizes	
	values and does		Invariably holds	respectful	
	so in a manner		self accountable	acceptance of the beliefs and values	
	that is worthy		for and seeks external review of		
	of emulation by			of colleagues,	
	professional		quality service	especially when inconsistent with	
	peers.		provision		
				personal beliefs and	
				values;	

		Serves as a role	
		model to the	
		profession in	
		seeking to benefit	
		the welfare of	
		others, especially	
		those in need	

IV. Reflective Practice/Self-Assessment/Self-Care

Practice conducted with personal and professional self-awareness and reflection; with awareness of competencies; with appropriate self-care.

1.0 Readiness for Practicum

Essential	A) Reflective Practice:	B.) Self-Assessment:	C.) Self -Care (attention to personal
Components	Basic mindfulness and self- awareness; basic reflectivity regarding professional practice (reflection-on-action)	Knowledge of core competencies; emerging self-assessment re: competencies	health and well-being to assure effective professional functioning): Understanding of the importance of selfcare in effective practice; knowledge of self-care method; attention to self-care
Behavioral Anchor	Displays: Problem solving skills Critical thinking; Organized reasoning; Intellectual curiosity and flexibility Demonstrates openness to:	Demonstrates awareness of clinical competencies for professional training; Develops initial competency goals for early training (with input from faculty)	Demonstrates basic awareness and attention to self-care

Considering own personal	_	
concerns & issues		
Recognizing impact of self on		
others		
Articulating attitudes, values,		
and beliefs, toward diverse		
others		
Self-identifying multiple		
individual and cultural		
identities		
Systematically reviewing own		
professional performance with		
supervisors/teachers		

Reflective Practice/Self-Assessment/Self-Care 2.0 Readiness for Internship

Essential Components	A) Reflective Practice: Broadened self-awareness; self-monitoring; reflectivity regarding professional practice (reflection-on-action); use of resources to enhance reflectivity; elements of reflection-in-action	B.) Self-Assessment: Broadly accurate self- assessment of competence; consistent monitoring and evaluation of practice activities	C.) Self -Care (attention to personal health and well-being to assure effective professional functioning) Monitoring of issues related to self-care with supervisors; understanding of the central role of self-care to effective practice
Behavioral Anchor	Articulates attitudes, values and beliefs towards diverse others; Recognizes impact of self on others; Self-identifies multiple individual and cultural identities;	Self-assessment comes close to congruence with assessment by peers and supervisors; Identifies areas requiring further professional growth; Writes a personal statement of professional goals;	Worked with supervisor to monitor issues related to self-care; Takes action recommended by supervisor for self-care to ensure effective training

Describes how others experience him/her and identifies roles one might play	Identifies learning objectives for overall training plan;	
identifies roles one might play within a group;	Systematically and effectively reviews own professional	
Responsively utilizes supervision to enhance reflectivity;	performance via videotape or other technology	
Systematically and effectively views own professional performance via videotape or other technology with supervisors;		
Initial indicators of monitoring and adjusting professional performance in action as situation requires		

Reflective Practice/Self-Assessment/Self-Care

3.0 Readiness for Entry to Practice

Essential Components	A) Reflective Practice: Use thoughtful reflection in professional practice (reflection-in-action), reflection acted upon; self used as a therapeutic tool	B.) Self-Assessment: Accurate self-assessment of competence in all competency domains; integration of self-assessment in practice	C.) Self -Care (attention to personal health and well-being to assure effective professional functioning) Self-monitoring of issues related to self-care and prompt interventions when disruptions occur
Behavioral Anchor	Demonstrates frequent congruence between own and others' assessment and seeks to resolve incongruities; Models self-care;	Accurately identifies level of competence across all competency domains; Accurately assesses own strengths and weaknesses and	Anticipates and self-identifies disruptions in functioning and intervenes at an early stage/with minimal support from supervisors; Models self-care

	seeks to prevent or ameliorate	
Monitors and evaluates	impact on professional	
attitudes and values and beliefs	functioning;	
towards individuals who differ		
from self;	Recognizes when new/improved	
	competencies are required for	
Systematically and effectively	effective practice	
monitors and adjusts	_	
professional performance in		
action as situation requires;		
Consistently recognizes and		
addresses own problems,		
minimizing interference with		
competent professional		
functioning		

Reflective Practice/Self-Assessment/Self-Care 4.0 Readiness for Fully Autonomous Practice

Essential Components	A) Reflective Practice:	B.) Self-Assessment:	C.) Self -Care (attention to personal health and well-being to assure effective
Components	Consistently exhibits reflectivity in context of professional practice (reflection-in-action); habitually acts upon reflections and uses self as a therapeutic tool	Exhibits particularly accurate self-assessment of competence in all competency domains; habitually integrates self-assessment in practice	professional functioning) Reliably self-monitors issues related to self-care and executes prompt interventions when disruptions occur
Behavioral Anchor	Demonstrates accurate congruence between own and others' assessment and seeks to resolve incongruities; Habitually monitors and evaluates attitudes and values	Identifies level of competence across all competency domains with a high degree of accuracy; Systematically reviews own professional performance via videotape or other technology	Consistently anticipates and self-identifies disruptions in functioning and intervenes at an early stage without needing support from colleagues; Effectively models self-care

and beliefs towards individuals who differ from self;	and changes behavior based on this self-monitoring;	
Highly effective in monitoring professional performance in action as situation requires;	Anticipates disruptions in functioning due to personal issues with minimum support from supervisors.	
Habitually recognizes and addresses own problems leading to minimal interference with competent professional functioning		

Reflective Practice/Self-Assessment/Self-Care 5.0 Readiness for Lifelong Learning/Master Clinician

Essential	A) Reflective Practice:	B.) Self-Assessment:	C.) Self -Care (attention to personal health
Components			and well-being to assure effective
		Exhibits self-assessment of	professional functioning):
	Exhibits exemplary reflectivity	competence in all competency	
	in context of professional	domains at an accuracy level	Serves as a role model for effective self-
	practice (reflection-in-action);	found only among the most	monitoring of issues related to self-care and
	acts upon reflections and uses	advanced practitioners;	executes prompt and effective interventions
	self as a therapeutic tool in an	habitually and efficiently	when disruptions occur
	uncommonly skillful manner	integrates self-assessment in	
		practice	

Behavioral	Demonstrates particularly	Identifies level of competence	Exhibits an exemplary ability to anticipate and
Anchor	accurate congruence between	across all competency domains	self-identify disruptions in functioning and
	own and others' assessment and	with an exceptionally high	models highly effective interventions at an
	habitually seeks to resolve	degree of accuracy;	early stage.
	incongruities;		
		Systematically and routinely	Effectively models self-care and facilitates
	Monitors and evaluates	reviews own professional	such among colleagues
	attitudes and values and beliefs	performance via videotape or	
	towards diverse others in an	other technology; clearly	
	highly skillful manner;	recognizes when deficits in	
		knowledge, skills, and abilities	
	Models the highest standard in	are sub par, and changes	
	effectively monitoring	behavior based on self-	
	professional performance in	monitoring through appropriate	
	action as situation requires;	collegial consultation "heading	
		off" any disruptions in clinical	
	Habitually and quickly	effectiveness	
	recognizes and addresses own		
	problems leading to minimal		
	interference with competent		
	professional functioning		

APPENDIX B

Supervision Contracts and Ratings

SUPERVISION CONTRACT: PSYCHOLOGY POSTDOCTORAL FELLOWSHIP

Rotation: Post-Traumatic Stress Disorder and Depression

This is an agreement between LT, hereafter referred to as fellow, and Dr, hereaf	ter
referred to as primary supervisor. This agreement was signed on after a period of observation by	the
primary supervisor. The purpose of supervision is to prepare the fellow, as a clinical psychologist, for	
independent and advanced practice in working with individuals who have varying degrees of depressive and	l
trauma symptoms. Though a primary goal of this training is preparation for service within the United States	}
Navy, supervision and clinical experiences will be sufficiently broad to enhance professional competencies i	in a
wide range of clinical settings within which depression, PTSD, and other associated disorders may be	
encountered.	

Training will occur in the outpatient mental health clinic, Building 3, 3rd deck of NMCP. This clinic services active duty service members from the Navy, Army, Marines, Coast Guard, and Air Force. Over the course of a 6-month training experience, the fellow will conduct diagnostic interviews and provide treatment to patients with depressive disorders and trauma-related disorders and, for the sake of breath of training, will also see some patients with other psychiatric disorders. Fellow will conduct initial diagnostic interviews to establish diagnoses and to determine symptom severity, suicide/homicide risk factors, and substance use issues. Fellow will also develop appropriate treatment plans and provide evidence based treatments such as Cognitive Behavioral Therapy, Prolonged Exposure, or Cognitive Processing Therapy. The work day starts at 0730 and extends beyond 1630 Monday through Friday, though Fellow will spend Wednesdays on minor rotations. The fellow will not see patients after 1600 during the week, on weekends, or any time when there is no credentialed psychologist in the clinic.

The primary supervisor who assumes clinical responsibility for the patients seen by the fellow, will provide a minimum of one hour of scheduled, face to face, individual supervision each week, in addition to supervision provided as needed on an ad hoc basis over the course of the training period. Additionally, the supervisor will provide at least one hour of scheduled group supervision each week. The supervisor and the fellow will submit by close of business each Friday a weekly supervision form (see Program Manual).

The fellow may expect the following as part of the supervisory process:

- A sharing of supervisors' background and clinical competencies germane to the provision of mental health services to persons with depressive and trauma-related disorders.
- Specific instructions regarding clinic procedures and clinical documentation guidelines that are peculiar to the outpatient clinic.
- A training/supervision experience composed of, but not limited to the following elements:
 - Opportunity to observe supervisor and/or other staff members conducting diagnostic interviews and/or treatment.
 - Opportunity to review patient notes containing initial evaluations, progress notes, and termination notes.
 - Observation by supervisor of diagnostic interviews and treatment services provided by the fellow in sufficient numbers to support satisfactory completion of this training objective.
 - Review of and feedback regarding written diagnostic reports, treatment plans, and progress notes entered into the electronic medical record
- Respect for cultural, diversity, and power differences within the supervisor-supervisee-patient triad.
- A relationship characterized by:

- The availability of the primary supervisor for any and all emergency situations above and beyond scheduled supervision times.
- Timely completion of supervision-related administrative procedures.
- Communication of coverage assignments for supervision when the primary supervisor is away from the work setting.

Supervisor may expect the following from the fellow:

- Adherence to outpatient clinic policies, and ethical and legal codes.
- Use of standard outpatient clinical evaluation and report templates.
- Completion of all clinical documentation on the day of service delivery.
- Prompt notification of high risk status in any patient.
- Provision of audio or video taped sessions when requested by the supervisor.
- Openness and receptivity to feedback.
- Adherence to the requirement that all patients be provided with name and contact information of the primary supervisor.
- Proper preparation for all supervision sessions and prompt attendance.
- An understanding that the primary supervisor bears liability in supervision and thus it is essential that the fellow share complete information regarding patients and abide by the supervisor's final decisions, as the welfare of the patient is tantamount.
- Ongoing documentation of relevant information and activities during this training period into the fellow's portfolio.
- An understanding that the primary supervisor must be notified promptly in the case of an emergency and independent of scheduled supervision times, whenever patient safety is in jeopardy.

DEPRESSION AND TRAUMA TRAINING SPECIFIC OBJECTIVES:

<u>Global Objective</u>: The fellow will demonstrate ability to diagnose and render effective interventions to service members, retirees, and family members with depressive and trauma-related disorders.

<u>Specific Objective 1</u>: Conduct an effective and accurate diagnostic interview for patients presenting with depressive and/or trauma-related symptoms. This interview should be supplemented psycho-diagnostic testing when appropriate.

<u>Specific Objective 2</u>: Provide evidence-based care for depressive and trauma-related disorders in accordance with DOD/VA Clinical Practice Guidelines. Specifically, the fellow will provide Cognitive Behavior Therapy or Acceptance and Commitment Therapy for patients with depressive disorders and Cognitive Processing Therapy or Prolonged Exposure Therapy to patients with trauma-related disorders. The fellow will augment these therapies or select other therapies as needed to meet the needs of specific patients.

Specific Objective 3: The fellow will determine when patients with depressive or trauma disorders can no longer continue to function in their current military capacity and will determine appropriate placement on Limited Duty or on a Medical Board; the fellow will also determine when patients are ready to resume full military duties.

Individual rotation goals are set via discussion between the fellow and the rotation supervisor. These goals may focus on acquisition of specific skills or on the development of more fluid abilities, such as improving ability to manage one's own responses in a therapy session. These goals are not evaluated formally but should be discussed frequently during supervision.		
Rotation Goals (please specify at	east two goals):	
Signatures at the initiation	of this Supervision Contract	
Primary Supervisor	Psychology Postdoctoral Fellow	
The fellow's overall performance	in this training objective is judged to be:	
Marginally Accepta	monstrating advanced practice ble for demonstrating advanced practice constrating advanced practice	
Signatures at the completion	n of this training objective [Date:]	
Primary Supervisor	Psychology Postdoctoral Fellow	

SUPERVISION CONTRACT: PSYCHOLOGY POSTDOCTORAL FELLOWSHIP

Rotation: General Outpatient

This is an agreement between LT	_, hereafter referred to a	s fellow, and Dr	_, hereafter
referred to as primary supervisor. This agreement	was signed on	_ after a period of observa	ation by the
primary supervisor. The purpose of supervision is	s to prepare the fellow, as	a clinical psychologist, f	or
independent and advanced practice in working wit	th military service memb	ers. Though a primary go	oal of this
training is preparation for service within the United	d States Navy, supervision	on and clinical experience	es will be
sufficiently broad to enhance professional compete	encies in a wide range of	clinical settings.	

Training will occur in the outpatient mental health clinic, Building 3, 3rd deck of NMCP. This clinic services active duty service members from the Navy, Army, Marines, Coast Guard, and Air Force. Over the course of a 5-month training experience, the fellow will conduct diagnostic interviews and provide treatment to patients with a wide range of presenting problems. An emphasis on this rotation will be the ability to determine service members' ability to continue to work in their current military setting, as well as the correct pathway for members who are unable to do so. To this end, fellows will perform Access to Care assessments for service members who have urgent safety and/or occupational issues that require a sooner appointment than usual care. These assessments frequently require contact with patients' supervisors, medical providers, and/or commanding officers to determine the optimal resolution for the patient. Fellows will gain experience with documentation for Limited Duty placement, medical boards, and administrative separations. Fellows will also see other intake assessments appropriate for their training needs. Fellows will maintain a caseload of patients with diverse presenting problems with an emphasis on providing evidence-based therapies. The work day starts at 0730 and extends beyond 1630 Monday through Friday, though the Fellow will spend at least 10 Wednesdays on the Embedded minor rotation. The fellow will not see patients after 1600 during the week, on weekends, or any time when there is no credentialed psychologist in the clinic.

The primary supervisor who assumes clinical responsibility for the patients seen by the fellow, will provide a minimum of one hour of scheduled, face to face, individual supervision each week, in addition to supervision provided as needed on an ad hoc basis over the course of the training period. Additionally, the supervisor will provide at least one hour of scheduled group supervision each week. The supervisor and the fellow will submit by close of business each Friday a weekly supervision form (see Program Manual).

The fellow may expect the following as part of the supervisory process:

- A sharing of supervisors' background and clinical competencies germane to the provision of mental health services to persons with depressive and trauma-related disorders.
- Specific instructions regarding clinic procedures and clinical documentation guidelines that are peculiar to the outpatient clinic.
- A training/supervision experience composed of, but not limited to the following elements:
 - Opportunity to observe supervisor and/or other staff members conducting diagnostic interviews and/or treatment.
 - Opportunity to review patient notes containing initial evaluations, progress notes, and termination notes.
 - Observation by supervisor of diagnostic interviews and treatment services provided by the fellow in sufficient numbers to support satisfactory completion of this training objective.
 - Review of and feedback regarding written diagnostic reports, treatment plans, and progress notes entered into the electronic medical record

- Respect for cultural, diversity, and power differences within the supervisor-supervisee-patient triad.
- A relationship characterized by:
- The availability of the primary supervisor for any and all emergency situations above and beyond scheduled supervision times.
- Timely completion of supervision-related administrative procedures.
- Communication of coverage assignments for supervision when the primary supervisor is away from the work setting.

Supervisor may expect the following from the fellow:

- Adherence to outpatient clinic policies, and ethical and legal codes.
- Use of standard outpatient clinical evaluation and report templates.
- Completion of all clinical documentation on the day of service delivery.
- Prompt notification of high risk status in any patient.
- Provision of audio or video taped sessions when requested by the supervisor.
- Openness and receptivity to feedback.
- Adherence to the requirement that all patients be provided with name and contact information of the primary supervisor.
- Proper preparation for all supervision sessions and prompt attendance.
- An understanding that the primary supervisor bears liability in supervision and thus it is essential that the fellow share complete information regarding patients and abide by the supervisor's final decisions, as the welfare of the patient is tantamount.
- Ongoing documentation of relevant information and activities during this training period into the fellow's portfolio.
- An understanding that the primary supervisor must be notified promptly in the case of an emergency and independent of scheduled supervision times, whenever patient safety is in jeopardy.

GENERAL OUTPATIENT TRAINING SPECIFIC OBJECTIVES:

<u>Global Objective</u>: The fellow will demonstrate ability to conduct diagnostic assessments of military service members with a wide range of presenting problems and occupational issues.

<u>Specific Objective 1</u>: Conduct an effective and accurate diagnostic interview for patients presenting with mental health symptoms that are impacting military readiness. This interview should be supplemented psychodiagnostic testing when appropriate.

Specific Objective 2: Serve as a consultant to military commands regarding the appropriate military status of patients referred for urgent evaluations.

Specific Objective 3: Demonstrate ability to complete required documentation reflecting a change in the service member's fitness or suitability for military duty.

<u>Global Objective</u>: The fellow will demonstrate ability to provide mental health treatment to service members with a wide range of presenting problems.

Specific Objective 1: Independently generate treatment plans that are sensitive to military resources and demands and to diversity variables.

Specific Objective 1: Provide evidence-based interventions consistent with the patient's needs and fellow theoretical orientation.

Individual rotation goals are set via discussion between the fellow and the rotation supervisor. These goals may focus on acquisition of specific skills or on the development of more fluid abilities, such as improving ability to manage one's own responses in a therapy session. These goals are not evaluated formally but should be discussed frequently during supervision.

	of this Supervision Contract
Primary Supervisor	Psychology Postdoctoral Fellow
The fellow's overall performance	e in this training objective is judged to be:
Marginally Accept	lemonstrating advanced practice able for demonstrating advanced practice monstrating advanced practice
Signatures at the completi	on of this training objective [Date:

SUPERVISION CONTRACT: POSTDOCTORAL FELLOWSHIP PSYCHOLOGY DEPARTMENT NAVAL MEDICAL CENTER PORTSMOUTH, VA

Rotation: Health Psychology

	This is an agreement between	, hereafter referred to as fellow, and
and	(if applicable), hereafter re	eferred to as supervisor(s). This agreement was signed on
	after a period of observation	by the supervisor. The purpose of supervision is to prepare the
fellow,	as a clinical psychologist, for independer	nt practice working with individuals with chronic pain. Though
a prima	ary goal of this training is preparation for	service within the United States Navy, supervision and clinical
experie	ences will be sufficiently broad to enhance	e professional competencies in a wide range of clinical settings
within	which chronic pain and related conditions	s may be encountered.

Training will occur in the Outpatient Mental Health Clinic and in a medical specialty clinic to be determined by the fellow, the supervisor, and specialty clinic staff. Over the course of a 6-month training experience, the fellow will spend approximately three days a week working with a health psychologist in the Outpatient Mental Health Clinic seeing chronic pain patients and approximately two days a week in the specialty clinic.

Chronic Pain Component

In addition to chronic pain and related medical conditions, patients may present with mood disorders, somatoform disorders, psychological factors affecting medical conditions, as well as personality disorders. Referrals may be from orthopedic providers, the NMCP Pain Clinic, Neurology, and other medical and surgical clinics at this facility and branch clinics. Patients may be active duty service members, retired military, and/or adult family members. The fellow will interview new patients, conceptualize and develop treatment plans, and provide empirically validated treatment for chronic pain conditions. These treatments may be delivered on an individual or group basis. The fellow may consult with the referring provider and with the commands of active duty service members. The fellow may also be exposed to providing health psychology services to transgender service members; for example, evaluating them for gender affirmation surgeries. The fellow will not see patients after 1600 during the week, on weekends, or any time when there is no credentialed psychologist in the clinic.

Specialty Clinic Component

Specific duties at the specialty care clinic will be determined in collaboration between the specialty care supervisor, the clinic medical provider, and the trainee and will reflect the needs of the population being served. In general, the post-doc should expect to perform brief, problem-focused assessments and therapy, conduct group interventions relevant to the population, act as a consultant in a multidisciplinary setting, and potentially see patients for longer-term therapy as needed.

The supervisor(s), who assumes clinical responsibility for the patients seen by the fellow, will provide a minimum of two hours of scheduled face to face supervision per week and will be available for supervision and consultation as needed on an ad hoc basis over the course of the rotation. The scheduled supervision will be from 0730 to 0800 and 1530 to 1600. The supervisor(s) will provide input on the fellow's weekly supervision forms (see Program Manual). At the end of the rotation the supervisor(s) will complete a summative assessment and will provide oral feedback to the fellow.

The fellow may expect the following as part of the supervisory process:

- A sharing of supervisors' background and clinical competencies germane to the provision of mental health services to persons with medical and pain conditions.
- Specific instructions regarding the health psychology pain intake process, initial evaluation, and treatment modalities.
- A training/supervision experience composed of, but not limited to the following elements:
 - Direct observation of the supervisor during 2 or more evaluations during the first weeks of the rotation and discussion of relevant treatment protocols.
 - Direct observation by the supervisor of the fellow's initial diagnostic interviews.
 - Observation by the supervisor of recorded intakes and therapy sessions.
- Respect for cultural, diversity, and power differences within the supervisor- supervisee-patient triad.
- A relationship characterized by:
 - Open communication and two-way feedback.
 - The expectation that the fellow will voice disagreements and differences of opinion.
 - Attention to personal factors, such as values, beliefs, biases, and predisposition.
- The availability of the primary supervisor for any and all emergency situations above and beyond scheduled supervision times.
- Timely completion of supervision-related administrative procedures.

The supervisor(s) may expect from LT _____ the following:

- Adherence to the psychology code of ethics, military legal codes, and clinic policies.
- Use of standard clinical evaluation and report templates as indicated.
- Completion of all clinical documentation on the day of service delivery (progress notes) or within 72 hours (assessment reports).
- Prompt notification of high risk status in any patient.
- Provision of audio or video taped sessions when requested by the supervisor.
- Openness and receptivity to feedback.
- Adherence to the requirement that all patients be provided with name and contact information of the supervisor responsible for their case.
- Proper preparation for all supervision sessions and prompt attendance.
- An understanding that the supervisor bears liability in supervision and thus it is essential that the fellow share complete information regarding patients and abide by the supervisor's final decisions, as the welfare of the patient is tantamount.
- Ongoing documentation of relevant information and activities during this training period into the fellow's work samples portfolio.
- An understanding that the primary supervisor must be notified promptly in the case of an emergency and independent of scheduled supervision times, whenever patient safety is in jeopardy.

Health Psychology Training Objectives:

<u>Global Objective 1</u>: The fellow will demonstrate ability to diagnose and render effective psychosocial interventions to service members, family members, and retirees with chronic pain conditions.

<u>Specific Objective 1</u>: Perform assessments of patients with chronic pain, including identification of psychosocial factors impacting the patient's pain condition. Accurately diagnose somatoform disorders when appropriate.

Specific Objective 2: Demonstrate ability to diagnose Somatic Symptom and Related Disorders when appropriate.

Specific Objective 3: Provide time-limited cognitive behavioral therapy and acceptance and commitment therapy interventions for chronic pain.

<u>Global Objective 2</u>: The fellow will demonstrate advanced psychological skills in general health psychology, including a variety of presenting problems (sleep, TBI, gender dysphoria, other areas of fellow interest).

Specific Objective 1: Provide assessments of patients with a variety of health psychology presenting problems..

Specific Objective 2: Provide focused health psychology groups and individual therapy.

Specific Objective 3: Provide consultation to other members of a multidisciplinary team.

Fellow's Rotation Goals (please	specify at least two goals):	
Signatures at the initiation	n of this Supervision Contract	
Primary Supervisor	Additional Supervisor	
Post-Doctoral Fellow		

End of Rotation Evaluation

In light of the above constellation of supervisor-rated competency levels, the fellow's overall performance in this training objective is judged to be:

NAVAL MEDICAL CENTER PORTSMOUTH POSTDOCTORAL FELLOWSHIP TRAINING PROGRAM MANUAL

Unacceptable for demor	strating advance practice	
Marginally Acceptable 1	or demonstrating advanced practice	
Acceptable for demonst	ating advanced practice	
Signatures at the completion	n of this training objective Date:	
Primary Supervisor	Additional Supervisor	
Post-Doctoral Fellow		

SUPERVISION CONTRACT: PSYCHOLOGY POSTDOCTORAL FELLOWSHIP NAVAL MEDICAL CENTER PORTSMOUTH, VA

Rotation: Child and Family Intervention

This is an agreement between _____ hereafter referred to as Fellow, and Dr. _____, hereafter referred to as the Supervisor. The purpose of supervision is to prepare the fellow, as a clinical psychologist, for independent practice in working with individuals who have Family Issues as part of their presenting problems. Supervision and clinical experiences will be sufficiently broad to enhance professional competencies in a wide range of clinical settings within which Family Issues as part of their presenting problems.

Training will occur over the course of 6 months in the Outpatient Child Mental Health Clinic, bldg. 3, 3rd deck of NMCP. This clinic services children of active duty and retired service members from the Navy, Army, Marines, Coast Guard, and Air Force. The rotation emphasizes responding to the unique challenges military families face while utilizing evidence-based therapeutic interventions for various treatment needs. The rotation prepares the fellow to provide assessment, intervention and consultation with families of active duty service members. Fellows will develop skills in the areas of diagnostic interviewing, treatment planning, and providing appropriate interventions and case management. Fellows will provide individual, group, and family therapy and consult with medical providers, school personnel, and commands, as necessary. Fellows will also develop competence in conducting comprehensive psychological evaluation/assessment for the purposes of diagnostic clarification and treatment planning. Fellows will receive exposure to Parent-Child Interaction Therapy (PCIT), an evidence-based treatment for disruptive behavior and attachment problems in preschool-age children. Groups provided in this clinic include psychoeducation and skill building to address anger management, AD/HD, anxiety, parenting, mood, and self-harm. Other opportunities for familiarization and consultation with other military and local community child and family resources are provided as appropriate. The fellow will primarily be supervised by a child psychologist but will also have the opportunity to work with psychiatrists (attending and residents) and licensed clinical social work staff. The work day starts at 0730 and may extend beyond 1600 on each Wednesday of the training period. The fellow will not see patients after 1600 during the week, on weekends, or any time when there is no credentialed psychologist in the office.

Supervisor, who assumes clinical responsibility for the patients seen by the fellow for the Family Issues rotation, will provide a minimum of two hours of scheduled, face to face individual supervision each week. Additional individual and/or group supervision will be provided in sufficient amounts to ensure sound guidance of the fellow's clinical work and adherence to APA's supervision requirements. Supervisor, with the input from the fellow, will submit on the Monday following each training week a weekly supervision form see below corresponding to the preceding week. At the end of this training experience, the supervisor will provide a final summary rating.

The fellow may expect the following as part of the supervisory process:

• A sharing of all supervisors' backgrounds and clinical competencies germane to the provision of mental health services to persons with family issues.

- Specific instructions regarding outpatient clinical documentation guidelines that are particular to this facility.
- A training/supervision experience composed of, but not limited to the following elements:
 - Opportunity to observe attending supervisor and/or other staff conducting diagnostic interviews/treatment.
 - Opportunity to gain further family support systems knowledge as outlined in the objectives below.
 - Opportunity to review patient notes containing initial evaluations, progress notes, and termination notes.
 - Observation by supervisory of diagnostic interviews and treatment services provided by the fellow in sufficient number s to support satisfactory completion of this rotation.
 - Review of and feedback regarding written diagnostic reports, treatment plans, and progress note entered into the electronic medical record.
- Respect for cultural, diversity and power differences within the supervisor-supervisee patient triad.
- A relationship characterized by:
 - Open communication and two-way feedback.
 - The expectation that the fellow will voice disagreements and differences of opinion.
 - Attention to personal factors, such as values, beliefs, biases, and predisposition.
 - The availability of a supervisor for any and all emergency situations above and beyond scheduled supervision times.
 - Timely completion of supervision-related administrative procedures.
 - Communication of coverage assignments for supervision when the supervisor is away from the work setting.

Supervisor may expect from fellow the following:

- Adherence to outpatient clinic, ethical and legal codes and policies
- Use of standard outpatient clinical evaluation, report and/or note templates as indicated.
- Completion of all clinical documentation in a timely manner
- Prompt notification of high risk status in any new patient.
- Provision of audio or video taped sessions when requested by a supervisor.
- Openness and receptivity to feedback.
- Adherence to the requirement that all patients be provided with name and contact information of supervisors responsible for their case.
- Proper preparation for all supervision sessions and prompt attendance.
- An understanding that the supervisors bear liability in supervision and thus it is essential that the fellow share complete information regarding patients and abide by the supervisor's final decisions, as the welfare of the patient is tantamount.
- An understanding that a supervisor must be notified promptly in the case of an emergency and independent of scheduled supervision times, whenever patient safety is in jeopardy.

CHILD AND FAMILY INTERVENTION TRAINING SPECIFIC OBJECTIVES:

Global Objective: The fellow will demonstrate ability to diagnose and render effective interventions to children and adolescents, parents, and family units placed under stress by operational requirements of active duty/retired service members at a competency level that exceeds readiness for entry to practice.

<u>Specific Objective 1</u>: Knowledge and utilization of family and child behavioral health resources such as FFSC, FAP, FOCUS, EFMP, Tricare, MWR, EDIS, chaplain, , recreation, religious organizations, school child study teams, juvenile justice, and support groups (in-person and online).

Specific Objective 2: Articulate common family and/or child psychology presenting problems, complications associated with military (including active reserve) lifestyle/ service cycles, and/or service related trauma/loss. Demonstrate the ability to identify and address these issues in clinical practice commensurate with the developmental level specified below.

<u>Specific Objective 3</u>: Demonstrate familiarity with military family and child psychology triage, case management, assessment, and intervention. This includes awareness and utilization of child/family behavioral health resources, discernment/prioritization of bio-psychosocial issues that need intervention, formulation/implementation of individual/family/group interventions, and use/interpretation of psychological assessment measures.

Specific Objective 4: Demonstrate competence at functioning within a multidisciplinary treatment approach. This involves consulting with other personnel involved in the child's care, including pediatricians, specialty medical providers (e.g., nutritionists, occupational therapists), psychiatrists, teachers, school staff, and other involved mental health providers (e.g., inpatient/residential facility staff, in-home and ABA therapists). The fellow should demonstrate recognition of the value of coordinated care and the ability to work collaboratively with other professionals, including in cases in which differences of opinion/competing interests are present. The fellow will independently communicate with other providers and will elicit and provide feedback to inform treatment planning.

Individual rotation goals are set via discussion between the fellow and the rotation supervisor. These goals may focus on acquisition of specific skills or on the development of more fluid abilities, such as improving ability to manage one's own responses in a therapy session. These goals are not evaluated formally but should be discussed frequently during supervision.

Rotation Goals (please specify at least two goals):		
Signatures at the initiation	of this Supervision Contract	
Primary Supervisor	Psychology Postdoctoral Fellow	

End of Rotation Evaluation

In light of the above constellation this training objective is judged to	of supervisor-rated competency levels, the fellow's overall performance in be:
Marginally Acceptable	nstrating advance practice for demonstrating advanced practice rating advanced practice
Signatures at the completion	on of this training objective Date:
Primary Supervisor	Psychology Postdoctoral Fellow

INPATIENT/ACUTE CARE SUPERVISION CONTRACT: PSYCHOLOGY POSTDOCTORAL FELLOWSHIP PSYCHOLOGY DIVISION NAVAL MEDICAL CENTER PORTSMOUTH, VA

Training Domain: Inpatient/Acute Care

This is an agreement between, hereafter referred to as fellow,	
;hereafter referred to as primary supervisor,; hereafter ref	ferred to as ward
;hereafter referred to as primary supervisor,; hereafter refeattending psychiatrist supervisor; and, hereafter referred to a	as ER/CL
(Emergency Room/Consult Liaison) attending psychiatrist supervisor. The purpose of supervisi	ion is to prepare
the fellow, as a clinical psychologist, for independent and advanced practice in working with in	
have acute mental health crises requiring inpatient or intensive outpatient psychiatric management	
primary goal of this training is preparation for service within the United States Navy, supervision	
experiences will be sufficiently broad to enhance professional competencies in a wide range of	clinical settings
within which acute psychiatric crises may be encountered.	
Training will occur on psychiatric unit 5E/5F of Building 2 of NMCP, as well as NMCF course of 4 weeks. Unit 5E/5F provides intensive inpatient psychiatric treatment for both active members, including dually diagnosed patients (i.e., patients diagnosed with a substance use disc another mental health condition), Under the direction of	re duty and family order plus chiatrist evelop and psychological m and other will also consult arding military the fellow will a crisis. The
(primary supervisor) will provide a minimum of one hour, scheduled, face to fact supervision each week. This supervision will be held at a mutually convenient time. Additional will be provided as needed on an ad hoc basis over the course of the training period. The fellow additionally receive a minimum of 3 hours of supervision from the attending psychiatrist supervision each week. This supervision may be provided in either an individual or group for with psychiatric residents and/or other trainees). The fellow with the input from supervisors, we Monday following each training week a weekly supervision form for each supervisor (Enclosur corresponding to the preceding week. At the end of this training experience both the fellow and supervisor (in consultation with the adjunct supervisor) will complete competency ratings, as or and the supervisor will provide a final summary rating as per the scale provided below.	ally, supervision w will visor(s), i.e., ormat (i.e., along vill submit on the re A) d the primary

The fellow may expect the following as part of the supervisory process:

• A sharing of all supervisors' backgrounds and clinical competencies germane to the provision of mental health services to persons with severe psychiatric disorders.

- Specific instructions regarding psychiatric inpatient ward and emergency room operating procedures and clinical documentation guidelines that are peculiar to the inpatient facility.
- A training/supervision experience composed of, but not limited to the following elements:
 - Opportunity to observe attending psychiatrists, psychiatric residents and/or other inpatient staff members conducting initial interviews and/or interviews during rounds.
 - Opportunity to review inpatient charts containing intake evaluations, progress notes, and discharge plans.
 - Opportunity to observe inpatient psychiatry residents conduct emergency psychiatric evaluations.
- Supervisor's evaluations of fellow are based on:
 - Observation of initial interviews.
 - Review of initial interview reports, treatment plans, and progress notes entered into the medical record.
 - Observation of case presentations made during inpatient rounds
 - Feedback from the other supervisors.
- Respect for cultural, diversity, and power differences within the supervisor-supervisee-patient triad.
- A relationship characterized by:
 - Open communication and two-way feedback.
 - The expectation that the fellow will voice disagreements and differences of opinion.
 - Attention to personal factors, such as values, beliefs, biases, and predisposition.
- The availability of a supervisor for any and all emergency situations above and beyond scheduled supervision times.
- Timely completion of supervision-related administrative procedures.
- Communication of coverage assignments for supervision when the supervisor is away from the work setting.

Supervisors may expect the following from the fellow:

- Adherence to inpatient ward, Emergency Room, and medical wards ethical and legal codes and policies.
- Use of standard setting-specific evaluation and report templates as indicated.
- Completion of all clinical documentation on the day of service delivery.
- Prompt notification of high risk status in any new patient.
- Provision of audio or video taped sessions when requested by a supervisor.
- Openness and receptivity to feedback.
- Adherence to the requirement that all patients be provided with name and contact information of supervisors responsible for their case.
- Proper preparation for all supervision sessions and prompt attendance.
- An understanding that the supervisors bear liability in supervision and thus it is essential that the fellow share complete information regarding patients and abide by the supervisor's final decisions, as the welfare of the patient is tantamount.
- Ongoing documentation of relevant information and activities during this training period into the fellow's portfolio.
- An understanding that a supervisor must be notified promptly in the case of an emergency and independent of scheduled supervision times, whenever patient safety is in jeopardy.

INPATIENT/ACUTE CARE TRAINING SPECIFIC OBJETIVES

Performance Objectives

By the end of the specified training period the fellow will demonstrate the ability to accurately assess, diagnose, and admit persons presenting with acute crisis and/or severe psychiatric illness. The fellow will demonstrate a collaborative approach in developing and applying appropriate treatment recommendations within the context of a multidisciplinary team. Performance by the end of this training period will be reflective of advanced practice, as defined in the program's training manual.

Individual rotation goals are set via discussion between the fellow and the rotation supervisor. These goals may focus on acquisition of specific skills or on the development of more fluid abilities, such as improving ability to manage one's own responses in a therapy session. These goals are not evaluated formally but should be discussed frequently during supervision.

Rotation Goals (please specify at least two	o goals):
Signatures at the initiation of this	Supervision Contract
Primary Supervisor	Psychology Postdoctoral Fellow
Ward Attending Psychiatrist Supervisor	ER/CL Attending Psychiatrist Supervisor

End of Rotation Evaluation The fellow's overall performance in this t Unacceptable for demonstrating Marginally Acceptable for demonstrating acceptable for demonstrating acceptable.	g advance practice onstrating advanced practice	
Signatures at the completion of this training objective [Date:]		
Primary Supervisor	Psychology Postdoctoral Fellow	
Ward Attending Psychiatrist Supervisor	ER/CL Attending Psychiatrist Supervisor	

SUPERVISION CONTRACT: PSYCHOLOGY POSTDOCTORAL FELLOWSHIP PSYCHOLOGY DEPARTMENT, NAVAL MEDICAL CENTER PORTSMOUTH, VA

This is an agreement between LT ______, hereafter referred to as Fellow, and Dr. ______, hereafter referred to as the Supervisor. This agreement was signed on _____ after a period of observation by the supervisor. The purpose of

Training Minor Rotation: Embedded Psychology

supervision is to prepare the fellow, as a clinical psychologist, for independent and advanced practice in working in an embedded setting (e.g., aircraft carrier, submarine squadron, etc.). Though a primary goal of this training is preparation for service within the United States Navy, supervision and clinical experiences will be sufficiently broad to enhance professional competencies in a wide range of clinical settings.

Training will occur one day per week in the embedded setting:
________. Over the course of at least a 10-week period, the fellow will conduct diagnostic interviews and provide treatment to service members in the embedded setting. Under the direction of Supervisor, the fellow will determine when service members are no longer fit or suitable to remain in the embedded setting and will make appropriate placement determinations. The fellow will also have the opportunity to participate with the supervisor in activities such as briefing command leadership about specific mental health-related situations and consulting with other medical professionals involved in the service members' care.

Supervisor, who assumes clinical responsibility for the patients seen by the fellow for the Embedded Psychology rotation, will provide a minimum of one hour of scheduled, face to face individual supervision each week. Additional individual and/or group supervision will be provided in sufficient amounts to ensure sound guidance of the fellow's clinical work and adherence to APA's supervision requirements. Fellow, with the input from the supervisor, will submit on the Monday following each training week a weekly supervision form see below corresponding to the preceding week. At the end of this training experience the supervisor will rate the fellow's performance as either unacceptable, marginally acceptable, or acceptable for demonstrating advanced practice.

The fellow may expect the following as part of the supervisory process:

- A sharing of all supervisors' backgrounds and clinical competencies germane to the provision of mental health services in an embedded setting.
- Specific instructions regarding outpatient clinical documentation guidelines that are peculiar to embedded psychology.
- A training/supervision experience composed of, but not limited to the following elements:
 - Opportunity to observe attending supervisor and/or other staff conducting diagnostic interviews/treatment.

- Opportunity to gain further embedded psychology knowledge as outlined in the objectives below.
- Opportunity to review patient notes containing initial evaluations, progress notes, and termination notes.
- Observation by supervisor of diagnostic interviews and treatment services provided by the fellow in sufficient number s to support satisfactory completion of this rotation.
- Review of and feedback regarding written diagnostic reports, treatment plans, and progress note entered into the electronic medical record.
- Respect for cultural, diversity and power differences within the supervisor-supervisee patient triad.
- A relationship characterized by:
 - Open communication and two-way feedback.
 - The expectation that the fellow will voice disagreements and differences of opinion.
 - Attention to personal factors, such as values, beliefs, biases, and predisposition.
 - The availability of a supervisor for any and all emergency situations above and beyond scheduled supervision times.
 - Timely completion of supervision-related administrative procedures.
 - Communication of coverage assignments for supervision when the supervisor is away from the work setting.

Supervisors may expect from fellow the following:

- Adherence to carrier, ethical and legal codes and policies.
- Use of standard carrier evaluation, report and/or note templates as indicated.
- Completion of all clinical documentation in a timely manner.
- Prompt notification of high risk status in any new patient.
- Provision of audio taped sessions when requested by a supervisor.
- Openness and receptivity to feedback.
- Adherence to the requirement that all patients be provided with name and contact information of supervisors responsible for their case.
- Proper preparation for all supervision sessions and prompt attendance.
- An understanding that the supervisors bear liability in supervision and thus it is essential that the fellow share complete information regarding patients and abide by the supervisor's final decisions, as the welfare of the patient is tantamount.
- Ongoing documentation of relevant information and activities during this training period into the fellow's portfolio.
- An understanding that a supervisor must be notified promptly in the case of an emergency and independent of scheduled supervision times, whenever patient safety is in jeopardy.

EMBEDDED PSYCHOLOGY TRAINING SPECIFIC OBJECTIVES:

<u>Global Objective</u>: The fellow will demonstrate ability to diagnose and render effective interventions to service members in an embedded setting that exceeds readiness for entry to practice.

<u>Specific Objective 1</u>: Demonstrate utilization of embedded behavioral health resources, such as psychiatric technicians, ships' medical officers and deployment resiliency counselors.

Specific Objective 2: Determine when service members are no longer fit or suitable to remain in the embedded setting and provide appropriate recommendations for a period of Limited Duty, immediate referral to a medical board, or administrative separation. Effectively consult with and provide feedback to the service member's chain of command when making this determination.

Specific Objective 3: Perform brief, focused assessments of service members on both a scheduled and walk-in basis.

Specific Objective 4: Provide time-limited, problem-focused psychotherapy to service members in either a group or individual setting in the embedded setting.

Individual rotation goals are set via discussion between the fellow and the rotation supervisor. These goals may focus on acquisition of specific skills or on the development of more fluid abilities, such as improving ability to manage one's own responses in a therapy session. These goals are not evaluated formally but should be discussed frequently during supervision.

Rotation Goals (please specify at least two goals):

Signatures at the initiation of this Supervision Contract		
Primary Supervisor	Psychology Postdoctoral Fellow	
End of Rotation Evaluation	n	
Unacceptable for o	nance in this training objective is judged to be: lemonstrating advance practice able for demonstrating advanced practice nonstrating advanced practice	
Signatures at the completi	on of this training objective [Date:]	
Primary Supervisor	Psychology Postdoctoral Fellow	

APPENDIX C

Mid-Year and End-of-Year Competency Assessment Rating Scale

Mid-Year and End-of-Year Competency Assessment Rating Scale

Naval Medical Center Portsmouth Psychology Postdoctoral Fellowship Training Program Competency Assessment Rating Scale

Fellow:	Raters:
	Rating: includes input from primary supervisor, training director, and another culty member.
MI	D-YEAREND-OF-YEAR
Benchmarks competency fellow's Con	intended to be used in conjunction with the Fellowship Training Program's Competency document to assign competency ratings for each of 7 Foundational and 8 Functional domains at the end of the rotation noted above. Ratings are provided by consensus by the npetency Committee, as discussed in the program manual. Ratings are based on the velopmental scale anchored by the benchmarks for each competency domain:
1.00	Meets criteria for Readiness for Practicum
1.25	Mildly exceeds some criteria for Readiness for Practicum
1.50	Mid-way between Readiness for Practicum and Readiness for Fellowship
1.75	Approaches or meets some criteria for Readiness for Fellowship
2.00	Meets criteria for Readiness for Fellowship
2.25	Mildly exceeds some criteria for Readiness for Fellowship
2.50	Mid-way between Readiness for Fellowship and Readiness for Entry to Practice
2.75	Approaches or meets some criteria for Readiness for Entry to Practice
3.00	Meets criteria for Readiness for Entry to Practice
3.25	Mildly exceeds some criteria for Readiness for Entry to Practice
3.50	Mid-way between Readiness for Entry to Practice and Readiness for Entry to Fully Autonomous Practice
3.75	Approaches or meets some criteria for Readiness for Entry to Fully Autonomous Practice
4.00	Meets criteria for Readiness for Fully Autonomous Practice
4.25	Mildly exceeds some criteria for Readiness for Fully Autonomous Practice
4.50	Mid-way between Readiness for Fully Autonomous Practice and Readiness for Life-long Learning
4.75	Approaches or meets some criteria for Readiness for Entry to Life-long Learning

Meets criteria for Entry to Life-long Learning/Master Clinician

5.00

Expected* and Minimally Acceptable Competency Ratings

Mid-Year	End-of-Year
3.5	4.0
(3.0, 3.25)**	(3.5, 3.75)**

^{*} Ratings are based on consensus judgments made by the fellow's competency committee
** The first number in parentheses specifies the minimally acceptable rating for an individual
competency domain. The second number specifies the lowest acceptable average rating across all
advanced competencies and focused, program specific competencies.

Advanced Competencies

I. <u>Integration of Science and Practice:</u> Scientific Knowledge, Research Evaluation, Assessment, Intervention, Supervision

A. Scientific Knowledge. Assessment methods : Direct supervisor observation and discussion during supervision sessions; Review of fellow's Self-Study; Work Samples Rating Form items 9 & 15.
Essential Components:
A: Scientific Mindedness
B: Knowledge
C: Scientific Foundations
Final Rating
B. Research Evaluation. Assessment methods: Direct supervisor observation and discussion during supervision sessions; Review of fellow's Self-Study; Work Samples Rating Form item 13; Case Presentation Rating Form item 9 & 14.
Essential Components:
A: Scientific Approach to Knowledge Generation
B: Application of Scientific Method to Practice
Final Rating

C.	Assessment. Assessment methods: Direct supervisor observation and discussion during supervision sessions; Review of fellow's Self-Study; Work Samples Rating Form items 1-8, 10-14; 17-20; Case Presentation Rating Forms items 4 & 8; Clinical Supervision Rating Form item 4.
	Essential Components:
	A: Measurement and Psychometrics
	B: Evaluation Methods
	C: Application of Methods
	D: Diagnosis
	E: Conceptualization and Recommendations
	F: Communication of Findings
	Final Rating
D.	Intervention. Assessment methods: Direct supervisor observation and discussion during supervision sessions; Review of fellow's Self-Study; Work Samples Rating Form items 8, 15, 23-28); Case Presentation Rating Form items 5; Patient Perception Rating Form item 9; Clinical Supervision Rating Form items 6&7.
	Essential Components:
	A: Knowledge of Interventions
	B: Intervention Planning
	C: Skills
	D: Intervention Implementation
	E: Progress Evaluation
	Final Rating
Е.	Supervision. Assessment methods : Direct supervisor observation and discussion during supervision sessions; Review of fellow's Self-Study; Clinical Supervision Rating Form items 1-10.
	Essential Components:
	A: Expectation and Roles
	B: Process and Procedures

C: Skills Development
D: Awareness of factors affecting quality
E: Participation in Supervision Process
F: Ethical and Legal Issues
Final Rating
F. Teaching. Assessment methods : Direct supervisor observation and discussion during supervision sessions; Review of fellow's Self-Study; Case Presentation Rating Form item 16.
Essential Components:
A: Knowledge
B: Skills
Final Rating
Averaged Total of Final Ratings for Integration of Science and Practice
II. <u>Individual and Cultural Diversity</u> Assessment Methods : Direct supervisor observation and discussion during supervision sessions and participation in Lunch and Learn Discussion; Review of fellow's Self-Study; Work Samples Rating Form items 9, 16, 24, & 29; Case Presentation Rating Forms items 6 & 11; Patient Perception Rating Form item 4; Clinical Supervision Rating Form items 5 & 10.
Assessment Methods : Direct supervisor observation and discussion during supervision sessions and participation in Lunch and Learn Discussion; Review of fellow's Self-Study; Work Samples Rating Form items 9, 16, 24, & 29; Case Presentation Rating Forms items 6 & 11; Patient Perception Rating Form item 4; Clinical Supervision
Assessment Methods : Direct supervisor observation and discussion during supervision sessions and participation in Lunch and Learn Discussion; Review of fellow's Self-Study; Work Samples Rating Form items 9, 16, 24, & 29; Case Presentation Rating Forms items 6 & 11; Patient Perception Rating Form item 4; Clinical Supervision Rating Form items 5 & 10.
Assessment Methods: Direct supervisor observation and discussion during supervision sessions and participation in Lunch and Learn Discussion; Review of fellow's Self-Study; Work Samples Rating Form items 9, 16, 24, & 29; Case Presentation Rating Forms items 6 & 11; Patient Perception Rating Form item 4; Clinical Supervision Rating Form items 5 & 10. Essential Components:
Assessment Methods: Direct supervisor observation and discussion during supervision sessions and participation in Lunch and Learn Discussion; Review of fellow's Self-Study; Work Samples Rating Form items 9, 16, 24, & 29; Case Presentation Rating Forms items 6 & 11; Patient Perception Rating Form item 4; Clinical Supervision Rating Form items 5 & 10. Essential Components: A: Self as shaped by individual and cultural diversity
Assessment Methods: Direct supervisor observation and discussion during supervision sessions and participation in Lunch and Learn Discussion; Review of fellow's Self-Study; Work Samples Rating Form items 9, 16, 24, & 29; Case Presentation Rating Forms items 6 & 11; Patient Perception Rating Form item 4; Clinical Supervision Rating Form items 5 & 10. Essential Components: A: Self as shaped by individual and cultural diversity B: Others as shaped by individual and cultural diversity

III. Ethical Legal Standards and Policy

Assessment Methods: Direct supervisor observation and discussion during supervision sessions; Participation in Lunch and Learn Discussions; Review of fellow's Self-Study; Case Presentation Rating Form item 10; Patient Perception Rating Form item 7.

Essential Components:		
A: Knowledge of ethical, legal and professional standards and guidelines		
B: Awareness and Application of Ethical Decision Making		
C: Ethical Conduct		
Final Rating for Ethical Legal Standards and Policy		
Focused, Program Specific Competencies		
I. Consultation and Advocacy: Interdisciplinary Systems, Consultation, Relationships, Advocacy		
A. Interdisciplinary Systems. Assessment Methods: Direct supervisor observation and discussion during supervision sessions; Review of fellow's self- study; Case Presentation Rating Form item 7; Interdisciplinary Team Member Survey items 4-6.		
Essential Components:		
A: Knowledge of the shared and distinctive contributions of other professions		
B: Functioning in multidisciplinary and interdisciplinary contexts		
C: Understands how participation in interdisciplinary collaboration/consultation enhances outcomes		
D: Respectful and productive relationships with individuals from other professions		
Final Rating		
B. Consultation. Assessment methods: Direct supervisor observation and discussion during supervision sessions; Review of fellow's Self-Study; Work Samples Rating Form item 8; Case Presentation Rating Form item 13& 17; Consultation Services Survey items 3-5;		
Essential Components:		
A: Role of Consultant		
B: Addressing Referral Question		
C: Communication of Findings		
D: Application of Methods		
Final Rating		

C. Relationships. Assessment Methods: Direct supervisor observation and discussion during supervision

sessions; Review of fellow's Self-Study; Work Samples Rating Form items 22 & 26; Patient Perception Rating Form item 8; Support Staff Survey item 1; Clinical Supervision Rating Form item 1.
Essential Components:
A: Interpersonal Relationships
B: Affective Skills
C: Expressive Skills
Final Rating
D. Advocacy Methods Assessment methods: Direct supervisor observation and discussion during supervision sessions; Review of fellow's Self-Study; Case Presentation Rating Form item 14.
Essential Components:
A: Empowerment
B: System Change
Final Rating
Averaged Total of Final Rating Consultation and Advocacy
II. <u>Officer Development</u> Assessment methods: Direct supervisor observation and discussion during supervision sessions; Review of fellow's Self-Study; Support Staff Survey items 3&4.
Essential Components:
A: Military Knowledge and Officership
B: Career commitment as a Navy Psychologist
Final Rating Officer Development

III. Professionalism

Assessment methods: Direct supervisor observation and discussion during supervision sessions; Review of fellow's Self-Study; Work Samples Rating Form items 21 & 25; Patient Perception Rating Form items 1-3; Interdisciplinary Team Member Survey items 1-3; Consultation Services Survey items 1-3; Support Staff Survey item 2.

Essential Components:

A: Integrity, Honesty, personal responsibility	and adherence to professional values
B: Deportment	
C: Accountability	
D: Concern for the welfare of others	
E: Professional Identity	
Final Rating Professionalism	
IV. <u>Reflective Practice/Self-Assessment/Self-Care</u> Methods Assessment methods: Direct supervisor observation Review of fellow's Self-Study; Case Presentation Rating F	
Essential Components:	
A: Reflective Practice	
B: Self-Assessment	
C: Self-Care (attention to personal health an functioning	d well-being to assure effective professional
Final Rating Reflective Practice/Self-Assessmen	t/Self-Care
Summary o	f Ratings:
Advanced Competencies	Focused, Program Specific Competencies
Integration of Science and Practice	Consultation and Advocacy
Individual and Cultural Diversity	Officer Development
Ethical Legal Standards and Policy	Professionalism Reflective Practice/Self-
	Assessment/Self-Care
Average rating of all Advanced CompetenciesAverage rating of all Focused, Program Specific	Competencies

Clinical Supervisor Summary Evaluations Per Training Rotation:

Major Rotation (<i>Circle one</i>): Mood Disorders/PTSD, Health, Child/Family Either not completed at time of rating or training has yet to be initiated
Completed with the rating assigned indicated below
Unacceptable for demonstrating advanced practice
Marginally Acceptable for demonstrating advanced practice
Acceptable for demonstrating advanced practice
Major Rotation: General Outpatient
Either not completed at time of rating or training has yet to be initiated
Completed with the rating assigned indicated below:
Unacceptable for demonstrating advanced practice
Marginally Acceptable for demonstrating advanced practice
Acceptable for demonstrating advanced practice
Not Applicable
Inpatient/Acute Care—Minor Rotation:
Either not completed at time of rating or training has yet to be initiated
Completed with the rating assigned indicated below:
 Unacceptable for demonstrating advanced practice Marginally Acceptable for demonstrating advanced practice
Marginary Acceptable for demonstrating advanced practice Acceptable for demonstrating advanced practice
Embedded Psychology—Minor Rotation:
Either not completed at time of rating or training has yet to be initiated
Completed with the rating assigned indicated below:Unacceptable for demonstrating advanced practice
Marginally Acceptable for demonstrating advanced practice
Acceptable for demonstrating advanced practice
Not applicable
Summative Findings
For Mid-Year Assessment:
The above competency petings and supervisor evaluations indicate that
The above competency ratings and supervisor evaluations indicate thatis/is not making satisfactory progress in this training program.
For End-of-Year Assessment:
The above competency ratings and supervisor evaluations indicate that
has/has not successfully completed all training requirements of this training program.

Comments:	
Date:	
Fellow	
	Competency Committee Members
	competency commettee nzemsers
Fellow Statement: I do/do not agree with the al	bove ratings.
Comments:	

APPENDIX D

Competency Self-Assessment

Naval Medical Center Portsmouth Clinical Psychology Postdoctoral Fellowship

Competency Self-Assessment

Name:		
	•	yourself, using the following scale and the Competency Benchmarks, appetency domains in the tables provided below.
Dates	of Coi	mpletion: Entry To Training Program: Mid-Year Evaluation End of Year Evaluation
Comp	etenc	y Rating Scale
	1.00	Meets criteria for Readiness for Practicum
	1.25	Mildly exceeds some criteria for Readiness for Practicum
	1.50	Mid-way between Readiness for Practicum and Readiness for Internship
	1.75	Approaches or meets some criteria for Readiness for Internship
	2.0	Meets criteria for Readiness for Internship
	2.25	Mildly exceeds some criteria for Readiness for Internship
	2.50	Mid-way between Readiness for Internship and Readiness for Entry to Practice
	2.75	Approaches or meets some criteria for Readiness for Entry to Practice
	3.00	Meets criteria for Readiness for Entry to Practice
	3.25	Mildly exceeds some criteria for Readiness for Entry to Practice
	3.50	Mid-way between Readiness for Entry to Practice and Readiness for Entry to
		Fully Autonomous Practice
	3.75	Approaches or meets some criteria for Readiness for Entry to Fully Autonomous
	4.00	Practice Mosts suitoris for Postiness for Fully, Autonomous Practice
	4.00 4.25	Meets criteria for Readiness for Fully Autonomous Practice Mildly exceeds some criteria for Readiness for Fully Autonomous Practice
	4.23 4.50	Mildly exceeds some criteria for Readiness for Fully Autonomous Practice Mid-way between Readiness for Fully Autonomous Practice and Readiness for
	4.30	Life-long Learning
	4.75	Approaches or meets some criteria for Readiness for Entry to Life-long Learning
	4.13	Approaches of meets some criteria for Readiness for Entry to Effecting Learning

Meets criteria for Entry to Life-long Learning

5.00

Integration of Science and Practice

	Entry To Training	Mid-Year Evaluation	End-of-Year Evaluation
	Program		
Rating			
Basis			
for			
Rating			

Individual and Cultural Diversity

	Entry To Training Program	Mid-Year Evaluation	End-of-Year Evaluation
Rating			
Basis			
for			
Rating			

Ethical Legal Standards and Policy

	Entry To Training Program	Mid-Year Evaluation	End-of-Year Evaluation
Rating			
Basis			
for			
Rating			

Consultation and Advocacy

	Entry To Training	Mid-Year Evaluation	End-of-Year Evaluation
	Program		
Rating	·		
Basis			
for			
Rating			

Officer Development

	Entry To Training Program	Mid-Year Evaluation	End-of-Year Evaluation
Rating	<u> </u>		
Basis			
for			
Rating			

Professionalism

	Entry To Training Program	Mid-Year Evaluation	End-of-Year Evaluation
Rating			
Basis			
for			
Rating			

Reflective Practice/Self-Assessment/Self-Care

	Entry To Training Program	Mid-Year Evaluation	End-of-Year Evaluation
Rating			
Basis for Rating			

APPENDIX E

Clinical Work Samples Rating Form

Naval Medical Center Portsmouth Fellowship Training Program

Clinical Work Samples Rating Form

Fellow:	Rater:	Date:
classification fellows wou	n is the average psychologist who i	ing numerical scale. The referent for the "Good" s ready to enter practice. By the end of the training year, in ratings of "4" and "5" on this form. Raters are and/or at the end of this form.
	-	
5 4	Outstanding Good	
3	Satisfactory	
2	Needs Improvement	
1	Deficient	
Written l	Diagnostic Interview Repo	ort
Case #	<u> </u>	
Informed co	onsent documented	Yes No
Voluntary 1	nature of interview documented	Yes No
Demograph	nic information documented	Yes No
1.) History	of Presenting Issues (HPI):	
5	precipitant, onset, frequency, a symptoms on patient's social a presented in great detail to full clearly written, concise, and we	ally thorough description of patient's symptoms, including nd duration of symptoms, and the impact of these nd occupational functioning. Diagnostic criteria are y support the differential diagnostic process. The HPI is ell organized. If an audio/video recording of the encounter ween the written report and the recording is exceptionally
4	duration of symptoms, and the occupational functioning. Diag section is clear, concise, and or	symptoms, including precipitant, onset, frequency, and impact of these symptoms on patient's social and mostic criteria are presented to support the diagnosis. HPI ganized. If an audio/video recording of the encounter was a the written report and the recording is high.
3	duration of symptoms, to suppo	symptoms, including precipitant, onset, frequency, and ort the diagnosis, but is in need of better organization and an on. Some information required for differential diagnosis

		may be inferred but not specifically stated. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is adequate.
	2	HPI section attempts to describe patient's symptoms and functioning, but may leave out some aspects of either or both. Rationale for diagnosis is not clearly spelled out and some information required for differential diagnosis is neither inferred nor provided. If an audio/video recording of the encounter was submitted, there is evidence of mild incongruence between the written report and the recording.
	1	HPI section documents why patient is being seen, but does not include sufficient information about current symptoms or functioning to support a clear diagnostic picture. If an audio/video recording of the encounter was submitted, there is evidence of marked incongruence between the written report and the recording.
2.) Sub	stance	Use:
	5	Reflects thorough assessment of current and history of substance use; i.e., assessment that reflects knowledge of diagnostic criteria for substance use disorders. If standard screening tools are referenced (e.g., AUDIT or CAGE), the report reflects a thorough and accurate understanding of scores/cutoffs. Clear documentation supporting or refuting a substance use disorder is provided. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is exceptionally high.
	4	Reflects assessment of current and history of substance use in sufficient detail to rule-in or rule-out a substance use disorder. If standard screening tools are referenced (e.g., AUDIT or CAGE), the report reflects an accurate understanding of scores/cutoffs. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is high.
	3	Provides basic documentation of current and history of substance use or may reference and correctly interpret findings from a standard screening tool (e.g., AUDIT or CAGE). If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is adequate.
	2	Reflects minimal documentation of current substance use and has no substance use history. If standard screening tools are referenced (e.g., AUDIT or CAGE), the report provides findings but does not interpret them (e.g., reports an AUDIT score of 9). If an audio/video recording of the encounter was submitted, there is evidence of mild incongruence between the written report and the recording.
	1	Current substance use is either not documented or is done so very superficially. If an audio/video recording of the encounter was submitted, there is evidence of marked incongruence between the written report and the recording.

3.) Psychiatric (self and family)/Medical History: 5 Patient's psychiatric, medical, and family psychiatric history is thoroughly and clearly documented. Information is integrated uncommonly well with current symptoms to clarify the diagnostic picture. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is exceptionally high. 4 Patient's psychiatric, medical, and family psychiatric history is thoroughly and clearly documented. Information is integrated with current symptoms to clarify the diagnostic picture. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is high. 3 Patient's psychiatric, medical, and family psychiatric history is documented but not in great detail. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is adequate. Patient's psychiatric, medical, and family psychiatric history is documented with some 2 information omitted or presented in an unclear manner. If an audio/video recording of the encounter was submitted, there is evidence of mild incongruence between the written report and the recording. 1 Patient's psychiatric, medical, and family psychiatric history is not documented or is done so in an extremely cursory manner. If an audio/video recording of the encounter was submitted, there is evidence of marked incongruence between the written report and the recording. 4.) Psychosocial History: 5 Patient's psychosocial history is clearly and thoroughly documented. The information is integrated uncommonly well into the biopsychosocial formulation of the case. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is exceptionally high. Patient's psychosocial history is clearly and thoroughly documented. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is high. 3 Patient's psychosocial history is adequately documented. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is adequate. 2 Patient's psychosocial history is documented with some information omitted. Some information may need to be clarified. If an audio/video recording of the encounter was submitted, there is evidence of mild incongruence between the written report and the recording. 1 Psychosocial history is not documented or is done so in an extremely cursory manner. If an audio/video recording of the encounter was submitted, there is evidence of marked incongruence between the written report and the recording.

5.) Me	ental St	atus Exam:
	5	Fellow's documentation reflects unusually thorough knowledge of mental status examination. The mental status section is clearly written and is fully congruent with the overall diagnostic impression. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is exceptionally high.
	4	Fellow demonstrates good skills recording features of the mental status examination. Mental status section is clearly written. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is high.
	3	Fellow demonstrates adequate skills recording features of the mental status examination. Documentation is not specific enough in some areas. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is adequate.
	2	Fellow requires training to adequately document a mental status exam. Report may omit key components of the patient's mental status. If an audio/video recording of the encounter was submitted, there is evidence of mild incongruence between the written report and the recording.
	1	Mental Status is not documented or is done so in an extremely cursory manner. If an audio/video recording of the encounter was submitted, there is evidence of marked incongruence between the written report and the recording.
6.) Ass	sessmer	nt of Risk to Harm Self or Others:
	5	Report reflects thorough assessment of risk to harm self or others, and is written in a manner that demonstrates strong knowledge of research literature on risk and protective factors for suicide and homicide. A fully adequate crisis plan is documented, if indicated. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is exceptionally high.
	4	Report reflects adequate assessment of risk to harm self or others, and reflects good knowledge of research literature on risk and protective factors for suicide and homicide. A crisis plan is documented, if indicated. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is high.
	3	Report reflects meaningful assessment of risk to harm self or others, and reflects basic knowledge of research literature on risk and protective factors for suicide and homicide. Crisis plans is documented, if indicated, but may need to be refined or expanded. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is adequate.
	2	Report reflects superficial assessment of risk to harm self or others. Risk and protective factors are not addressed and a necessary crisis plan may be absent. If an audio/video recording of the encounter was submitted, there is evidence of mild incongruence between the written report and the recording.

	1	Risk assessment is absent in the report or is done so in an <i>extremely</i> cursory manner. If an audio/video recording of the encounter was submitted, there is evidence of marked incongruence between the written report and the recording.
7.) Dia	agnosis:	
	5	Fellow's report reflects an unusually strong knowledge of mental health classification and provides DSM-V diagnoses that are fully supported by the description of the presenting problem, history, and mental status findings. The basis for ruling out competing diagnoses is clearly evident in the report. All relevant diagnoses are included on all axes.
	4	Fellow's report reflects a strong knowledge of mental health classification and provides DSM-V diagnoses that are supported by the description of the presenting problem, history, and mental status findings. The basis for ruling out competing diagnoses is either explicit or strongly inferred from the manner in which the report is written. All relevant diagnoses are included on all axes.
	3	Report reflects an understanding of diagnostic nomenclature and the DSM-V non-axial system. Information needed to rule-in and rule-out diagnoses is adequate. All relevant diagnoses are included.
	2	Report reflects a theoretical knowledge and understanding of basic diagnostic nomenclature, but does not provide sufficient information to fully rule-in or rule-out specific diagnoses. One or more relevant diagnoses may be absent.
	1	Report reflects significant deficits in understanding of the mental health classification system and/or ability to use DSM-V criteria to develop a diagnostic conceptualization.
8.) Re	commer	ndations and Disposition
	5	Recommendations are formulated and take into account patient's needs, military demands, and available resources outside of the Adult Outpatient Mental Health Clinic, if applicable. The recommendations reflect solid knowledge of evidence based practice and specifies goals of treatment, patient strengths and limitations, treatment modality and expected length of treatment, if applicable. Presence or absence of occupational limitations is clearly noted.
	4	Recommendations are formulated and take into account patient's needs, military demands, and available resources outside of the Adult Outpatient Mental Health Clinic, if applicable. Recommendations reflect knowledge of evidence based practice and specifies goals of treatment and treatment modality, if applicable. Presence or absence of occupational limitations is noted.
	3	Fellow formulates recommendations that include appropriate treatment goals and treatment modality. Recommendations may lack specificity or may fail to take into

		account available community/military resources. Presence or absence of occupational limitations is implied.
	2	Fellow is unable to identify intervention strategies that are appropriate for the case and needs supervision to make appropriate recommendations to the patient and command. Fitness for duty may be absent or inaccurate.
	1	Fellow does not provide recommendations for psychological treatment or available resources/future contacts. Or fellow creates recommendations that are clearly inappropriate.
9.) Sen	sitivity	to Diversity Issues:
	5	Report reflects strong awareness of cultural issues relevant to the particular patient, including how these issues may influence the patient's psychosocial history, current symptoms, and focus of treatment (if applicable). When appropriate, attention is given to how cultural differences between the fellow and the patient could have affected the patient's clinical presentation in the interview.
	4	Report reflects awareness of cultural issues relevant to the particular patient, including how these issues may influence reported the patient's psychosocial history, current symptoms, and focus of treatment (if applicable).
	3	Fellow demonstrates basic knowledge of cultural issues relevant to the patient and makes an attempt to incorporate these issues into the report.
	2	The report acknowledges the patient's particular cultural background but does not comment meaningfully on it.
	1	The report omits any mention of the person's cultural background.
	N/A- N	To relevant diversity issues in need of attention in this report are noted by rater.
10.) O	verall V	Vritten Communication Skills
	5	Report is clear and thorough, follows a coherent outline, and is an effective summary of major relevant issues. Recommendations are useful and clearly address referral questions
	4	Report is clear and summarizes major relevant issues. Recommendations are useful and related to the referral question.
	3	Report covers essential points without serious error but needs polish in cohesiveness and organization. Recommendations are useful and relevant. Grammatical/spelling errors are absent.

2	Report covers most essential points, but fails to summarize patient information into a cohesive report. Report reflects difficulty in formulating recommendations to appropriately answer referral questions. The report may have minor grammatical/spelling errors.
1	Report has incomplete information, lack of structure or confusing organization, poor grammar or spelling, or inconsistent information. Report may contain material that does not apply to current patient.
notes from	Progress Notes: Ratings are based on review of at least 3 consecutive progress a the same patient. In instances of differing quality of documentation, the most recent ple receive the heaviest weighting.
Case #	
11.) Subje	ctive:
5	Documentation addresses current issues/status within the context of initial presentation and prior sessions. Note is concise and reflects judicious selection of information that addresses important clinical issues without unduly divulging personally sensitive information. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is exceptionally high.
4	Documentation addresses current issues/status within the context of initial presentation and prior sessions. Note is concise and free of extraneous information. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is high.
3	Documentation addresses current issues/status within the context of initial presentation and prior sessions. Note is either not concise or contains some extraneous information. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is adequate.
2	Documentation addresses current issues/status independently of the context of initial presentation and prior sessions. Note is either inappropriately brief or contains clearly extraneous information. If an audio/video recording of the encounter was submitted, there is evidence of mild incongruence between the written report and the recording.
1	Note does not provide information regarding patient's current concerns or does so in a manner that shows no continuity with previous sessions and/or is not clearly written. If an audio/video recording of the encounter was submitted, there is evidence of marked incongruence between the written report and the recording.
12.) Objec	etive: Observed Features
5	Fellow documents objective status of the patient in a manner that reflects an uncommonly thorough understanding of features of the mental status examination and in a manner that reflects session to session variability in the patient's presentation. If an audio/video

		recording of the encounter was submitted, congruence between the written report and the recording is exceptionally high.
		Fellow documents objective status of the patient in a manner that reflects a solid understanding of features of the mental status examination and in a manner that reflects some session to session variability in the patient's presentation. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is high.
		Notes reflect the recording of objective features of the patient's status at each session in a manner that reflects an understanding of the mental status examination. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is adequate.
		Fellow's notes contain fragments of a mental status examination in reporting objective features of the patient's status in each session. If an audio/video recording of the encounter was submitted, there is evidence of mild incongruence between the written report and the recording.
		One or more note does not reflect objective features of the patient's status at time of therapy session. If an audio/video recording of the encounter was submitted, there is evidence of marked incongruence between the written report and the recording.
13.) Ob	ojective:	Measurements
		Progress notes include data from one or more objective tests/instruments designed to evaluate session by session patient status/outcomes. Notes provide accurate and appropriate interpretation of these data relative to treatment goals and prior test scores.
		Progress notes include data from at least one objective test/instrument designed to evaluate session by session patient status/outcome. Notes provide a basic interpretation of these data relative to treatment goals and prior test scores.
		Progress notes include data from at least one objective test/instrument designed to evaluate session by session patient status/outcome. Notes do not provide an interpretation of the finding relative to treatment goals and/or prior test scores.
		At least one note contains data from an objective test/instrument designed to evaluate session by session patient status/outcome, but does not contain an interpretation of the findings or provides an incorrect interpretation of the finding.
	1	None of the progress notes contains data from an objective test/instrument.
14.) As	sessmen	t of Suicide and Homicide Risks:
		For at risk patients, notes reflect an unusually thorough session by session assessment of risk to harm self or others, and are written in a manner that demonstrates strong knowledge of research literature on risk and protective factors for suicide and homicide. A fully adequate crisis plan is documented in each progress note. If an audio/video

	recording of the encounter was submitted, congruence between the written report and the recording is exceptionally high.
4	For at risk patients, notes reflect a thorough session by session assessment of risk to harm self or others, and reflect good knowledge of research literature on risk and protective factors for suicide and homicide. A crisis plan is documented. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is high.
3	Notes reflect meaningful assessment of risk to harm self or others, and reflect basic knowledge of research literature on risk and protective factors for suicide and homicide. A basic crisis plan is documented but may need to be refined or expanded. If an audio/video recording of the encounter was submitted, congruence between the written report and the recording is adequate.
2	Notes reflects superficial or inconsistent assessment of risk to harm self or others. Applicable risk and protective factors are not addressed, and a necessary crisis plan may be absent. If an audio/video recording of the encounter was submitted, there is evidence of mild incongruence between the written report and the recording.
1	Risk assessment is absent in one or more of the progress notes. If an audio/video recording of the encounter was submitted, there is evidence of marked incongruence between the written report and the recording.
15.) Treat	ment Plan
5	Progress notes include a treatment plan that is consistent with patient's needs, military demands, and ethical practice guidelines. The plan reflects solid knowledge of evidence based practice and specifies goals of treatment, treatment modality and expected length of treatment. The treatment plan indicates the patient's progress toward goals. Indications for changes in the treatment plan are clear in the body of progress notes. Consultations with other members of the treatment team are referenced, as are efforts to advocate on behalf of the patient, if applicable.
4	Progress notes include a treatment plan that is consistent with patient's needs, military demands, and ethical practice guidelines. The plan reflects awareness of evidence based practice and specifies goals of treatment, treatment modality and expected length of treatment. The treatment plan indicates the patient's progress toward goals. Indications for changes in the treatment plan are reported. Some consultations with other members of the treatment team are referenced.
3	Progress notes include a basic treatment plan that is appropriate for the patient but one that is not highly reflective of unique patient needs or military demands.
2	Progress notes include a basic treatment plan that is appropriate for the patient but is lacking in detail and is not reflective of unique patient needs or military demands.
1	Notes provide no treatment plan or one that appears to be either completely generic or inappropriate.

16.) Sensitivity to Diversity Issues:					
	5	The progress notes reflect exceptionally strong awareness relevant to the particular patient, including how these iss current symptoms and response to treatment.			
	4	The progress notes reflect awareness of cultural diversity patient, including how these issues may influence the pa- response to treatment.			
	3	The progress notes reflect basic knowledge re cultural is patient. The fellow documents when these issues are add		evant to	the particular
	2	The progress notes acknowledge cultural diversity issues comment meaningfully on them.	relevar	nt to the	patient but do not
	1	The notes reflect a fundamental lack of understanding of	cultura	l divers	ity issues.
	N/A- N	o relevant diversity issues in need of attention are noted b	y rater.		
Fellow status explained/informed consent obtained Fellow status explained/informed consent obtained Boxer law and voluntary nature of the interview addressed If involuntary, Boxer procedure followed appropriately Yes No N/A N/A					
17.) Di	agnosti	c Assessment:			
	5	Assesses the referral question in an uncommonly thorough patient's symptoms, including precipitants, onset, freque and assesses the impact of these symptoms on patient's suffunctioning. Asks clarifying questions to support different level of skills. Assesses all major psychiatric/psychologic that are not spontaneously presented by the patient.	ncy, and social ar	d durati nd occu gnosis	on of symptoms pational with an unusual
	4	Assesses the referral question thoroughly. Inquires about precipitants, onset, frequency, and duration of symptoms symptoms on patient's social and occupational functionis support differential diagnosis.	and ass	sesses tl	he impact of these
	3	Assesses the referral question adequately. Inquires about precipitants, onset, frequency, and duration of symptoms symptoms on patient's social and occupational functionic	and ass		

	2	Assesses the referral question by inquiring about patient's symptoms, however, the assessment is incomplete. May leave out precipitant, onset, duration or frequency of symptoms, or fails to assess the impact of these symptoms.
	1	Unable to generate appropriate questions to address the referral question. Symptoms are collected in a random fashion as reported by the patient.
18.) H	istory T	aking:
	5	Assesses patient's psychiatric history, medical history, family psychiatric history, developmental/educational history, psychosocial history and substance use history in an unusually thorough manner. Interview style is indicative of fellow's ability to form questions that relate historic data to current symptoms and possible diagnoses. Asks appropriate follow up questions that fully clarify the historical picture.
	4	Assesses patient's psychiatric history, medical history, family psychiatric history, developmental/educational history, psychosocial history and substance use history thoroughly. Asks appropriate follow up questions.
	3	Collects adequate historic and relevant information. May fail to ask important follow up questions at times during the interview.
	2	Struggles to gather relevant historical data and frequently fails to ask important follow up questions and/or leaves out important information in the interview.
	1	Clearly fails to gather significant parts of the patient's psychiatric history, medical history, family psychiatric history, developmental/educational history, psychosocial history and/or substance use history.
19.) A	ssessme	nt of Suicide and Homicide Risks:
	5	Fellow assesses suicide and homicide risks at a level appropriate to the risk factors of the patient. Interview style reflects strong knowledge of research literature on risk and protective factors for suicide and homicide. If indicated, fellow discusses a well thoughtout crisis plan with the patient in a clear and appropriate manner.
	4	Fellow assesses suicide and homicide risks thoroughly. Interview style reflects good working knowledge of risk factors literature. If indicated, fellow discusses a crisis plan with the patient in a clear and appropriate manner.
	3	Fellow assesses suicide and homicide risks adequately. Interview style reflects rudimentary knowledge of research on risk factors. If indicated, fellow discusses a basic crisis plan with the patient.
	2	Fellow assesses suicide and homicide risks superficially. May fail to ask appropriate probing questions about risk factors, fail to assess protective factors, and/or fail to discuss with the patient, if indicated, a crisis plan.
	1	Fellow fails to recognize safety issues and does not ask questions about suicidal/homicidal ideations, intent or plan.

20.) I	Professio	nalism:
	5	Fellow conducts the interview with a remarkable level of professionalism. Fellow expertly maintains the structure of the interview while remaining sensitive to the individual experience and needs of the patient. Fellow clearly demonstrates respect for the beliefs and values of the patient.
	_ 4	Fellow conducts the interview with a high level of professionalism. Fellow is able to maintain the structure of the interview while remaining sensitive to the individual experience and needs of the patient. Fellow demonstrates respect for the beliefs and values of the patient.
	3	Fellow conducts the interview with an adequate level of professionalism, although may appear hesitant or unsure at times. In general the interview is organized but flexible to accommodate the needs of the patient. The fellow is not disrespectful to the beliefs and values of the patient.
	_ 2	The interview may not be well-organized or may follow a rigid set of questions without taking into account the need for flexibility. The fellow may have lapses in professional demeanor, such as unwarranted self-disclosure or use of language inappropriate to the patient or situation.
	. 1	Fellow fails to maintain a professional demeanor.
21.) R	Relations	hip Skills:
	_ 5	Fellow establishes a strong therapeutic alliance with the patient. Fellow provides warmth and empathy and is unusually sensitive to the patient's emotional state. The fellow communicates exceptionally clearly and effectively with the patient. The fellow is able to resolve difficult situations, if present, in a manner that minimizes the potential for conflict.
	4	Fellow establishes a therapeutic alliance with the patient. Fellow provides warmth and empathy and is sensitive to the patient's emotional state. The fellow communicates clearly and effectively with the patient. The fellow is able to resolve difficult situations, if present, in a manner that minimizes the potential for conflict.
	3	Fellow is able to establish a positive working relationship with the patient. The fellow is usually able to convey warmth, empathy, and sensitivity to the patient's emotional state. Information is conveyed adequately. If difficult situations arise, the fellow may at first appear anxious or defensive but is able to resolve them satisfactorily.
	_ 2	The fellow struggles to establish a therapeutic alliance. The fellow does not appear sensitive to the patient's emotional state and may seem dismissive or disinterested. If difficult situations arise, the fellow has difficulty resolving them.
	. 1	The fellow alienates the patient and shows a marked deficiency in relationship skills.

22.) Se	nsitivity	to Diversity Issues:
	5	Fellow takes the initiative to discuss individual differences in terms of race, ethnicity, culture, and other individual difference variables comfortably and sensitively with patient when appropriate. Recognizes when more information is needed regarding the impact of patient's cultural background on current or past experiences and seeks such information during the assessment. If the patient is from a distinct minority group, it is apparent that the fellow has an understanding of how that culture may influence mental health issues.
	4	Fellow take the initiative to discuss individual differences in terms of race, ethnicity, culture, and other individual difference variables with patient when appropriate. Recognizes when more information is needed regarding the impact of patient's cultural background on current or past experiences and seeks such information during the session.
	3	Fellow shows adequate ability to discuss differences that exist between self and patient in terms of race, ethnicity, culture and other individual difference variables. Fellow does not initiate discussion with patient about these differences unless brought up by patient. Fellow is open to patient discussing experiences related to cultural background but does not specifically ask about these experiences.
	2	Fellow may acknowledge some individual cultural identity variables but appears uncomfortable discussing them. Fellow misses clear opportunities to inquire about the impact of the patient's cultural background on current or past experiences.
	1	The fellow demonstrates a fundamental lack of understanding of cultural/diversity issues, such as labeling behaviors appropriate in a specific minority culture as mental health symptoms or dismissing patient's concerns about individual difference variables.
		N/A -No relevant diversity issues in need of attention during session are noted by rater.
		of Recorded Therapy Session
23.) PT	ofession	iansm:
	5	Fellow conducts the session with a remarkable level of professionalism. Fellow clearly demonstrates respect for the beliefs and values of the patient.
	4	Fellow conducts the interview with a high level of professionalism. Fellow demonstrates respect for the beliefs and values of the patient.
	3	Fellow conducts the session with an adequate level of professionalism, although may appear hesitant or unsure at times. The fellow is not disrespectful to the beliefs and values of the patient.
	2	The fellow may have lapses in professional demeanor, such as unwarranted self-disclosure or use of language inappropriate to the patient or situation.
	1	Fellow fails to maintain a professional demeanor.

24.) Relationship skills: 5 Fellow establishes a strong therapeutic alliance with the patient. Fellow provides warmth and empathy and is unusually sensitive to the patient's emotional state. The fellow communicates exceptionally clearly and effectively with the patient. The fellow acknowledges and works skillfully to resolve any therapeutic impasses. 4 Fellow establishes a therapeutic alliance with the patient. Fellow provides warmth and empathy and is sensitive to the patient's emotional state. The fellow communicates clearly and effectively with the patient. The fellow acknowledges and works to resolve any therapeutic impasses. 3 Fellow is able to establish a positive working relationship with the patient. The fellow is usually able to convey warmth, empathy, and sensitivity to the patient's emotional state. Information is conveyed adequately. If a therapeutic impasse arises, the fellow may at first appear anxious or defensive but works to resolve it. 2 The fellow struggles to establish a therapeutic alliance. The fellow does not appear sensitive to the patient's emotional state and may seem dismissive or disinterested. The fellow has difficulty resolving any therapeutic impasses that arise. 1 The fellow alienates the patient and shows a marked deficiency in relationship skills. 25.) Intervention (CPT or PE): 5 Fellow follows the protocol closely and skillfully. Fellow appears exceptionally comfortable and familiar with the protocol and does not appear to be reading from a script. Fellow adapts explanations to suit the patient's level of education and psychological-mindedness. Fellow redirects the patient to stay on protocol in a way that allows patient to feel supported regarding current stressors or distress. 4 Fellow follows the protocol closely. Fellow appears comfortable and familiar with the protocol and does not appear to be reading from a script. Fellow adapts explanations to suit the patient's level of education and psychological-mindedness. Fellow follows the protocol closely with only minor deviations. Fellow appears 3 comfortable with the protocol. Fellow checks with patient to ensure understanding and provides further explanation if needed. 2 Fellow has difficulty staying on track with the protocol. Fellow may have difficulty allotting time to session components and fails to finish the session. Or fellow may follow the timeline rigidly even when the patient clearly does not understand or accept the intervention.

The session does not appear to follow either CPT or PE protocol.

____1

26.) In	tervent	ion (CBT, IPT, DBT, ACT, Short-Term Psychodynamic, Crisis Management):
	5	Interventions are well-timed, effective and consistent with empirically supported treatment protocol. Reflect strong knowledge of current literature on evidence based treatments. Fellow tracks or reflects patient statements in session with a high level of skill, and maintains patient's motivation to work. Fellow balances tracking functions with guiding functions unusually well.
	4	Most interventions and interpretations facilitate patient acceptance and change. Reflect good knowledge of current literature on evidence based treatments. Fellow tracks or reflects patient statements in session, and maintains patient's motivation to work. Fellow balances tracking functions with guiding functions.
	3	Many interventions and interpretations are delivered and timed well. Some interventions need to be clarified and adjusted to patient's needs. Demonstrates basic knowledge of current literature on evidence based treatments. Fellow tracks or reflects patient statements in session most of the time, but at times seems to follow own agenda. Fellow tries to maintain patient's motivation by periodically checking-in with patient.
	2	Some interventions are accepted by the patient while many others are rejected by patient. Fellow sometimes has difficulty targeting the interventions to patient's level of understanding and motivation. Fellow may follow own agenda in the session but responds to patient's needs when patient explicitly voices them. Alternatively, fellow's agenda may be unclear, and the session may lack structure.
	1	Most interventions and interpretations are rejected by patient. Fellow has frequent difficulty targeting interventions to patient's level of understanding and motivation. Demonstrates no knowledge of evidence based treatments. Or fellow provides an intervention that is clearly inappropriate.
29.) Se	ensitivit	y to Diversity Issues:
	5	Fellow takes the initiative to discuss individual differences in terms of race, ethnicity, culture, and other individual difference variables comfortably and sensitively with patient when appropriate. Recognizes when more information is needed regarding the impact of patient's cultural background on current or past experiences and seeks such information during the session. If the patient is from a distinct minority group, it is apparent that the fellow has an understanding of how that culture may influence mental health issues.
	4	Fellow take the initiative to discuss individual differences in terms of race, ethnicity, culture, and other individual difference variables with patient when appropriate. Recognizes when more information is needed regarding the impact of patient's cultural background on current or past experiences and seeks such information during the session.
	3	Fellow shows adequate ability to discuss differences that exist between self and patient in terms of race, ethnicity, culture and other individual difference variables. Fellow does not initiate discussion with patient about these differences unless brought up by patient. Fellow is open to patient discussing experiences related to cultural background but does not specifically ask about these experiences.

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2	Fellow may acknowledge some individual cultural identity variables but appears uncomfortable discussing them. Fellow misses clear opportunities to inquire about the impact of the patient's cultural background on current or past experiences.
1	The fellow demonstrates a fundamental lack of understanding of cultural/diversity issues, such as prescribing interventions contrary to a cultural norm or dismissing patient's concerns about individual difference variables.
	N/A -No relevant diversity issues in need of attention during session are noted by rater.
Comments:	

APPENDIX F

360-Degree-like Customer Perception Surveys

Naval Medical Center Portsmouth Postdoctoral Fellowship Program

Patient Perception Survey
Date: Administrative Assistant: Fellow:
Patient Initials: Patient's Age Gender: Ethnicity:
Duty Status (e.g., Active Duty, retiree, family member): Rank:Service:
Rotation (circle one): Depression PTSD Inpatient Chronic Pain Family TBI Embedded
Evaluation Sequence (circle one): Midyear End of year
I am Mr. /Ms]. I am the Administrative Assistant for the Psychology Training Programs. I would like to ask you about your impressions of (the fellow) and the service(s) he/she has provided you. Your responses will help evaluate his/her performance in our program. Please be candid and truthful in your answers. Your responses will be shared with (fellow) but will not be linked to your identity. Your responses will also be shared with our Training Committee. I would like you to respond to each of the following statements using a 5-point scale where: 1mean you strongly disagree; 2means you disagree; 3means you neither agree nor disagree; 4means you agree; and 5means you strongly agree.
1.) (the fellow) made it clear to you that he/she is in a training program and is under (fellow's rotation supervisor) supervision 2.) Today (Or at your last appointment) you were seen within 15 minutes of your scheduled
appointment time unless you arrived late.
3.) conducted him/her self in a professional manner.
4.) It was clear to you that understood you as an individual and understood your unique needs and issues.
5.) fully and clearly explained recommendations for your care.
6.) asked you if you had any questions about your care and if so was able to answer there to your satisfaction.
7.) appeared interested and concerned about protecting your private personal information
8.) You feel comfortable working with
9.) Treatment or evaluation services provided to you by have been helpful in addressing your needs.
If patient gives a 1 or 2 for any of the above items, query them as to the reasons for these ratings and record below:

Naval Medical Center Portsmouth Postdoctoral Fellowship

Date: Administrative Assistant: Fellow:
Evaluation: Mid-Year End of Training
Initials of Team Member: Profession:
I would like to ask you a few questions about one of our fellows,, who is currently working under the supervision of Dr, and has had interactions with you as part of the treatment team. Your responses will be shared with the fellow but will not be linked to your identity. Your responses will also be shared with our Training Committee. Please be candid and truthful in your answers.
I would like you to respond to each of the following statements using a 5-point scale where: 1-means you strongly disagree; 2-means you disagree; 3-means you neither agree nor disagree; 4-means you agree; and 5-means you strongly agree.
1.) (the fellow) made it clear to you that he/she is in a training program and is under Dr 's supervision.
2.) clearly defined what a psychology postdoctoral fellow is and his/her role on the treatment team.
3.) conducted him/her self in a professional manner.
4.)appears to understand your role and contribution to the treatment team.
5.) demonstrates respect for the contributions of other disciplines to the functioning of the treatment team.
6.) has made a significant contribution to the functioning of the treatment team.
If respondent gives a 1 or 2 for any of the above items, query them as to the reasons for these ratings and record below:

Naval Medical Center Portsmouth Postdoctoral Fellowship

Consultation Services Survey—Administrative Assistant Version
Date: Administrative Assistant: Fellow:
Patient Initials: Patient's Age Gender: Ethnicity:
Duty Status (e.g., Active Duty, retiree, family member):Rank: Service:
Evaluation: Mid-Year End of Training
Source of Referral (circle one): Command Medical Officer Navy Primary Care
Manager—Physician Navy Primary Care Manager—non-Physician Specialty Clinic
Command Directed Referral Another Mental Health Provider Other:
I am Mr./Ms I am the Administrative Assistant for the Psychology Postdoctoral Fellowship Program. I would like to ask you about your impressions of the consultation services you recently received from one of our postdoctoral fellows,
2.) conducted him/her self in a professional manner.
3) provided feedback about this case in a timely manner.
4). The feedback provided by was helpful.
5.) You would feel comfortable referring patients in the future to
6.) showed proper military bearing during this consultation.
If referral source gives a 1 or 2 for any of the above items, query them as to the reasons for these ratings and record below:

Naval Medical Center Portsmouth Postdoctoral Fellowship

Support Stat	ff Survey		
Date:	Administ	rative Assistant:	Fellow:
Evaluation: _	Mid-Year	End of Training	Initials of support staff:
I would like t(responses wil	o ask you abou supervisor's na l be shared wit	t your impressions of time) supervision in o h the fellow but not y	Psychiatric TechnicianOther: f (fellow), who is currently working under ur Postdoctoral Fellowship Training Program. Your your identity. Your responses will also be shared with uthful in your answers.
mean	s you strongly		e following statements using a 5-point scale where: 1 ou disagree; 3means you neither agree nor disagree; 4- ngly agree.
1.) _	(the fe	ellow) treats you with	dignity and respect.
2.) _	behav	es in a professional n	nanner.
3.) _	under	stands your role with	in the organization.
4.) _	utilize	s your services appro	priately.
If respondent record below:	•	for any of the above i	tems, query them as to the reasons for these ratings and

Appendix G

Case Presentation Rating Form

Naval Medical Center Portsmouth Fellowship Training Program

Case Presentation Rating Form

Fellow:	Presentation Date: Rater:
classification fellows would	ng requested below use the following numerical scale. The referent for the "Good" is the average psychologist who is ready to enter practice. By the end of the training year, id be expected to consistently obtain ratings of "4" and "5" on this form. Raters are o write comments in the margins and/or at the end of this form.
5	Outstanding
4	Outstanding Good
3	Satisfactory
2	Needs Improvement
1	Deficient
1.) Case Ma	terial:
5	Fellow presented the patient's current symptoms, history of present illness, psychiatric history, medical history, family psychiatric history, developmental/educational history, psychosocial history and substance use history in an unusually thorough and well organized fashion. Fellow was able to skillfully integrate historic information with current symptoms to clarify the clinical picture.
4	Fellow presented the patient's current symptoms, history of present illness, psychiatric history, medical history, family psychiatric history, developmental/educational history, psychosocial history and substance use history thoroughly and in an organized fashion. There was evidence of integration of historic information with current symptoms.
3	Fellow presented most relevant patient information, such as current symptoms, history of present illness, psychiatric history, medical history, family psychiatric history, developmental/educational history, psychosocial history and substance use history, but either neglected to collect some potentially valuable clinical data or provided less than fully clear symptom/data descriptions. There was only basic evidence of ability to integrate historic information with current symptoms.
2	Fellow presented most relevant patient information, but left out some key clinical/historical facts or provided vague descriptions of such. There was little evidence of fellow's ability to integrate historic information with current symptoms.
1	Fellow presented patient information in a disjointed fashion and/or either provided vague descriptions of clinical/historical facts or failed to present major symptom clusters or clinical/historical facts.

2.) Assessment of Suicide and Homicide Risks:		
	5	Fellow presented an unusually thorough suicide and (if applicable) homicide risk assessment. Presentation reflected strong knowledge of research literature on risk and protective factors for suicide and homicide. Fellow formulated an exceptional crisis plan, if indicated, and appropriate protective actions were taken if necessary.
	4	Fellow presented a thorough suicide and (if applicable) homicide risk assessment. Presentation reflected good working knowledge of the risk factors literature. Fellow formulated an adequate crisis plan, if indicated, and appropriate protective actions were taken if necessary.
	3	Fellow presented a basic suicide and (if applicable) homicide risk assessment. Presentation reflected rudimentary knowledge of research on risk factors. Fellow formulated a crisis plan, if needed, but it was in need of some refinement. Appropriate protective actions were taken if necessary.
	2	Fellow assessed suicide and homicide risks superficially. May have failed to ask appropriate probing questions about risk factors or failed to assess protective factors. Fellow recognized the need for protective actions if indicated but may have failed to initiate the appropriate actions.
	1	Fellow failed to recognize safety issues and did not assess suicidal/homicidal ideations, intent or plan.
3.) Dia	agnosis:	
	5	Fellow demonstrated an unusually thorough knowledge of mental health classification, including and relevant DSM-V diagnostic criteria, in supporting his/her diagnostic formulation. Fellow was unusually thorough in consideration of relevant patient data and accurately ruled out different diagnoses.
	4	Fellow demonstrated thorough knowledge of mental health classification, including relevant DSM-V diagnostic criteria, in supporting his/her diagnostic formulation. Fellow considered relevant patient data to rule out different diagnoses.
	3	Fellow demonstrated basic knowledge of diagnostic nomenclature and the DSM-V, and his/her diagnostic formulation appeared adequate, though symptom descriptions were not sufficiently detailed to provide overwhelming support for the diagnoses and/or facts needed to rule out other diagnoses were not presented in a thorough manner.
	2	Fellow demonstrated only a rudimentary theoretical knowledge and understanding of basic diagnostic nomenclature and the DSM-V. Fellows omitted a number of patient facts needed to support his/her diagnostic formulation and/or to rule out different diagnoses.
	1	Fellow demonstrated significant deficits in understanding of the mental health classification system and/or ability to use DSM-V criteria to develop a diagnostic conceptualization. Fellow gave the patient wrong diagnoses based on inaccurate interpretation of the DSM-V and/or inadequate data collection.

4.) Case Co	onceptualization:
5	Fellow produced an unusually strong case conceptualization within own preferred theoretical orientation, and was able to draw multiple insights from other orientations. Case formulation demonstrated strong knowledge of current literature regarding preferred orientation and evidence based treatments.
4	Fellow produced a good case conceptualization within own preferred theoretical orientation, and was able to draw some insights from other orientations. Case formulation demonstrated knowledge of current literature regarding preferred orientation and evidence based treatments.
3	Fellow produced an adequate case conceptualization within own preferred theoretical orientation. Case formulation demonstrated basic knowledge of current literature regarding preferred orientation and evidence based treatments.
2	Fellow's case conceptualization reflected some limitations in theoretical understanding of the fellow's chosen orientation, and demonstrated a limited appreciation of the current literature regarding preferred orientation and evidence based treatments.
1	Fellow failed to reach a coherent case conceptualization from any orientation and was only able to report symptoms of the patient.
5.) Interver	ntion:
5	Fellow provided a description of psychotherapy interventions that reflects a sophisticated understanding of psychological treatment. Outcome data were presented that strongly support fellow's description of therapeutic effectiveness and illustrate fellow's sophistication in understanding and using outcome measures.
4	Fellow provided a description of psychotherapy interventions that reflects a solid understanding of psychological treatment. Outcome data were presented that substantiate fellow's description of therapeutic effectiveness and illustrate fellow's awareness of the value of outcome measures.
3	Fellow provided a description of psychotherapy interventions that reflects a basic understanding of psychological treatment. Some outcome data were presented that support fellow's description of therapeutic effectiveness and illustrate fellow's basic awareness of the value of outcome measures.
2	Fellow provided a description of psychotherapy interventions that reflects only a very rudimentary understanding of psychological treatment. Outcome data are either not presented or are presented in a manner that does not that support fellow's description of therapeutic progress.
1	Fellow provides a description of psychotherapy interventions that are inappropriate for the given case, reflect poor understanding of psychological treatment issues, or do not take into consideration outcome data.

Military	
5	Fellow demonstrated an unusually thorough understanding of how demands of military service and military life impact patient's functioning and treatment options. Fellow identified operational needs and military issues present in the case, and, if indicated, illustrated how he/she addressed them proactively with the patient and/or the command.
4	Fellow demonstrated good understanding of how demands of military service and military life impact patient's functioning and treatment options. Fellow identified some operational needs and military issues present in the case, and illustrated how he/she addressed them at some point in the treatment process with the patient and/or the command
_ 3	Fellow demonstrated some understanding of military issues and operational demands present in the case, but may have failed to take them into full consideration when making recommendations regarding the case.
_ 2	Fellow demonstrated limited awareness of important military issues and demands present in the case
_ 1	Fellow demonstrated no awareness of important military issues and demands present in the case.
N/A	
	inlinery Functionings (Applicable only if interdisciplinery issues are apparent for the
_	iplinary Functioning: (Applicable only if interdisciplinary issues are apparent for the case)
_	
nterdisc	Fellow identified indications for consultation with other professional services and exhibited an unusually keen awareness of the value of interdisciplinary approaches to
Interdisc	Fellow identified indications for consultation with other professional services and exhibited an unusually keen awareness of the value of interdisciplinary approaches to treatment. Fellow identified need for consultation and initiated requests for such in a manner
Interdisc 5 4	Fellow identified indications for consultation with other professional services and exhibited an unusually keen awareness of the value of interdisciplinary approaches to treatment. Fellow identified need for consultation and initiated requests for such in a manner reflective of solid awareness of the value of interdisciplinary approaches to treatment. Fellow identified need for consultation and initiated requests for such in a manner reflective of some understanding of and appreciation for the value of interdisciplinary
5 4 3	Fellow identified indications for consultation with other professional services and exhibited an unusually keen awareness of the value of interdisciplinary approaches to treatment. Fellow identified need for consultation and initiated requests for such in a manner reflective of solid awareness of the value of interdisciplinary approaches to treatment. Fellow identified need for consultation and initiated requests for such in a manner reflective of some understanding of and appreciation for the value of interdisciplinary approaches to treatment. Fellow appeared to have a limited awareness of the need for consultation to other professional services, and appeared to have limited insight regarding the value of

8.) Recommendations:		
	5	Recommendations for a treatment case took into account multiple patient needs and military demands, and took into consideration cultural diversity issues. Intervention strategies recommended were evidence based and an unusually thorough treatment plan was outlined in which measureable treatment goals were specified, patient strengths and limitations were delineated, a treatment modality was identified, and estimated length of treatment was provided.
	4	Recommendations for a treatment case took into account various patient needs and military demands, and took into consideration at least one cultural diversity issue. Intervention strategies recommended were evidence based and a thorough treatment plan was outlined in which treatment goals were specified, patient strengths and limitations were delineated, a treatment modality was identified, and estimated length of treatment was provided.
	3	Recommendations for a treatment case took into account patient needs and one or more military demands and/or cultural diversity issue. Intervention strategies recommended were evidence based and a treatment plan was outlined in which treatment goals were specified and a treatment modality was identified.
	2	Recommendations for a treatment case only superficially took into account patient's needs, military demands and/or cultural diversity issues. Intervention strategies recommended were not evidence based and/or a rudimentary treatment plan was outlined in which treatment goals and treatment modalities were vaguely specified.
	1	For a treatment case, inappropriate recommendations were made to the patient, his/her command, and/or referral sources. Either a treatment plan was not offered or it was clearly inadequate (e.g., recommended an inappropriate intervention for the presenting problem).

9.) Scl	holarly	Review of the Literature:
	5	Fellow conducted a thorough literature review on a topic directly related to the case and succinctly summarized information gained from the review into a coherent report. Fellow used the knowledge gained to inform treatment or to positively impact assessment conclusions in an unusually skillful manner.
	4	Fellow conducted a literature review on a topic directly related to the case and was able to use the knowledge gained to inform treatment or to clarify assessment conclusions.
	3	Fellow conducted a literature review on a topic directly related to the case but did not appear confident or skillful in translating knowledge gained from the review into practice
	2	Fellow conducted a limited literature review or conducted a literature review on a topic not directly related to the case and was not able to demonstrate ability to link insights gained from the literature to treatment/assessment of this case.
	1	Fellow did not conduct a literature review on a topic appropriate to the case or provided a very limited or inadequate one.
10.) E	thical a	and Legal Issues:
	5	Fellow demonstrated unusually strong knowledge of the ethical principles and military laws and regulations pertinent to the case. Fellow demonstrated unusually strong judgment regarding actions to take to resolve or address ethical issues, if such were identified.
	4	Fellow demonstrated full understanding of the ethical principles, and military laws and regulations pertinent to the case. Fellow was able to specify an appropriate means to resolve ethical issues in this case, if such were identified.
	3	Fellow demonstrated some understanding of the ethical principles, and military laws and regulations pertinent to the case. If such were identified, fellow offered only a vague prescription for resolving ethical issues or indicated only the need to consult with a supervisor.
	2	Fellow demonstrated only superficial awareness of potentially important ethical and legal issues present in the case, and did not discuss viable approaches to resolving ethical concerns, if any were identified.
	1	Fellow did not address ethical or legal concerns pertinent to this case.
11.) D	viversity	Issues:
	. 5	Fellow demonstrated strong acknowledgement and respect for differences between self and the patient in terms of race, ethnicity, culture and other individual/cultural variables. Recognized when more information was needed regarding patient differences and described highly skillful processes for securing this information. If the patient is from a distinct minority group, the fellow knowledgably discusses how that culture may influence mental health issues.

	4	Fellow recognized individual differences with the patient, and demonstrated respect for differences between self and the patient in terms of race, ethnicity, culture and other individual/cultural variables. Case presentation demonstrated awareness of own limits in expertise and efforts to take diversity issues into consideration in case conceptualization/assessment and treatment planning.
	3	Fellow recognized individual differences with the patient, and was respectful of differences between self and the patient in terms of race, ethnicity, culture and other individual/cultural variables. Fellow made some efforts to take diversity issues into consideration in case conceptualization/assessment and/or treatment planning.
	2	Fellow demonstrated some recognition of individual differences between self and the patient but was unable to take diversity issues into full consideration when reaching case conceptualization/assessment and/or during treatment planning.
	1	Fellow did not address individual/cultural differences between self and the patient during the case presentation.
12.) R	eflectiv	e Practice /Self-Care
	5	Fellow insightfully reflects on strengths and limitations in terms of working with this particular patient. Fellow demonstrates strong awareness of factors such as counter-transference and secondary traumatization. In difficult cases, fellow demonstrates a strong ability to self-monitor own reactions to patient and intervenes independently to care for own emotional needs in order to not impact patient care.
	4	Fellow reflects on strengths and limitations in terms of working with this particular patient. Fellow demonstrates awareness of factors such as counter-transference and secondary traumatization. In difficult cases, fellow self-monitors own reactions to patient and proactively seeks guidance to care for own emotional needs in order to not impact patient care.
	3	Fellow makes a good effort to reflect on strengths and limitations in terms of working with this particular patient. Fellow has a developing awareness of factors such as counter-transference and secondary traumatization. Fellow may not initially be aware of own reactions to patient but accepts guidance and recommendations when raised by supervisor or peers.
	2	Fellow has difficulty reflecting on strengths and limitations but shows an ability to seek supervision and guidance on issues regarding reflective practice. Fellow has deficits in knowledge of counter-transference and secondary traumatization but is open to discussion of the impact of own reactions on patient care.
	1	Fellow has difficulty reflecting on strengths and limitations and is unwilling or unable to accept feedback. Major countertransference issues may be observed by others but denied or minimized by fellow. Fellow's response to patient appears to have significantly impacted patient care.

13.) Consultation Issues:

5 Fellow demonstrated a high degree of skill as per his/her descriptions of interactions with referral sources and/or military commands. Fellow described processes for providing feedback to referral sources, commands and/or others involved in the treatment of the case that reflect an unusually high level of consultative skill development. Fellow's description of interactions with referral sources, military commands, and/or others involved in the treatment of the case reflect appropriate ability to communicate recommendations. 3 Fellow's description of interactions with referral sources, military commands, and/or others involved in the treatment of the case reflect acceptable ability to communicate recommendations. 2 Fellow demonstrated only a rudimentary knowledge of consultative processes and his/her description of interactions with referral sources, military commands, and/or others involved in the treatment of the case reflect difficulties communicating recommendations clearly. 1 Fellow was either unable to communicate recommendations clearly to the patient's referral source, command, or others involved with the treatment or did not appear to appreciate the need to consult with others involved in the care of the patient when the need for such is apparent from the description of the case. 14.) Advocacy Issues: Fellow intervened with others on behalf of the patient to promote changes positively impacting the patient's functioning and/or well being. Fellow's actions fostered selfadvocacy on the part of the patient and also reflected fellow's awareness of the need to develop alliances with relevant individuals/groups and/or to engage groups with differing viewpoints around the issue to promote change. 4 Fellow intervened with patient to promote actions on factors impacting the patient's functioning, promoted patient's self-advocacy, and/or assessed implementation and outcome of patient's self-advocacy plans. 3 Fellow identified specific barriers to patient improvement (e.g., lack of transportation to mental health appointments), and assisted patient in the development of self advocacy plans. Fellow demonstrated understanding of appropriate boundaries and times to advocate on behalf of patients. 2 Fellow demonstrated some awareness of social, political, economic and cultural factors that may impact on human development and functioning. Case presentation illustrated fellow's knowledge of therapist as change agent outside of direct patient contact but did not detail specific advocacy actions. 1 Fellow did not address advocacy issues.

15) 16	eaching	Ability:
	5	Fellow's presentation suggested advanced ability to function in a teaching role; i.e., fellow communicated with a high degree of effectiveness, articulated concepts in an unusually clear manner, and addressed questions in an uncommonly effective manner.
	4	Fellow's presentation suggested solid ability to function in a teaching role; i.e., fellow communicated effectively, articulated concepts in a clear manner, and was receptive to questions.
	3	Fellow's presentation suggested basic ability to function in a teaching role; i.e., fellow communicated adequately, articulated concepts in an acceptable manner, and was able to provide reasonable answers to questions.
	2	Fellow's presentation suggested limited ability to function in a teaching role; i.e., fellow communicated with difficulty, struggled to articulate concepts to be presented, and was only marginally effective in answering questions.
	1	Information presented during the presentation was difficult to follow and major points were poorly articulated. Responses to questions were not handled in a manner that promoted learning.
16.) P	eer Con	sultation:
	5	Fellow's comments to peers following their presentations illustrated an unusually strong ability to suggest alternative approaches to conceptualizing case material. Fellow's verbal input reflected his/her high degree of awareness of the differing role functions one assumes as a consultant.
	4	Fellow's comments to peers following their presentations provided a clear indication of ability to suggest alternative approaches to conceptualizing case material. Fellow's verbal input reflected his/her awareness of the differing role functions one assumes as a consultant.
	3	Fellow's comments to peers following their presentations provided some indication of ability to suggest alternative approaches to conceptualizing case material. Fellow's verbal input reflected his/her basic awareness of the differing role functions one assumes as a consultant.
	2	Fellow's comments to peers following their presentations provided only limited indications of ability to suggest alternative approaches to conceptualizing case material. Fellow's verbal input reflected his/her limited awareness of the differing role functions one assumes as a consultant.
	1	Fellow's comments to peers following their presentations provided no solid indication of ability to suggest alternative approaches to conceptualizing case material. Fellow's verbal input did not reflect his/her awareness of the differing role functions one assumes as a consultant.

Comments:		 	 				

APPENDIX H

Supervision Skills Rating Form

Naval Medical Center Portsmouth Postdoctoral Fellowship Program

Supervision Skills Rating Form
Fellow name: Time: (circle one) Mid-Year End-of-Year
Date: Supervisee: Rater:
Please indicate whether you are:
Supervisee: Supervisor Training/Asst. Training Director:
Please rate the quality of clinical supervision by responding to each of the following statement using a 5-point scale where: 1means you strongly disagree; 2means you disagree; 3means you neither agree nor disagree; 4means you agree; and 5means you strongly agree.
1.) Supervisor provided a sense of acceptance and support.
2.) Supervisor established clear boundaries.
3). Supervisor provided both positive and corrective feedback to the supervisee.
4). Supervisor helped the supervisee conceptualize the case.
5.) Supervisor raised cultural and diversity issues relevant to the case.
6.) Supervisor offered practical and useful case-centered suggestions.
7.) Supervisor assisted the supervisee in integrating different techniques.
8). Supervisor conveyed active interest in helping supervisee grow professionally.
9). Supervisor maintained appropriate and useful level of focus in supervision.
10.) Supervisor was respectful of differences in culture, ethnicity or other individual diversity between supervisor and supervisee.
If any of the above items is given a 1 or 2, please explain the reasons for these ratings below:

APPENDIX I

Weekly Clinical Supervision Form

	Unscheduled			
Postdoc Weekly Supervision Summary Form		•		
J. L.	D CHI I	Face to Face	Face to Face	
Training Objective:	Day of Week	Individual Hours	Group Hours	
Dates of Scheduled Supervision:	Monday Tuesday			
Duration of Scheduled Individual Supervision:	Wednesday			
	Thursday			
Duration of Scheduled Group Supervision: Supervisor: Fellow:	Friday			
Supervisor: Fellow:	J			
CONTENT SOURCE: (Check all that apply for the entire week, inclu	ıding unscheduled	supervision activitie	:s)	
Fellow description of case	Outcome da	*	5)	
Supervisor's observation of assessment/ therapy session	Audio Ava			
Supervisor's observation of team/referral source consultation	Audio Rev			
Observation of Supervisor by fellow	Video Ava			
Observation of Adjunct Supervisor by fellow	Video Revi			
Discussion of scholarly material relevant to case				
MEDICAL RECORD DOCUMENTATION REVIEWED THIS W Yes No	EEK:			
COMPETENCIES ADDRESSED DURING WEEK'S SCHEDULI addressed)	ED AND UNSCH	EDULED SUPERV	ISION (Check all the	hat were
1 T				
1. Integration of Science and Practice				
2. Individual and Cultural Diversity				
3. Ethical Legal Standards and Policy				
4. Consultation and Advocacy				
5. Officer Development				
6. Professionalism				
7. Reflective Practice/Self-Assessment/Self-Care				
POSITIVE FEEDBACK PROVIDED TO FELLOW: No Yes, as follows:				
CONSTRUCTIVE FEEDBACK PROVIDED TO FELLOW: No Yes, as follows:				
ISSUES PRETAINING TO THE SUPERVISORY RELATIONSH No Yes, as follows:				
SupervisorFellow: _				

Appendix J

Fellow Grand Rounds Presentation Rating Form

Fellow Grand Rounds Presentation Rating Form

Completed by:						
Date:						
Presentation Title:						
Please indicate your rating or number, using the 5-point sc	f this presentation in the categories ale described below.	below by cir	cli	ng t	he a	appropriate
	1 = Strongly Disagree 2 = Disagree 3 = Neutral 4 = Agree 5 = Strongly Agree					
1. Fellow demonstrated experiments in the subject.	ertise and competence	1	2	. 3	4	5
2. Fellow presented material	in clear and orderly fashion.	1	2	3	4	5
3. Fellow presented material that facilitated audience le		1	2	3	4	5
4. Fellow paced material wel	1.	1	2	3	4	5
5. Fellow responded adequa other needs of the audience	• •	1	2	3	4	5
	e was engaging and professional audible speech, conversational style	_		_	4 g di	-

APPENDIX K

Navy Fitness Report

FITNESS	REPORT & COUN	SELIN	G RI	ECORD (W2-O	5)				RCS BUPERS 16	510-1
1. Name (Last, First M	ii Suffix)			2. Grade/Rate	3. Desig			4. SSN		
5. ACT FTS I	INACT AT/ADSW/ 6. UIC 7. Ship/Station 8. Promotion Status 9. Date Rep					9. Date Reported				
Occasion for Report		chment of orting Senior		13. Special	Period of I	Report		15. To:	•	
16. Not Observed Report	Type of Report		一		20. Physic	al Read	iness		Subcategory (if any))
22. Reporting Senior (· · · · · · · · · · · · · · · · · · ·	24. De		19. OpsCdr 25. Title		26.	26. UIC 27. SSN			
28 Command employment and command achievements										
20. Command employs	28. Command employment and command achievements.									
									<u>:</u>	
29. Primary/Collateral	Watchstanding duties. (Enter primary	duty abbrev	iation in	box.)						
	·									
For Mid-term Counselir enter 30 and 31 from co	ng Use. (When completing FITREP, 3 unseling worksheet, sign 32.)	0. Date Coun	eled	31. Counselor			32. Signature	of Individua	l Counseled	
PERFORMANCE TRA standards; 4.0 - Exceed	PERFORMANCE TRAITS: 1.0 - Below standards/not progressing or UNSAT in any one standard; 2.0 - Does not yet meet all 3.0 standards; 3.0 - Meets all 3.0 standards; 4.0 - Exceeds most 3.0 standards; 5.0 - Meets overall criteria and most of the specific standards for 5.0. Standards are not all inclusive.								_	
PERFORMANCE TRAITS	1.0* Below Standards	2.0 Pro-		3.0 Meets Standards		4.0 Abov Standa	re l	Greatly Exc	5.0 eeds Standards	
33. PROFESSIONAL	Lacks basic professional knowledge to perform effectively.	gressi	-	s thorough professional knowled	lge.	-	- Recogni	zed expert,	sought after to solve	
EXPERTISE: Professional knowledge	-Cannot apply basic skills.	-	ne	empetently performs both routine w tasks.		-	difficult problems Exceptionally skilled, develop executes innovative ideas.			
proficiency, and qualifications.	-Fails to develop professionally or achieve timely qualifications.	-		eadily improves skills, achieves ti alifications.	inely	-	- Achieve qualifica	s early/highl itions.	y advanced	
NOB 🗔			_			ļ г	_		Г	
34.	-Actions counter to Navy's retention/ reenlistment goals	-	-Po	sitive leadership supports Navy's	increased	-	- Measura	bly contribu	tes to Navy's increase	<u></u>
COMMAND OR ORGANIZATIONAL CLIMATE/EQUAL	Uninvolved with mentoring or professi development of subordinates.	onal -	-Ac	ention goals. Active in decreasing tions adequately encourage/supp cordinates personal/professional	iort	-	- Proactiv	e leader/exe dinates' pers	d attrition objectives. mplary mentor. Involv onal development lead	ding
OPPORTUNITY: Contributing to growth and development,	-Actions counter to good order and discipline and negatively affect Comm	and/	of	monstrates appreciation for contr Navy personnel. Positive influence		-	- Initiates civilian,	support pro- and families	th/sustained commitme grams for military, to achieve exceptiona	
human worth, community.	Organizational climateDemonstrates exclusionary behavior. F to value differences from cultural	ails - r	-Va	mmand climate. dues differences as strengths. For nosphere of acceptance/inclusion		. _г	The mod	lel of achiev	nizational climate. ement. Develops unit differences as	_
35.	diversity. -Consistently unsatisfactory appearance	<u>L</u> :. -	— EC	P/EEO policy. cellent personal appearance.		L	strength	s.	appearance.	_
MILITARY BEARING/ CHARACTER: Appearance, conduct	Unsatisfactory demeaner or conduct. Unable to meet one or more physical readiness standards.	-	-Co	cellent demeanor or conduct. implies with physical readiness ogram.		-		iry represent in physical	ative of Navy. readiness.	
physical fitness, adherance to Navy Core	-Fails to live up to one or more Navy Core Values: HONOR, COURAGE,	-	-Al	ngram. ways lives up to Navy Core Valu ONOR, COURAGE, COMMITM		-	- Exempli HONOR	fies Navy Co	ore Values: E, COMMITMENT.	
Values.	COMMITMENT.					_			_	
NOB			_				4			
36. TEAMWORK: Contributions toward	-Creates conflict, unwilling to work with others, puts self above team.	-	cor	inforces others' efforts, meets per nunitments to team.		-	progress		es cooperation and	
team building and team results.	-Fails to understand team goals or teamwork techniquesDoes not take direction well.	[-	tea	derstands team goals, employs go mwork techniques. cepts and offers team direction.	юш	-	techniqu	es for team.		
				-			direction			
NOB									1	
37. MISSION	-Lacks initiative.	-	-Tai	kes initiative to meet goals.	-		- Develop	s innovative	ways to accomplish	
ACCOMPLISHMENT AND INITIATIVE: Taking initiative,	-Unable to plan or prioritizeDoes not maintain readiness.	-	- 1	ns/prioritizes effectively.			- Plans/pri and fore:	sight.	exceptional skill eadiness, even with	
planning/prioritizing, achieving mission.	-Fails to get the job done.	ļ-		ways gets the job done.			limited r - Gets job	esources. s done earlie	er and far better than	
NOB	[expected		[

NAVPERS 1610/2 (11-11) FOR OFFICIAL USE ONLY - PRIVACY ACT SENSITIVE

TITIADOON	EFUKI	& COO	N2ETI	NG K	ECO	RD (W2	-O6)	(cont	: 'd)			RC	S BUPERS	1610-1
1. Name (Last, First M SAILOR	II Suffix)					2. Grade/Rat	le	3. Desig				4. SSN		
PERFORMANCE TRAITS		1.0° Below Standards		2.0 Pro- gressing		3.0 Meets Stand	ards		I A	4.0 bove ndard	s	5.0 Greatly Exceeds S	tandards	•
38. LEADERSHIP: Organizing, motivating and developing others to accomplish goals.	of subordina -Fails to orga for subordin -Does not set to command -Lacks ability stressInadequate of	nize, creates probl	lems relevant n. olerate	- - - -	subordi -Organiz improve -Sets/acl support -Perform -Clear, t	es successfully, in ements and efficientieves useful reali- command mission is well in stressful mely communicates a safety of personn	nplement neies. stic goals 1. situation or.	ting process			Inspiring motivator and trainer, subordinates reach highest level of and development. Superb organizer, great foresight, develops process improvements an efficiencie. Leadership achievements dramatic further command mission and vision. Perseveres through the toughest challenges and inspires others. Exceptional communicator. Makes subordinates safety-conscion maintains top safety record. Constantly improves the personal and professional lives of others.			vth
39. TACTICAL PERFORMANCE: (Warfare qualified officers only) Basic and tactical employment of weapons systems.	expected for -Has difficult or weapons: Below other, employment -Warfare skil	ls in specialty are ards compared to	rience. A ent.	-	and exp -Capably weapon warfare -Warfare	qualifications as rected. remploys ship(s), s systems. Equal the knowledge and er skills in specialty f same rank and e	aircraft, to others mployme	in ent.			- Fully qualified at appropriate level for rank and experience Innovatively employs ship(s), aircraft, or weapons systems. Well above others in warfare knowledge and employment Warfare skills in specialty exceed others of same rank and experience.			
NOB]					
40. I recommend scree Recommendations may SCP, Dept Head, XO,	y be for compo	etitive schools or	duty assign:	nents such	lows: (ma	iximum of two)		- Landina	21	•				
Promotion		Significant				Must	l Ea	urty	44. Re	enorti	ing Seri	nior Address		
Recommendation 42.	NOB X	Problems	Progressin	g Pror	notable	Promote	1	omote		, po. t.				
INDIVIDUAL 43. SUMMARY		0	0		1	1	-	6						
45. Signature of Repor	ting Senior	U	L			46. Signature	of Indivi	idual evalu	ated. "	I hav	e seen	this report, been appr	ised of my	
	performance, and understand my right to submit a statement." 1 intend to submit a statement. I do not intend to submit a statement. Date:													
	Member Trait Average: 0.00 Summary Group Average: 3.58 47. Typed name, grade, command, UIC, and signature of Regular Reporting Senior on Concurrent Report													
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,														
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Appendix L

Adverse Action and Due Process Graduate Medical Education Committee Policy

Revised/Reviewed 2 010 2014



ADVERSE ACTION AND DUE PROCESS GRADUATE MEDICAL EDUCATION COMMITTEE POLICY

- General. Medical/dental officers enrolled in Navy-sponsored graduate medical education (GME) and graduate dental education programs may be suspended, extended, placed on probation, or terminated for any of the following reasons:
 - Individual request for voluntary withdrawal.
 - b. Unacceptable moral or ethical conduct.
- Violation of Service-related disciplinary or administrative standards.
- d. Less than satisfactory academic or professional progress or performance.
- e. Prolonged absence, to include medical leave of absence, from the program.
 - f. National emergencies (not a cause for termination).
- g. Medical/family/Personal leave of absence that may extend training.
- Official Review Process: When an issue arises within a program the trainee and program director will notify the DIO and GMEC as described below;



GMEC Adverse Pathway

Program Director/Clinical Competency Committee identifies an issue.

PD Email DIO and GME Officer

Designated Institutional Officer – Program Director meet with the resident to review training file, progress to date, what lead to the recommendation, what the plan is, potential outcomes, etc.

GME Officer to Schedule Unofficial Discussion

Program Director sends an official letter to DIO with recommendation. DIO sends request to GMEC/E-Business GMEC. DIO appoints an Executive Committee of the GMEC (3 physicians, 1 trainee, DIO will chair voting in the event of a tie).

ECGMEC reviews CCC recommendation with PD.

ECGMEC sends recommendation to the GMEC. The DIO prepares a letter notifying the trainee of the recommendation to be recommended to the GMEC. At this time the trainee is asked he/she would like to appeal the pending recommendation.

DIO letter to trainee, schedules a meeting – defines due process

No Appeal: the recommendation is made to the GMEC, in the minutes to be signed by CO, official letter to NMPDC – completed.

Yes Appeal: the GMEC will hear the appeal. ECGMEC will be included in the discussion, may not vote. Recommendation by GMEC in minutes, CO signs, official letter to NMPDC - complete

3. Individual Request for Voluntary Withdrawal. Trainees may submit a written request to voluntarily withdraw from their training program to their respective Service Training Command via their GME program director, GMEC and the Commander, NMCP. Such requests may be tendered when unacceptable moral or ethical conduct may lead to involuntary dismissal. The cognizant program director must endorse the request and state the circumstances of the voluntary withdrawal request and whether progress has been satisfactory up until the time of resignation. Upon notification of withdrawal, the Service Training Command will determine disposition of the officer, including potential placement in a General Medical Officer billet if the physician has an unrestricted license.

4. Inadequate Academic or Professional Progress/Performance

- a. Remedial, Non-Adverse Action (Remediation). GME programs require flexibility in program structure and methodologies. Program directors will, through frequent evaluation of trainees' performance, identify trainees whose academic or professional performance is not meeting the milestones for that specialty. Trainees will be given counseling and assistance to overcome noted deficiencies. Remedial actions will be taken and documented by program directors before more serious actions are initiated. These discretionary actions will be thoroughly discussed with the trainee and documented in his/her training record. The Program Director will consider the appropriateness of recommending a medical and/or psychological evaluation for a trainee with persistent performance problems. The Program Director will notify the GMEC of the remediation for informational purposes. The remediation may or may not result in an extension of training.
- b. Summary Action to Restrict or Suspend Training Status. If information is received that indicates (1) improper, unethical, or unprofessional conduct by the trainee, (2) conduct likely to adversely affect the trainee's ability to engage in patient care activities, or (3) substandard patient care by the trainee, the Program Director will immediately investigate and either suspend the trainee's patient care activities or document confidence in the trainee. If the trainee's patient care activities are suspended, within 5 days, of the date of suspension, the Program Director will make recommendations for action to the Graduate Medical Education Committee. The GMEC will notify the trainee of the recommendation. If the trainee wishes to contest the recommendation, he/she will have 10

- business days to request a hearing, in writing, to the DIO. A hearing following paragraph 5, below, will be convened to consider appropriate action.
- Probation or Termination. If the Program Director, DIO, or GME Committee becomes aware of unsatisfactory progress, disciplinary problems, or other circumstances warranting review, but not warranting summary action as discussed above, and problem has not been resolved through remedial or non-adverse action, the matter will be referred to the GME Committee by the Program Director. The GMEC may recommend no action be taken, recommend non-adverse remedial action, or recommend probation or termination from the program. The GMEC recommendation will be delivered to the trainee via the DIO or PD. If the trainee wishes to contest the recommendation, he/she will have 10 business days (from written official notification of recommendation) to request a hearing, in writing, to the DIO. A hearing following paragraph 5, below, will be convened to consider appropriate action. The Commander will approve or disapprove the recommendations of the GMEC and provide notification to the Service Training Command.
- d. Command Probation. The trainee may be placed on probation by action of the GMEC. The purpose of academic probation is to impress the trainee with the seriousness of his/her deficiency or misconduct and to give the trainee the opportunity to correct those deficiencies. Probation will be documented by written notice informing the trainee of deficiencies, acts, omissions, or circumstances for which the probationary status is imposed, duration of the probation, and specific recommendations to assist the trainee in overcoming the problem or problems. The duration of probation will normally be for 3 to 6 months. If satisfactory progress is demonstrated, probationary status may be removed by the Commander upon the recommendation of the GMEC. If adequate progress has not been demonstrated, the GMEC may recommend termination or an additional period of probation. The Program Director will make an appropriate recommendation to the GMEC with an appropriate length of the probation period. Trainees who fail to demonstrate adequate progress after two consecutive periods of probation will normally be recommended for termination. A period of time equal to the probationary status may be added to the time required for completion of the program. Any extension of training must be submitted via the chain of command for approval per paragraph 10 of this enclosure.

- e. Termination. This is the most serious action that can be recommended by the GMEC. Recommendations for termination of training must be made when deficiencies in performance or behavior persist despite documented efforts to correct the problem through remedial, non-adverse, or probationary procedures; in cases where continuation in training presents a hazard to patients; or when serious unethical or unprofessional conduct is involved.
- 5. Prolonged Absence from the Program. Under ordinary circumstances, brief periods of absence due to illness, temporary additional duty, or leave can be accommodated provided that training requirements and milestones are met or made up in a satisfactory manner. In instances where there is excessive/prolonged absence, the Program Director will investigate the circumstances and recommend, with GMEC concurrence and approval from the Commander, necessary action which may cause a delay in completion or termination of the program. The Service Training Command must be notified of all such recommendations via the chain of command.
- 6. Hearing Right. A trainee who has received formal written notification from the Chairman, GMEC of a recommendation for delay in completion, termination of training, or has had patient care activities summarily suspended may request review of the action by the GMEC. The trainee has 10 business days from the date the recommendations are delivered to submit a written request to the DIO, seeking a GMEC review. Failure to request a GMEC review hearing, in writing, constitutes a waiver by the trainee of his/her right to review. Review hearing proceedings are not bound by the formal rules of evidence or a strict procedural format. The GMEC may question witnesses and examine documents, as necessary. The trainee is entitled to adequate notice of the hearing and a meaningful opportunity to respond. This will include the right to be present at the hearing. If the trainee cannot be present and a reasonable delay would not make it possible for the trainee to attend, then the DIO may authorize the hearing to be held in the trainee's absence.
- a. When the trainee is to be present at the hearing, the following rights apply:
 - (1) Right to waive the hearing.
- (2) Right to obtain notice of the grounds for the action.

- (3) Right to obtain copies of documents to be considered by the GMEC.
 - (4) Right to know who will testify at the hearing.
- (5) Right to military counsel or to secure civilian counsel at his/her own expense. NOTE: The presence of counsel at the hearing is not an absolute right. Counsel may be excluded from the hearing if counsel's presence unduly impedes the hearing.
 - (6) Right to present evidence at the hearing.
 - (7) Right to cross-examine adverse witnesses.
 - (8) Right to make a statement in his/her own behalf.
- b. When authorization has been given for the hearing to be held in the absence of the trainee, the following rights apply:
- $\left(1\right)$ Right to obtain notice of the grounds for the action.
- (2) Right to obtain copies of documents to be considered by the GMEC.
 - (3) Right to know who will testify at the hearing.
 - (4) Right to waive the hearing.
- (5) Right to secure civilian counsel or other hearing representative at his/her own expense. Counsel or a representative may present evidence at the hearing and cross-examine adverse witnesses on behalf of the trainee. NOTE: The presence of counsel or a representative is not an absolute right. Counsel or a representative may be excluded from the hearing if counsel or the representative unduly impedes the hearing.
 - (6) Right to make a statement in his/her own behalf.
- c. The trainee will receive notice of these rights; such information is delivered to the trainee personally or sent by registered or certified mail, return receipt requested.
 - d. A record of the proceedings will be preserved.

- e. The GMEC should expeditiously review all evidence received at the hearing. After evidence has been reviewed the trainee will leave the room and the voting members of the GMEC will deliberate to determine, by majority vote, the action to be recommended to the Commander and prepare a summary of the information considered. The Commander will review the GMEC proceedings and recommendations, and forward the summary report and recommendations with his/her own comments and recommendations to the Service Training Command. The Service Training Command will act on the recommendation as it sees fit.
- 7. Failure of Due Course to be Selected for Promotion to the Next Higher Officer Grade. If a reserve officer of any grade or a regular officer below the grade of commander, of due course, twice fails to be selected for promotion to the next higher pay grade, training status may be terminated and he/she may be released from active duty following BUPERS policy and Defense Officer Personnel Manpower Act (DOPMA) guidance.
- 8. National Emergency. In the event of national emergency and mobilization, training programs may be suspended or terminated and personnel reassigned to meet the needs of the Navy and the national defense.

9. Reinstatement to GME Programs

- a. Medical and Dental Corps officers who have withdrawn from a training program due to hardship, illness, or needs of the Service may apply for reinstatement.
- b. Medical and Dental Corps officers terminating a program for any other reason may apply for further education only after a period of evaluation in a utilization assignment, unless immediate reassignment into GME is in the best interest of the Service. Ordinarily, this will be for a period of at least 1 year. Applications for reinstatement must be forwarded via the chain of command to the Service Training Command.
- 10. Extensions and Assignments. Assignments to all GME programs and extensions of training are controlled by the Service Training Command. They are the approval authority for all extensions, subject to the concurrence of appropriate reviewers in the respective Service.
- 11. Administrative Process to document processes listed above.

- a. Voluntary Requests such as, but not limited to extension of training (i.e., failed rotation, leave of absence, etc), medical leave request, withdrawal, program transfer:
- (1) A trainee must prepare and forward a written request for voluntary action to the Program Director (via email with document attached).
- (2) Program Director submits written request to the GMEC (via email with document attached).
- (3) GMEC reviews requests and makes a recommendation to the Commander who is the final approval authority.
 - (4) DIO notifies trainee of action.
- (5) GME Officer notifies the Service Training Command of recommendation to include specific request to include changes in program dates/graduation date and an effective date. As stated in paragraph 10, an extension must be approved by appropriate reviewers in the respective Service.
- (6) Copy of official documentation placed in training file.
- b. Suspension of Patient Care/Training Activities.

 (1) Program Director will verbally notify the trainee if immediate suspension is warranted. The Program Director will also notify the DIO of said action. The Program

Director has 5 business days to notify the GMEC, in writing (email is acceptable), of the suspension and any further recommendations.

- (2) The DIO will prepare a letter notifying the trainee of interim assignment.
- (3) The GMEC will review the issues and determine appropriate process to follow. The GMEC will provide the recommendation to the Commander for final approval.
- (4) The DIO will prepare written notification to the trainee highlighting the appeal process as appropriate.
- (5) The trainee will have 10 business days from the date the letter is received to request an appeal. The request will be delivered to the DIO, in writing.
- (6) The appeal will be held as indicated in section (5).
- c. Program Remediation: A program's Clinical Competency Committee can prepare a plan of remediation for additional reading, etc. to bring a trainee in line with their peers.
- d. Involuntary Action (Command Probation, Termination)

 (1) Prior to an involuntary action the program director will conduct and document evaluations and remedial protocols.
- (2) The Program Director will notify the trainee of his/her recommendation in writing. The trainee will sign the

notification as having acknowledged receipt. The Program Director will forward a copy of that notification to the GMEC for review.

(3) The DIO will prepare a letter notifying the trainee of interim assignment if the trainee will be removed from his/her program.

(4) The GMEC will review the issues and determine appropriate process to follow. The GMEC will provide the recommendation to the Commander for concurrence.

(5) The DIO will prepare written notification to the trainee highlighting the appeal process as appropriate.

(6) The trainee will have 10 business days from the date the letter is received to request an appeal. The request will be delivered to the DIO, in writing.

(7) The appeal will be held as indicated in section (5), above.

TPULLE HI

T. POREA, CAPT, MC, USN Policy Sub-Committee Chair

W. BECKMAN

CDR, MC, USN

Designated Institutional Official (DIO)

GMEC Approved:

Appendix M

Adverse Pathways



GMEC Adverse Pathway

Program Director/Clinical Competency Committee identifies an issue.

PD Email DIO and GME Officer

Designated Institutional Officer – Program Director meet with the resident to review training file, progress to date, what lead to the recommendation, what the plan is, potential outcomes, etc.

GME Officer to Schedule Unofficial Discussion

Program Director sends an official letter to DIO with recommendation. DIO sends request to GMEC/E-Business GMEC. DIO appoints an Executive Committee of the GMEC (3 physicians, 1 trainee, DIO will chair voting in the event of a tie).

ECGMEC reviews CCC recommendation with PD.

ECGMEC sends recommendation to the GMEC. The DIO prepares a letter notifying the trainee of the recommendation to be recommended to the GMEC. At this time the trainee is asked he/she would like to appeal the pending recommendation.

DIO letter to trainee, schedules a meeting – defines due process

No Appeal: the recommendation is made to the GMEC, in the minutes to be signed by CO, official letter to NMPDC – completed.

Yes Appeal: the GMEC will hear the appeal. ECGMEC will be included in the discussion, may not vote. Recommendation by GMEC in minutes, CO signs, official letter to NMPDC - complete

Appendix N

Command Equal Opportunity Program



DEPARTMENT OF THE NAVY

NAVAL MEDICAL CENTER 620 JOHN PAUL JONES CIRCLE PORTSMOUTH, VIRGINIA 23708-2197

IN REPLY REFER TO:

NAVMEDCENPTSVAINST 5354.2E 00F000

2 8 MAY 2009

NAVMEDCENPTSVA INSTRUCTION 5354.2E

Subi: COMMAND EQUAL OPPORTUNITY PROGRAM

Ref:

- (a) SECNAVINST 5350.16A
- (b) SECNAVINST 5300.26D (c) OPNAVINST 5354.1F
- (d) CINCPACFLT/CINCLANTFLT INST 5354.1
- (e) COMNAVBASENORVAINST 5354.3B
- (f) SECNAVINST 1610.2A (g) OPNAVINST 5370.2B
- (h) SECNAVINST 5370.7C

Encl: (1) NAVPERS 5354/2 (Rev. 2-02) S/N 0106-LF-982-4900

- 1. $\underline{\text{Purpose}}$. To publish policy and guidance on equal opportunity, including the prevention of unlawful discrimination and sexual harassment, as per references (a) through (h).
- 2. Cancellation. NAVMEDCENPTSVAINST 5354.2D
- Scope. This instruction applies to the core medical center and all outlying clinics which comprise the Naval Medical Center (NAVMEDCEN) command.
- Background. Acts of unlawful discrimination and sexual harassment are contrary to our Core Values of Honor, Courage, and Commitment. These practices adversely affect good order and discipline, unit cohesion, mission readiness, and prevent our command from attaining the highest level of operational readiness. The Department of the Navy's references (a) through (h) provides policy and guidance for the Navy's Equal Opportunity (EO) program and assigns responsibility for implementing all aspects of this program throughout the chain of command.
- 5. Discussion. The objective of the Navy's Command Managed Equal Opportunity (CMEO) program is to promote positive command morale and quality of life by providing an environment in which all personnel can perform to their maximum ability, unimpeded by institutional or individual biases based on race, color, ethnicity, national origin, sex, or religious stereotypes. A positive EO environment is the basis for organizational success.

"FIRST AND FINEST"

NAVMEDCENPTSVAINST 5354.2E 2 8 MAY 2009

- (11) Ensure mandatory fitness report/performance evaluation entries are made for service members found guilty at Courts-martial or other courts of competent jurisdiction or who receive Non-judicial Punishment based on commission of a criminal offense involving unlawful discrimination or SH per reference (a).
- (12) Ensure that the grievance poster which publicizes the Navy's discrimination complaint/grievance procedures is prominently displayed on a permanent basis throughout their facility.

b. CMEO Manager

- (1) The Commander will designate, in writing, a CMEO Manager on a collateral duty basis. The CMEO Manager will be an E7 to E9, or an officer with 4 or more years of service. The CMEO Manager will attend a CPPD-approved CMEO Manager course prior to assuming his/her duties and should serve in this position for a minimum of 1 year.
- (2) Has direct access to the Commander or representative and is responsible for advising the Commander on the effectiveness of the command's EO program.
- (3) Functions as the command's point of contact for EO issues, to include SH and discrimination. The CMEO Manager will report EO matters to the Commander via the Executive Officer when applicable.
- (4) Ensures current contact information for CMEO Manager and Equal Opportunity assistance is readily displayed throughout the Command and easily accessible by staff.
- (5) Ensures the Commander's policy on Equal Opportunity, including the prevention of sexual harassment and prohibiting reprisals against individuals who submit complaints, is in writing and published throughout the command.
- $\ensuremath{\text{(6)}}$ Serves as the coordinator for the Command Climate Assessment.
- (7) Maintains the results of Command Assessments and supporting documentation, including Executive Summaries for at least 36 months.
- (8) Coordinates and monitors all Command EO training. Reviews course critiques for content and training effectiveness.
- (9) Ensures the poster "Equal Opportunity Information", S/N 0500-LP-102-6629, is permanently and prominently displayed in the command and outlying clinics per reference (c).

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- (10) Coordinates the processing of EO/SH complaints as directed by and within established timelines per reference (c). Personnel who manage the EO/SH complaint process (CMEO Managers) do not normally perform investigations into EO/SH issues due to the possibility of conflict of interest.
- (11) Periodically reviews command demographics for retention, discipline, advancement, and awards by race/ethnicity, sex, and pay grade/rank.
- (12) Conducts Quarterly follow-up reviews on Plan of Action and Milestone (POA&M) items related to the CMEO program.
- (13) Maintains CMEO record files for 3 years per reference (c).
- $\,$ (14) Participates in Career Development Boards, attends disciplinary proceedings, and performs other EO-related duties as mandated by the Commander.
- (15) Ensures the command's EO program complies with all items cited in reference (c).

c. Command Training Team Leader

- (1) The Commander will designate an E7 or above, on a collateral duty basis, as the Command Training Team (CTT) Leader. The CTT Leader will attend a CPPD-approved Command Training Team Indoctrination course and complete the Navy's Equal Opportunity in the Navy Nonresident Training Course (NAVEDTRA 14082) prior to assuming his/her duties.
- (2) Ensures CTT membership is documented, members are formally trained, training is documented, and that any CTT member that has not performed as a CTT member for over 24 months has completed refresher training.
- (3) Ensures the CTT size is appropriate for the number of personnel assigned to the command.
- (4) Conducts Navy Rights and Responsibility (NR&R) Workshops or equivalent CPPD curriculum, Informal Resolution System (IRS) skill training, and EO/SH/Grievance Procedures Training, as outlined in CPPD developed lesson plans, for ALL newly reporting personnel.
- (5) Conducts annual ${\tt EO/SH/Grievance}$ Procedures training for all hands.
- (6) Meets with the CTT on a regular basis to review workshop presentation, content, and effectiveness, facilitate member participation, monitor completion of training requirements, and coordinate EO training throughout the command to meet work center specific/departmental training needs.

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d. Command Assessment Team Leader

- (1) The Commander will designate an E-7 or above, on a collateral duty basis, as the Command Assessment Team (CAT) Leader. The CAT Leader will complete the CPPD-approved Command Assessment Team Training course and the Navy's Equal Opportunity in the Navy Nonresident Training Course (NAVEDTRA 14082) prior to assuming his/her duties.
- (2) Ensures CAT membership is documented, members are formally trained, training is documented, and any CAT member that has not performed as a CAT member for over 24 months has completed refresher training.
- (3) Ensures the CAT size is appropriate for the number of personnel assigned to the command and represents the demographic population of the command.
- (4) Maintains the membership of, at a minimum, the Executive Officer, one department head, Command Career Counselor, Personnel Officer, Staff Judge Advocate Officer, CTT Leader, and CMEO Manager on the CAT.
- (5) Conducts a Command Assessment within 90 days after a change of command and follow-on command assessments annually.
- (6) Debriefs command personnel, on a regular basis, on the status of Command Assessment action items.
- (7) Meets with the CAT at least quarterly to coordinate/review action items from Command Assessments, discuss current issues, facilitate member participation, and monitor completion of training requirements.

e. Head, Education and Training Department

- (1) Incorporates NR&R Training or equivalent CPPD-approved curriculum, including Equal Opportunity, Prevention of Sexual Harassment, and Grievance Procedures into the Command Orientation Program.
- (2) Ensures completion of NR&R Workshop or equivalent CPPD-approved curriculum attended during Command Orientation is documented in staff member's electronic training record.
- (3) Maintains Course critiques for NR&R/CPPD-approved workshops held for all newly reporting personnel during Command Orientation.
- (4) Maintains command demographics for advancement by race/ethnicity, sex, and paygrade/rank.

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2 8 MAY 2009

(5) Assists the Command Training Team with providing annual Equal Opportunity, Prevention of Sexual Harassment, and Grievance Procedures refresher training for all hands. Training may be accomplished and tracked electronically through Healthstream®.

8. Demographic Data

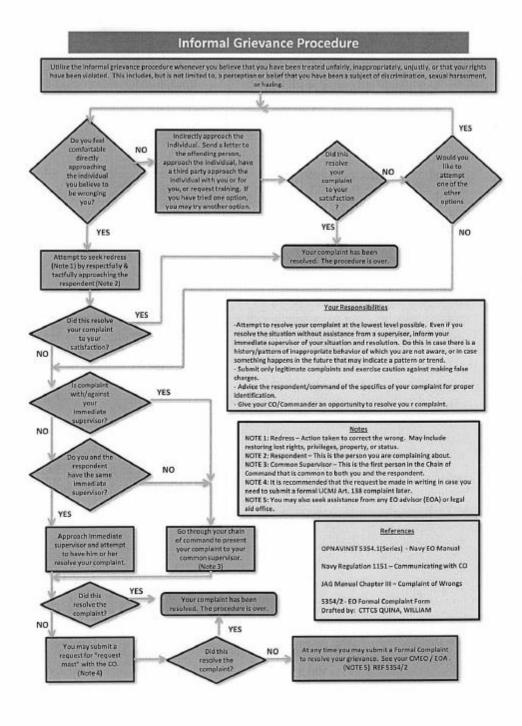
- a. Command Demographics for retention, discipline, advancement, and awards are to be reviewed by race, ethnicity, sex, and paygrade/rank. This data is to be reviewed at least annually or during each Command Climate Assessment.
 - b. Demographic data is to be maintained as follows:
- (1) <u>Military Personnel Department (MILPERS)</u>. Command Population demographics broken down to include race, ethnicity, gender, pay grade, and department. Officer retention, release from active duty losses, and promotion data by race, ethnic group, and gender.
- (2) <u>Command Career Counselor</u>. Demographic data for reenlistment and separation, including information on those sailors eligible to reenlist, and types of separation. Data will include race, ethnicity, gender, and paygrade.
- (3) Education and Training Department. Command's status on personnel in zone for advancement, personnel recommended, personnel advanced, personnel passed but not advanced, and personnel that failed the advancement exam.
- (4) <u>Staff Judge Advocate Office</u>. Discipline data from all Military <u>Justice</u> proceedings as number and proportion of individuals placed on report, screened by the Deputy Commander, dismissed, referred to the Commander's mast and its results, and referred to court-martial and its results.
- (5) Awards Office. Demographic data to include race, ethnicity, gender, and paygrade/rank for all awards presented, including civilian awards. Other data, including Sailor and Civilian of the Quarter nominations/selections, etc. will also be made available to members of the CAT for analysis at the request of the CAT Leader or CMEO Manager.

D. K. VIA
Deputy
Acting

Distribution: NAVMEDCENPTSVAINST 5215.1F (List B)

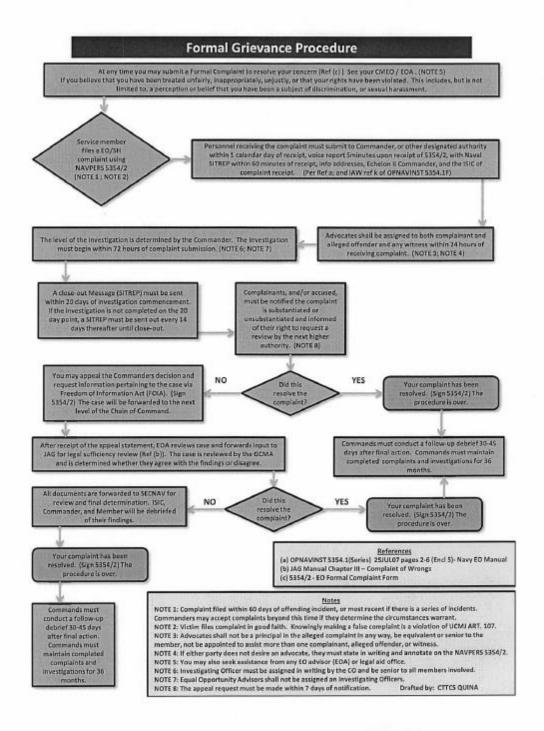
Appendix O

Informal Grievance Procedure



Appendix P

Formal Grievance Procedure



Appendix Q

Naval Equal Opportunity Formal Complaint Form

NAVAL EQUAL OPPORTUNITY (EO) FORMAL COMPLAINT FORM

			SUPF	PORTING DIRECTIVE OPNAVINST 5354.1
AUTHORITY:	10 U.S.C. 5013 (g).			
RINCIPLE PURPOSE:		of discrimination based on race, color For EEO complaints against civilian o		nal origin, incidents of sexual harassment, IINST 12713.2.
OUTINE USES:				mation, statistics, reports, and analysis,
		rom appropriate outside individuals or mplaint: (c) to adjudicate the complai		ers of Congress; the White House) ther properly established routine use. May
	use addendum as necessar	y.		
SCLOSURE:	Disclosure is voluntary; how basis of inadequate data to		ons of this form may r	esult in rejection of the complaint on the
ROTECT PRIVACY:	Protect Individual privacy (b (SECNAVINST 5211.5 Sen	oth complainant's and alleged offend as)	er(s)) through all stage	es of the process,
8. COMPLAINANT'S NA	ME:		1	b. RANK/RATE:
d. UNIT:		1e. RACE/ETHNIC GROUP	: 1f. GENDER:	1g. DATE:
. Options:			ei()	and the second second
(1) Informal Resolutio	n System (IRS), (Ref: IRS Skill	s Booklet, NAVPERS 15620.)		
(800) 253-0931, D	turityiSexual Harassment Advir SN 882-2507, COMM (901) 87- _EO_Advice@Navy.Mil	celine. (Monday - Friday 0730 - 1630 4-2507. (Cell collect from oversess.)	Central Time. Call To	oli Free
Command Manage Command Master	ed Equal Opportunity (CMEO):	wing are available (insert local name,	organization, and pho	ene number)
Fleet Family Supp	ort Center (FSC):	Warte Sal Carl		
Equal Opportunity				
Health Treatment Chaplain:	racines (HTF):			
Legal:				
Other:				
				r, time, and place shall not be denied or (Attach additional information if necessary)
comfortable filing of Naval Inspector G Marine Corps Insp Atlantic Fleet Inspe Pacific Fleet Inspe Naval Forces Euro Naval Reserve Ins	complaints locally or in person of	an lodge complaints (anonymously if 1; DSN 288-6743, COMM (202) 433-4 COMM (703) 614-1349 533-2397 4-4275 171-514-4188 6; COMM (804) 678-1324	destred) via one or mo 1743.	on on complaints or who does not feel are of the available hotlines:
(6) NAVREGS 1155.	A service member may always	communicate individually with memb	ers of Congress.	
(7) Article 138/NAVRI	EGS 1150 complaint. A service	member who believes him/herself was sistance in filing such complaints ma	onged by his/her CO o	or other superior officer may file a
(NLSO).				
(INSERT NAME, PHO		ENTATIVE FOR ASSISTANCE IN FI	ING THIS COMPLAIN	NI:
COMPLAINANT WAS	ADVISED OF COUNSELING /	SUPPORT SERVICES AND PROVIDE	DED A COPY OF THIS	
. NAME OF COMMAN	DREPRESENTATIVE:	2e. RAI	IK/RATE:	2f. DATE:
, UNIT / COMMAND:		2h. SIG	NATURE:	1
OMPLAINANT'S ACKNO	WLEDGEMENT: SIGNATURE:			DATE:
AVPERS 5354/2 (Rev 07	7/11) FO	R OFFICIAL USE ONLY - PRIVACY	SENSITIVE	PAGE 1 of 4
THE WHO GODGE PLEADS	,			

NAVAL EQUAL OPPORTUNITY (EO) FORMAL COMPLAINT FORM SUPPORTING DIRECTIVE OPNAVINST 5354.1F PART II COMPLAINT FILING DEADLINE I UNDERSTAND THAT I HAVE 60 CALENDAR DAYS FROM THE DATE OF THE ALLEGED INCIDENT TO FILE A FORMAL EO COMPLAINT. THIS EO FILING DEADLINE DOES NOT AFFECT ALTERNATIVE REMEDIES THAT MIGHT APPLY. (INVESTIGATION OF EO COMPLAINTS RECEIVED AFTER 60 CALENDAR DAYS IS AT THE DISCRETION OF THE COGNIZANT COMMANDING OFFICER/ACTIVITY HEAD.) 3a. NATURE OF COMPLAINT: (STATE, IN AS MUCH DETAIL AS POSSIBLE, THE BASIS FOR YOUR COMPLAINT: DESCRIBE THE BEHAVIORS /
CONDUCT UNDER OBJECTION, DATE(S) OF ANY OCCURRENCE, NAMES OF INVOLVED PARTIES, WITNESSES, OTHERS TO OR FROM WHOM
PREVIOUS REPORTS MAY HAVE BEEN MADE OR RECEIVED, OTHER EVIDENCE AVAILABLE, AND ANY ADDITIONAL INFORMATION WHICH MAY
BE HELPFUL IN RESOLVING YOUR COMPLAINT: ATTACH ADDITIONAL SHEETS AS NEEDED.) 3b. REQUESTED REMEDY: (WHAT, SPECIFICALLY, DO YOU THINK THE FINAL OUTCOME SHOULD BE?) 3c. ACKNOWLEDGEMENT OF RECEIPT OF COMPLAINT: (BY POC IDENTIFIED IN PARAGRAPH 25 ABOVE) I ACKNOWLEDGE RECEIPT OF THIS FORMAL EOISH COMPLAINT. I UNDERSTAND THAT I HAVE ONE CALENDAR DAY (24 HOURS) TO REFER THE COMPLAINT TO THE APPROPRIATE AUTHORITY AND TO INFORM THAT AUTHORITY OF ANY INTERIM ACTION THAT IS TAKEN. 2f. DATE: 2d. NAME OF COMMAND REPRESENTATIVE: 2e. RANK/RATE: 2g. UNIT / COMMAND: 2h. SIGNATURE:

NAVPERS 5354/2 (Rev 07/11)

COMPLAINANT'S ACKNOWLEDGEMENT:

SIGNATURE:

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DATE:

NAVAL EQUAL OPPORTUNITY (EO) FORMAL COMPLAINT FORM

SUPPORTING DIRECTIVE OPNAVINST 5354.1F

	PAF	RT III COMPLAINT PROCESSIN	G / COMMAND	ACTIO	NS			
INTERIM FEEDBACK/ASSISTANCE TO COM KEEP THE COMPLAINANT AND ADVOCATE PROVIDE SUPPLEMENTAL COUNSELING'S REPRISAL AGAINST THE COMPLAINANT W ATTACH RECORD TO THE COMPLAINT FOR	APPR UPPOI	ISED OF THE STATUS OF THE RT ASSISTANCE/REFERRAL A	INVESTIGATI S WARRANTE	ON (INC D. ENSI	LUDING ANY DEADLI URE THAT ALL INVOI	INE EXTENSIONS). VED KNOW THAT	:S).	
RESOLUTION TIME STANDARDS/REPORTIN COMMENCEMENT. RESOLUTION INCLUDE NJP OR COURTS-MARTIAL, INITIATION OF (AND SUBMISSION OF A CLOSE-OUT. IF TIN RESOLUTION IS MANDATORY, EXPLAIN TH	S: CO OTHER ME STA	MPLETION OF INVESTIGATION R APPROPRIATE ACTION, NOT ANDARDS CANNOT BE MET, C	N; DETERMINA IFICATION TO ONTINUATION	ACCUS MESSA	F VALIDITY OF COMI IED, AND NOTIFICATI IGES EVERY 14 DAY	PLAINT; ADJUDICAT	TON AT	
DOCUMENT COMMAND ACTION. COMMAN MAKE APPROPRIATE ENTRIES IN INDIVIDU CHAIN OF COMMAND. RETAIN THIS COMP COMPLAINANT AS AUTHORIZED UNDER FR	AL PE LETED REEDO	RSONNEL RECORDS, IF APPL FORM ONBOARD AT LEAST 1 XM OF INFORMATION ACT (FO	ICABLE. MAKI THREE YEARS IA) AND GOVE	E ANY S . PROV RNING I	TATISTICAL REPORT IDE A COPY OF COM DIRECTIVES.	IS REQUIRED BY TH		
4a. DATE TIME GROUP (DTG) OF SITREP M	ESSA	GES (ATTACH A COPY OF ME	SSAGES TO TI	4IS FOR	EM)			
(1) INITIAL DTG		(2) CONTINUATION(S) DTG(S) (3) CLOSE-OL				3) CLOSE-OUT DTG		
4b. ASSIGNMENT OF PERSONAL ADVOCATES: (SEPARATE ADVOCATES MUST BE OFFERED TO EACH PARTY AND INITIALED IN WRITING)								
(1) COMPLAINANT: (NAME AND PHONE)		(2) SUBJECT: (NAME AND PHONE) (3) WITNESS: (NAME AND PA				E AND PHONE)		
SELECT AND INITIAL:		SELECT AND INITIAL:			SELECT AND INITIA	Ŀ		
5a. NAME OF INVESTIGATING OFFICER:						5b. DATE CONVEN	ED	
5c. COMPLAINANT'S ACKNOWLEDGEMENT: SIGNATURE:						DATE:		
6a. ACKNOWLEDGEMENT OF RECEIPT BY	COMM	MANDING OFFICER/ACTIVITY	EAD. I ACKN	OWLED	GE RECEIPT OF THIS	COMPLAINT BY:		
(NAME/RANK):		OF:				DATE:		
I UNDERSTAND I MUST INITIATE AN APPR CALENDAR DAYS (72 HOURS). NOTIFY C SUBMIT A COMPLAINT AS PER OPNAVINS FOR ALL INVOLVED PARTIES.	OMPL	AINANT SAME DAY OF INVEST	IGATION COM	MENCE	MENT. I FURTHER L	INDERSTAND THAT	IMUST	
6b. NAME OF COGNIZANT CO/ACTIVITY HE	AD:			6d. DATE:				
6e. UNIT / COMMAND:			6f. SIGNATUR	RE:				

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NAVAL EQUAL OPPORTUNITY (EO) FORMAL COMPLAINT FORM

SUPPORTING DIRECTIVE OPNAVINST 5354.1F

PART IV - NOTIFIC	ATION, REV	IEW, AND FOLLOW-UP	,		
7a. NOTIFICATION OF ACTION TAKEN TO RESOLVE COMPLAINT.	(TO OCCUR	WITHIN 20 CALENDAR DAYS OF RECEIPT	OF COMPLAINT	.)	
THIS COMPLAINT WAS COMPLETED ON (DATE): THE COMPLAINT WAS FOUND TO BE (SELECT):					
BASED ON THE FOLLOWING FINDINGS:					
7b, COMPLAINANT'S ACKNOWLEDGEMENT: SIGNATURE:			DATE:		
7c. SUBJECT'S ACKNOWLEDGEMENT: SIGNATURE:			DATE:		
8a. RIGHT TO REVIEW BY HIGHER AUTHORITY: I ACKNOWLEDGE INVESTIGATIVE FINDINGS AND COMMAND ACTION TAKEN, AN HIGHER AUTHORITY WHO IS:	NOTICE OF ID TO REQU	MY RIGHT TO SUBMIT A STATEMENT CO EST REVIEW OF THOSE FINDINGS AND A	NCERNING THE CTIONS BY THE	NEXT	
8b. I REALIZE ANY STATEMENT AND REQUEST FOR REVIEW MUST	T BE SUBMI	TTED WITHIN 7 CALENDAR DAYS OF TODA	AY'S DATE. (BLC	CK 10b-10c)	
8c. I: (COMPLAINANT) (INITIAL NEXT TO RESPONSE)		I: (ACCUSED) TIAL NEXT TO RESPONSE)			
8e. COMPLAINANT'S ACKNOWLEDGEMENT: SIGNATURE:			DATE:		
8f. SUBJECT'S ACKNOWLEDGEMENT: SIGNATURE:			DATE:		
Sb. NAME OF REVIEWING AUTHORITY:		9c. RANK/RATE:	9d. DATE:		
9e. UNIT / COMMAND:		9f. SIGNATURE:			
9g. COMPLAINANT'S ACKNOWLEDGEMENT: SIGNATURE:			DATE:		
9h. SUBJECT'S ACKNOWLEDGEMENT: SIGNATURE:		-	DATE:		
10a. COMPLAINANT'S FOLLOW-UP COMMENTS: (THE COMPLAINANSHOULD BE DEBREIFED 30-45 DAYS AFTER THE FINAL ACTIO. ASSESS COMPLAINANT'S VIEWS AS TO EFFECTIVENESS OF CORRECTIVE ACTION, PRESENT COMMAND CLIMATE, ENSUR THE COMPLAINANT HAS NOT SUFFERED ANY REPRISAL, ETC. THE COMPLAINANT WAS DEBRIEFED ON (DATE):	IN TO	O HAD THE FOLLOWING COMMENTS:			
10b. COMPLAINANT'S ACKNOWLEDGEMENT: SIGNATURE:	'		DATE:		
 COMMANDING OFFICER'S FOLLOW-UP NOTES: (INDICATE DATA ATTACH ADDITIONAL SHEETS AS NECESSARY. 	TESMATURE	E OF ANY ACTIONS PROMPTED BY COMPL	AINANT'S DEBR	IEF.	
COMMANDING OFFICER'S ACKNOWLEDGEMENT: SIGNATURE:			DATE:		
NAVPERS 5354/2 (Rev 07/11) FOR OFFICIAL U	SE ONLY - F	PRIVACY SENSITIVE	PAGE 4 of	4	
, ,			Print Form	Reset Form	
		-			

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Appendix R Supervisor Evaluation Form

Supervisor Evaluation Form

Fellow's Evaluation of S	Supervisor for	the		Rotation	
Fellow:					
Supervisor:					
Date:					
NOTE: Please rate your super	visor on the follo	wing criteria.			
1. Supervisor was available at so					
$1 = Strongly\ Disagree$	2 = Disagree	3 = Neutral	4 = Agree	5 = Strongly Agree	
2. The availability of my superv	isor for unschedule	ed, non-emergency	supervision was	fully adequate	
$I = Strongly\ Disagree$	2 = Disagree	3 = Neutral	4 = Agree	5 = Strongly Agree	
3. In an emergency, my supervis	sor was or I feel w	ould have been as	vailable		
$I = Strongly \ Disagree$	2 = Disagree	3 = Neutral	4 = Agree	5 = Strongly Agree	
4. My supervisor treated me wit 1 = Strongly Disagree	h appropriate court 2 = Disagree	tesy and respect 3 = Neutral	4 = Agree	5 = Strongly Agree	
5. An appreciation of personal a					sor
$I = Strongly\ Disagree$	2 = Disagree	3 = Neutral	4 = Agree	5 = Strongly Agree	
6. Supervisor's supervisory style	e nositively sunnor	ted my acquisition	of professional o	competencies	
$l = Strongly \ Disagree$					
7. Adequate feedback and direct				5 Canada A	
$1 = Strongly\ Disagree$	2 = Disagree	3 = Neutral	4 = Agree	5 = Strongly Agree	
8. Supervisor allowed me to der	nonstrate an appro	priate level of inde	pendence		
$I = Strongly\ Disagree$				5 = Strongly Agree	
0.0		1 1.	.1		
9. Supervisor fulfilled all superv $I = Strongly \ Disagree$	2 = Disagree	es as designated in $3 = Neutral$	the supervision c $4 = Agree$	ontract $5 = Strongly Agree$	
2 Shongey Disagree	2 21343100	5 1.5001 W	. 118,00	2 2	
10. I feel comfortable in the pro	fessional relationsh		ished between me	and my supervisor	
$1 = Strongly\ Disagree$	2 = Disagree	3 = Neutral	4 = Agree	5 = Strongly Agree	

Now, please rate the supervisor's ability to provide training as per the 3 Advanced Competencies and 4 Focused, Program Specific Competencies used to inform all of our training objectives.

Use the following rating scale:	1 = Poor							
	2 = Marginal							
	3 = Adequate							
	4 = Good							
	5 = Excellent							
Integration of Science and F	Practice							
Individual and Cultural Div	Individual and Cultural Diversity							
Ethical Legal Standards and	Ethical Legal Standards and Policy							
Consultation and Advocacy	Consultation and Advocacy							
Officer Development								
Professionalism								
Reflective Practice/Self-Ass	sessment/Self-Care							
Additional Comments:								
Fellow	Supervisor							

APPENDIX S

Fellow's Mid-year Evaluation of Program Form

Fellow's Mid-year Evaluation of Program Form

Mid-year Program Eva		Date:		
Please provide your views of variou appropriate number, 1-5, as provid		ou have had up to	this point in the	e training year. Circle the
1. Spending one month on inpatient/ $I = Strongly \ Disagree \qquad 2$			ne training year w 4 = Agree	vas very helpful. 5 = Strongly Agree
2. The quality of the supervision I re $I = Strongly \ Disagree \qquad 2$			vas very good. 4 = Agree	5 = Strongly Agree
3. The didactics I have attended been ver $I = Strongly\ Disagree$ 2		3 = Neutral	4 = Agree	5 = Strongly Agree
4. Participation in didactics has given me $I = Strongly\ Disagree$ 2		3 = Neutral	4 = Agree	5 = Strongly Agree
5. I see a clear value to the Lunch and $I = Strongly\ Disagree$ 2			on, and Protocol ' 4 = Agree	Therapy Supervision. 5 = Strongly Agree
6. I believe the training staff does a g $I = Strongly \ Disagree \qquad 2$			and respect. $4 = Agree$	5 = Strongly Agree
7. An appreciation of personal and c $I = Strongly \ Disagree \qquad 2$			ideas) is demons	strated by training staff. 5 = Strongly Agree
8. I consistently know who is covering for $I = Strongly\ Disagree$ 2		if they are absent from $3 = Neutral$	in the work space. $4 = Agree$	5 = Strongly Agree
9. Overall, I am satisfied with this po $I = Strongly \ Disagree$ 2			4 = Agree	5 = Strongly Agree
Please list the best didactics you have atte	ended:			
Please list the least helpful didactics you	have attended:			
Additional Comments:				

adequacy in addressing each of the 3 Advanced Competencies and 4 Focused, Program Specific Competencies that serve as the basis for structuring this program.					
Use the following	ng rating scale:	1 = Poor			
		2 = Marginal			
		3 = Adequate			
		4 = Good			
		5 = Excellent			
Integration	on of Science and	Practice			
Individu	al and Cultural Div	rersity			
Ethical I	Legal Standards and	d Policy			
Consulta	ation and Advocacy	,			
Officer I	Development				
Profession	onalism				
Reflectiv	ve Practice/Self-As	ssessment/Self-Care			
Additional Com	ments:				
		_			

Date

Signature

APPENDIX T

Fellow's End-of-Year Evaluation of Program Form

End of Year Training Program Evaluation

Fellow: Date:	
Please provide feedback regarding the quality of each component of our training program. Yo essential to our process improvement efforts on behalf of this program. Specifically, if a prograp particularly good, please let us know. On the other hand, if a program element was poorly executed substantially enhance the training mission, please communicate this to us as well. Use addition needed.	am element was cuted or did not
The application process for this program:	
Orientation procedures over the first two weeks of the program	
Inpatient/ER Rotation:	
Substance/Alcohol Abuse Mini-Rotation:	
Embedded Rotation:	
Specialty rotation ():	
General Outpatient Rotation:	

NAVAL MEDICAL CENTER PORTSMOUTH POSTDOCTORAL FELLOWSHIP TRAINING PROGRAM MANUAL Other operational experiences (if applicable): Didactics: Prolonged Exposure and/or Cognitive Processing Therapy Treatment Workshops: The contributions to diversity training provided by diversity consultant Mira Krishnan: Lunch and Learn Seminars: Supervision of pre-doctoral students (if COVID-19 situation permits): Dr. Barbara Cubic's contributions to CBT training: What were the best aspects of this training program? Where is improvement needed?

Signature_____

Date_____

$\boldsymbol{Appendix}\;\boldsymbol{U}$

Program Outcomes Assessment and Monitoring Questionnaire

Outcomes Assessment and Monitoring Questionnaire *Required

1.	Email address *	
U	odates	
2.	Name (Last, First) *	
3.	Your training year * Mark only one oval.	
	2010-2011	
	2011-2012	
	2012-2013	
	2013-2014	
	2014-2015	
	2015-2016	
4.	Are you currently employed on a full-time ba	sis as a clinical psychologist? *
	Yes	
	No	
5.	If no, please describe your current employm	ent status:
		_
		_

What is your military status? *
Mark only one oval.
Active Duty
Reserves
Veteran
What is your current rank (or what was your rank when you left the service)? *
Have you been eligible for promotion since leaving the training program? * Mark only one oval.
Yes
◯ No
If yes, what was the result of your most recent promotion board?
Mark only one oval.
Selected for promotion
Not selected for promotion
Have you deployed since leaving the training program? * Mark only one oval.
Yes
No
If yes, in what capacity did you deploy? * Mark only one oval.
Ship deployment
Attached to MTF
Embedded (MARSOC, OSCAR, etc)
Other:

12.	What was your first employment setting after leaving internship (note that APA requires we ask all of these categories)?
	Mark only one oval.
	Academic teaching
	Community mental health program
	Consortium
	Correctional facility
	Health maintenance organization
	Hospital/medical center
	Independent practice
	Psychiatric facility
	School district or system
	University counseling center
	Other:
13.	What is your current employment setting? *
	Mark only one oval.
	Academic teaching
	Community mental health center
	Consortium
	Correctional facility
	Health maintenance organization
	Hospital/medical center
	Independent practice
	Psychiatric facility
	School district or system
	University counseling center
	Other:
1/1	What is your current job title *
14.	What is your current job title
15.	Are you currently licensed as a clinical psychologist?*
	Mark only one oval.
	Yes
	No

. If no, why are you not licensed (select all that apply)? Check all that apply. Dissertation not yet completed or only recently completed I have not yet taken the EPPP.
I have not yet taken the EPPP.
·
I have taken the EPPP but have not yet passed it.
Dissertation and EPPP are complete and am currently applying to a particular sta
Other:
Are you a member of APA? * Mark only one oval.
Yes
No
If yes, to which divisions to you belong?
Do you belong to other professional organizations? * Mark only one oval. Yes No, and I have no current plans to join any other organizations. No but I plan to join another organization.
No, but I plan to join another organization.
. If you belong to other professional organizations, which ones?
. Have you achieved board certification? * Mark only one oval.
Yes
No, currently in process of applying.
No, not currently applying.
. If board certified or applying, in what area?

24.	Mark only one oval.
	American Board of Professional Psychology
	American Academy of Clinical Psychology
	American Academy of Medical Psychology
	American Board of Disability Analysts
	Other:
25.	Have you had a manuscript accepted for publication in a peer-reviewed journal in the past year? *
	Mark only one oval.
	Yes
	No
	No, but I have one or more in progress.
26.	If yes, how many manuscripts and in which journals?
27.	Have you given a presentation at a regional, national, or international conference over the past year? *
	Mark only one oval.
	Yes
	○ No
	No, but have plans to do so within the next year.
28.	If yes, how many presentations and which conferences?

29.	Have you provided clinical supervision of an unlicensed or junior colleague in the past year? * Mark only one oval.
	Yes
	No
	No, but anticipate doing so over the next year.
30.	If yes, how many hours of clinical supervision have you provided over the past year? Mark only one oval.
	0-10
	11-25
	26-50
	51-75
	76-100
	more than 100
31.	Have you engaged in teaching activities (e.g., given lecture, presented in Grand Rounds) over the past year? *
	Mark only one oval.
	Yes
	No
	No but have plans to do so in the next year.
32.	If yes, please describe your teaching activities.
33.	Have you been responsible for administrative tasks linked to your role as a clinical
	psychologist over the last year? * Mark only one oval.
	Yes
	No No
	No but have plans to do so over the next year.
	110 Dat have plane to do 50 over the floor year.

34.	If yes, please briefly describe your administrative duties.
35.	How many hours have you spent over the past year participating in a continuing education (CE) activity? *
	Mark only one oval.
	1-5
	6-10
	10-20
	more than 20
36.	Please list the topics covered in the CE offerings you have attended. *

Skip to question 36.

Training Objectives

This section contains the 7 Foundational and 8 Functional competencies around which our training program is designed. You will be asked to rate your current self-assessed competencies in these training objectives relative to your competency levels at the end of internship. You will then rate the relevance of these competencies to your current practice and your appraisal of how relevant they will be to your future practice. Finally, you will rate how often you engage in activities in each competency domain.

37. Current competency compared to competency level at the end of the training year: *

Mark only one oval per row.

	Much worse	Worse	Unchanged	Improved	Much Improved
Professionalism					
Reflective Practice/self- assessment/self-care					
Scientific knowlege and methods					
Relationships					
Individual and cultural diversity					
Ethical legal standards and policy					
Interdisciplinary systems					
Asessment					
Intervention					
Consultation					
Research/evaluation					
Supervision					
Teaching					
Management/Administration					
Advocacy					

38. Relevance of training to current professional practice: *

Mark only one oval per row.

	Not relevant	A little relevant	Relevant	Very relevant	Highly relevant
Professionalism					
Reflective Practice/self- assessment/self-care					
Scientific knowlege and methods					
Relationships					
Individual and cultural diversity					
Ethical legal standards and policy					
Interdisciplinary systems					
Asessment					
Intervention					
Consultation					
Research/evaluation					
Supervision					
Teaching					
Management/Administration					
Advocacy					

39. Anticipated relevance of training to future professional practice: *

Mark only one oval per row.

	Not relevant	A little relevant	Relevant	Very relevant	Highly relevant
Professionalism					
Reflective Practice/self- assessment/self-care					
Scientific knowlege and methods					
Relationships					
Individual and cultural diversity					
Ethical legal standards and policy					
Interdisciplinary systems					
Asessment					
Intervention					
Consultation					
Research/evaluation					
Supervision					
Teaching					
Management/Administration					
Advocacy					

40. How often have you engaged in activities in each competency domain in the past year: * Mark only one oval per row.

	Not at all	Once or twice	Several times	Many times	Daily
Professionalism					
Reflective Practice/self- assessment/self-care					
Scientific knowlege and methods					
Relationships					
Individual and cultural diversity					
Ethical legal standards and policy					
Interdisciplinary systems					
Asessment					
Intervention					
Consultation					
Research/evaluation					
Supervision					
Teaching					
Management/Administration					
Advocacy					

Satisfaction

	1	2	3	4	5	
Extremely Dissatisfied						Extremely Satisfied
	pared y					received at Naval Med and changes in the prac
	1	2	3	4	5	
Extremely Dissatisfied						Extremely Satisfied
What component or as nelpful in your current			st-doct	oral fel	lowship	training has been the
				-		
Please describe anythi doctoral fellowship. *	ng you	wish yo	ou had l	- - earned/	/learned	more of during your p
Please describe anythi doctoral fellowship. *	ng you	wish yo	ou had l	- - earned/	/learned	more of during your p

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46. Other feedback:	
☐ Send me a copy of my responses.	
Powered by Google Forms	

Appendix V

Quarterly Learning Climate Survey

Learning Climate Survey: Quarterly

This dire

	arvey is completed anonymously. Responses are seen by the training director and assistant training are and are discussed as needed with the training faculty.
1.	To what extent have training faculty modeled openness and respect for differences in race, gender, sexual orientation/gender identity, religion and age?
2.	To what extent have training faculty treated you with respect and shown concern for your growth as a clinician?
3.	To what extent have you seen training faculty modeling appropriate professional behavior with patients?
4.	Have you had any experiences in which you have felt treated unfairly by training faculty?
	If so, please comment:
5.	How do you feel your training cohort is getting along?
6.	If there are problems in the training cohort, is there anything the training faculty can do to assist in resolving these problems?
7.	Please let us know anything else that you think would be helpful.

Appendix W

End of Year Learning Climate Survey

Learning Climate Survey

Faculty Attitudes: Diversity 1. Training faculty modeled respectful attitudes toward women.
RarelySometimes/Some facultyOften/most facultyAlway Comments:
2. Training faculty modeled respectful attitudes toward racial/ethnic minorities.
RarelySometimes/Some facultyOften/most facultyAlways Comments:
3. Training faculty modeled respectful attitudes toward sexual and gender minorities.
RarelySometimes/Some facultyOften/most facultyAlways Comments:
4. Training faculty modeled respectful attitudes toward people with mental or physical disabilities.
RarelySometimes/Some facultyOften/most facultyAlways Comments:
5. Training faculty modeled respectful attitudes toward people of differing religious faiths.
RarelySometimes/Some facultyOften/most facultyAlways Comments:
6. Training faculty modeled respectful attitudes toward people of varying ages/generations. RarelyAlways Comments:
Faculty attitudes: Science/Evidence-based practice 1. Training faculty modeled keeping up with current research in the field.
RarelySometimes/Some facultyOften/most facultyAlways Comments:
2. Training faculty encouraged the use of evidence-based practice.
RarelySometimes/Some facultyOften/most facultyAlways Comments:
Faculty Behavior: Supervision 1. Training faculty treated me with respect.
RarelySometimes/Some facultyOften/most facultyAlways Comments:
Training faculty encouraged me to express my opinions.

	Rarely Comments:	Sometimes/Some faculty	Often/most fa	cultyAlways
	3. Training fa	culty appeared to care about my pr	ofessional development.	
	Rarely Comments:	Sometimes/Some faculty	Often/most fa	cultyAlways
	4. Training fa	culty appeared to care about my pe	rsonal development.	
	Comments:	Sometimes/Some faculty culty maintained appropriate bound		cultyAlways
	_	Sometimes/Some faculty	•	cultyAlways
Fac	•	: As clinicians culty modeled professional behavio	r with patients.	
	Rarely Comments:	Sometimes/Some faculty	Often/most fa	cultyAlways
	2. Training fa	culty appeared compassionate and	motivated to help patients in dis	tress.
	Rarely Comments:	Sometimes/Some faculty	Often/most fa	cultyAlways
	_	culty appeared to monitor their owed countertransference.	n responses to patients and to re	cognize when these response
	Rarely	Sometimes/Some faculty	Often/most faculty	Always
	Comments	::		
	4. Training fa	culty modeled appropriate boundar	ies with patients.	
	Rarely Comments:	Sometimes/Some faculty	Often/most fa	cultyAlways
Fac	culty Behavior 1. Training fa	: Collegial culty sought peer consultation for c	ifficult cases.	
	Rarely Comments:	Sometimes/Some faculty	Often/most fa	cultyAlways
	2. Training fa	culty appeared to work well togeth	er as a group.	
	Rarely	Sometimes/Some faculty	Often/most fa	cultyAlways

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ι.	()			IIt	-11		

3.	Training faculty appeared to interact with each other respectfully.
	relySometimes/Some facultyOften/most facultyAlways omments:
4.	Training faculty modeled supportive attitudes towards other faculty members who were having personal or professional problems.
	relySometimes/Some facultyOften/most facultyAlways omments:
5.	Training faculty modeled supportive attitudes towards trainees who were having personal or professional problems.
	relyOften/most facultyAlways omments:

Please use the space below to comment on any other experiences in your training year that you feel are relevant to the areas addressed above or that you feel most comfortable sharing in an anonymous format.